

TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L-14 CY SCHEDULE OF ASSETS HELD TO COVER LINKED LIABILITIES

ASSETS HELD TO COVER LINKED LIABILITIES

(Rupees in thousand)

LONG TERM INVESTMENTS

Government securities and Government
guaranteed bonds including Treasury bills
Other Approved Securities
Other Investments
(a) Shares
 (aa) Equity
 (aa1) Equity Pension
 (bb) Preference
(b) Mutual Funds
(c) Derivative Instruments
(d) Debentures/ Bonds(corporate Bonds)
(e) Other Securities
(f) Subsidiaries
(g) Investment Properties-Real Estate
Investment in Infrastructure and Social Sector
Other than Approved Investments
Equity
(a)Units in Equity Fund
(b)Units in Income Fund

Sub-Total (A)

SHORT TERM INVESTMENTS

Government securities and Government
guaranteed bonds including Treasury Bills
Other Approved Securities
Other Investments
(a) Shares
 (aa) Equity
 (bb) Preference
(b) Mutual Funds
(c) Derivative Instruments
(d) Debentures/ Bonds
(e) Other Securities
(f) Subsidiaries
(g) Investment Properties-Real Estate
Investment in Infrastructure and Social Sector
Other than Approved Investments
(a)Units in Liquid Fund
(b)Net Current Assets

Sub-Total (B)

TOTAL (A+B)

AS AT MARCH 31, 2006								
Equity Fund	Fixed Income Fund	Liquid Fund	Balanced Fund	Growth Fund	Pension Equity Fund	Pension Income Fund	Pension Liquid Fund	Total
-	80,392	-	-	-	-	156,649	-	237,041
-	-	-	-	-	-	-	-	-
2,009,266	-	-	-	-	-	-	-	2,009,266
-	-	-	-	-	169,806	-	-	169,806
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	48,914	-	48,914
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	121,091	-	-	-	-	110,894	-	231,985
323,230	-	-	-	-	26,236	-	-	349,466
-	-	-	104,755	364,438	-	-	-	469,193
-	-	-	86,026	115,307	-	-	-	201,333
2,332,496	201,483	-	190,781	479,745	196,042	316,457	-	3,717,004
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
120,755	72,851	23,928	-	-	-	108,299	49,853	375,686
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	30,207	-	30,207
-	-	-	17,409	19,420	-	-	-	36,829
(418,739)	(169,312)	25,783	(89)	71	3,060	20,991	59,268	(478,967)
(297,984)	(96,461)	49,711	17,320	19,491	3,060	159,497	159,121	13,755
2,034,512	105,022	49,711	208,101	499,236	199,102	475,954	159,121	3,730,759

TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L-14 PY SCHEDULE OF ASSETS HELD TO COVER LINKED LIABILITIES

ASSETS HELD TO COVER LINKED LIABILITIES

(Rupees in thousand)

LONG TERM INVESTMENTS

Government securities and Government
guaranteed bonds including Treasury bills
Other Approved Securities
Other Investments
(a) Shares
 (aa) Equity
 (aa1) Equity Pension
 (bb) Preference
(b) Mutual Funds
(c) Derivative Instruments
(d) Debentures/ Bonds
(e) Other Securities
(f) Subsidiaries
(g) Investment Properties-Real Estate
Investment in Infrastructure and Social Sector
Other than Approved Investments
(a) Units in Equity Fund
(b) Units in Income Fund
(c) Equity shares

Sub-Total (A)

SHORT TERM INVESTMENTS

Government securities and Government
guaranteed bonds including Treasury Bills
Other Approved Securities
Other Investments
(a) Shares
 (aa) Equity
 (bb) Preference
(b) Mutual Funds
(c) Derivative Instruments
(d) Debentures/ Bonds
(e) Other Securities
(f) Subsidiaries
(g) Investment Properties-Real Estate
Investment in Infrastructure and Social Sector
Other than Approved Investments
(a) Units in Liquid Fund
(b) Net Current Assets

Sub-Total (B)

Total (A+B)

AS AT MARCH 31, 2005								
Equity Fund	Fixed Income Fund	Liquid Fund	Balanced Fund	Growth Fund	Pension Equity Fund	Pension Income Fund	Pension Liquid Fund	Total Rupees
-	27,366	-	-	-	-	65,574	-	92,940
-	-	-	-	-	-	-	-	-
337,012	-	-	-	-	-	-	-	337,012
-	-	-	-	-	61,398	-	-	61,398
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	50,149	-	50,149
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	33,594	-	-	-	-	33,593	-	67,187
-	-	-	25,424	71,774	-	-	-	97,198
-	-	-	27,631	29,555	-	-	-	57,186
40,368	-	-	-	-	7,734	-	-	48,102
377,380	60,960	-	53,055	101,329	69,132	149,316	-	811,172
25,014	55,269	21,336	-	-	4,537	43,436	1,681	151,273
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	5,582	4,960	-	-	-	10,542
(78,790)	(52,583)	(9,781)	18	(19)	(308)	2,685	32	(138,746)
(53,776)	2,686	11,555	5,600	4,941	4,229	46,121	1,713	23,069
323,604	63,646	11,555	58,655	106,270	73,361	195,437	1,713	834,241