TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L10- RESERVES & SURPLUS SCHEDULE

RESERVES AND SURPLUS

(Rupees in thousand)

Capital Reserve
Capital Redemption Reserve
Share Premium
Revaluation Reserve
General Reserve
Less:Debit balance in Profit and Loss Account, if any
Less:Amount utilised for Buy-back
Catastrophe Reserve
Other Reserve
Balance of profit in Profit and loss account

As at	As at
March 31, 2006	March 31, 2005
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-

TOTAL