TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L8 - SHARE CAPITAL SCHEDULE

SHARE CAPITAL

(Rupees in thousand)

As at

As at

	March 31, 2006	March 31 , 2005
Authorised Capital 700,000,000 (Previous Year: 350,000,000) Equity Shares of Rs.10/- each	7,000,000	3,500,000
Issued Capital 447,000,000 (Previous Year: 321,000,000) Equity Shares of Rs.10/- each	4,470,000	3,210,000
Subscribed Capital 447,000,000 (Previous Year: 321,000,000) Equity Shares of Rs.10/- each	4,470,000	3,210,000
Called-up Capital 447,000,000 (Previous Year : 321,000,000) Equity Shares of Rs.10/- each Less : Calls unpaid	4,470,000	3,210,000
Add : Shares forfeited (Amount originally paid up) Less : Par value of Equity shares bought back		
Less : Preliminary expenses	-	-
TOTAL	4,470,000	3,210,000

Share Capital amounting to Rs. 3,307,800 thousand (Previous Year :Rs 2,375,400 thousand) is held by Tata Sons Limited, the holding company including joint holding with its nominees. (Refer Form L 9)