TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L-9 PATTERN OF SHAREHOLDING SCHEDULE

PATTERN OF SHAREHOLDING

[As certified by the Management]

Shareholder	As at March 3	As at March 31, 2006		As at March 31, 2005	
	No of Shares ('000)	Holding	No of Shares ('000)	Holding	
Promoters					
Indian - Tata Sons Limited and its Nominees Foreign - American International Assurance Company (Bermuda) Limited	330,780 116,220	74% 26%	237,540 83,460	74% 26%	
Others TOTAL	447,000	100%	321,000	100%	