

| Policy No.: |  |
|-------------|--|
| Claim No.:  |  |

## **Tata AIA Life Insurance Company Limited**

(hereinafter called "Tata AIA", whichever is applicable)

## TOTAL & PERMANENT DISABILITY CLAIM FORM (ATTENDING PHYSICIAN'S MEDICAL REPORT)

To be completed in BLOCK letters by a duly qualified & registered medical practitioner at the claimant's expense. Please answer all questions, use "not applicable" (N/A) as appropriate instead of leaving it blank. Counter-sign where amendments/alterations are made in the form

| amendments/alterations are in  | aue ili tile ioilii        | •                 |  |                       |        |  |  |
|--|----------------------------|-------------------|--|-----------------------|--------|--|--|
| Insured's name   |                            | Identity Card No. | Age  | Sex                   |        |  |  |
| Occupation & duties of Insured declared to you   |                            |                   |  |                       |        |  |  |
| (A) HISTORY & DIAGNOSIS  |                            |                   |  |                       |        |  |  |
| The date when symptoms firs appeared or accident happened  | tDD                        | _ MM              | Symptoms and complaints presented by the Insured   |                       |        |  |  |
| The date of first consultation   | YYYY DD                    | MM                | Clinical and physical findings during first consultation                                   |                       |        |  |  |
| The date when the diagnosis wa given   | sDD                        | MM                | The diagnosis of the condition and its complications                                       |                       |        |  |  |
| The date when the Insured firs absent from work due to the condition   |                            | MM                | Has patient ever had same or similar condition? If so, please state when and give details. |                       |        |  |  |
| Details of consultations and treati  | ment rendered by           | vou               |  |                       |        |  |  |
| Date/Period  | Details of                 | •                 | Tests/Investigation  | n/Surgical Procedures | Result |  |  |
| Name and address of other doctors/hospitals attended for treatment of this or similar condition  Date/Period Condition Physician/Hospital attended Address |                            |                   |  |                       |        |  |  |
| (B) CURRENT HEALTH OF THE INSURED  |                            |                   |  |                       |        |  |  |
| Progress of recovery   | □Recovered □Remarks:       | Improving :       | Static   Retrogressed  |                       |        |  |  |
| Current state of mobility. Give name of hospital and the period of hospital confinement, if any  | □Ambulatory □<br>Remarks : | Home confined     | Bed confined   | ned                   |        |  |  |
| D : ( 1 10 (   | ~ <u> </u>                 |                   | 0 1/1//DDA   |                       |        |  |  |

Registered and Corporate Office: Tata AIA Life Insurance Company Ltd. (IRDA Regn. No. 110),14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400013. CIN: U66010MH2000PLC128403. CLP/P4.9/4.T39 (I)

| Please describe the current physical impairment  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| With the current health condit<br>the Insured in mind, what wor<br>you rate the present working<br>capacity of the insured?  | uld Capable of medium man Slight limitation of function Moderate limitation of function  | <ul> <li>□ No limitation of functional capacity, capable of heavy work without restrictions</li> <li>□ Capable of medium manual activity</li> <li>□ Slight limitation of functional capacity, capable of light work</li> <li>□ Moderate limitation of functional capacity, capable of clerical / administrative activity</li> <li>□ Severe limitation of functional capacity, incapable of minimum activity</li> </ul>   |  |  |  |  |
| Please describe the current me impairment of the Insured (if not please go to Part D) With the current mental status Insured as described above, we would you rate the present abilinterpersonal relations and communication of the insured? | ormal, of the what Able to engage in all interventat Able to engage in most in Able to engage in only limbured able to engage in interventation. | Remarks:  Able to engage in all interpersonal relations and communication (without limitations)  Able to engage in most interpersonal relations and communication (slight limitations)  Able to engage in only limited interpersonal relations and communication (moderate limitations)  Unable to engage in interpersonal relations and communication (marked limitations)  Has significant loss of psychological, physiological, personal and social adjustment (severe limitations) |  |  |  |  |
| (C) PROGNOSIS & REHAE  | BILITATION   |  |  |  |  |  |
| Is the insured now totally disab   | oled? In terms of his/her own jol  | b 🛮 Yes 🔻 No   | In terms of any other job ☐ Yes ☐ No                               |  |  |  |
| What duties of the Insured's jo he/she incapable of performing   |  |  |  |  |  |  |
| Do you expect a fundamental of marked change of this present condition in the future?  |  | □ Yes □ No   |  |  |  |  |
| If yes, how long do you expect the<br>Insured will take to perform duties  |  |  | In terms of any other job  |  |  |  |
| moderation that to position as   | ☐ Within 1 Mth ☐ 1-3 Mth ☐ 6-12 Mths ☐ > 12Mth   |  | ☐ Within 1 Mth ☐ 1-3 Mths ☐ 3-6 Mths ☐ 6-12 Mths ☐ >12Mths ☐ Never |  |  |  |
|  | Remarks :  |  | Remarks :  |  |  |  |
| If no, please explain  |  |  |  |  |  |  |
| Please state any further treatment/rehabilitation p  |  |  |  |  |  |  |
| (D) MISCELLANEOUS  | <b>-</b>   |  |  |  |  |  |
| If there is any further informati  | ion which in your opinion will assist  | us in assessing this claim   | , please furnish such information.                                 |  |  |  |
|  |  |  |  |  |  |  |
| Can our Medical Director and/or claim assessor release the information provided by you   |  |  |  |  |  |  |
| I hereby declare that I have given above are true and co   | personally examined and treatemplete to the best of my knowle  | ed the insured in conn<br>dge and belief.  | ection to the above disability and that the facts as               |  |  |  |
| Name of Physician  |  | Signature  |  |  |  |  |
| Qualifications   |  | -  |  |  |  |  |
| Registration No. & Place   |  | Chop   |  |  |  |  |
| Address  |  | Telephone  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  | -  |  |  |  |  |

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