

**FORM - L-26-Investment Assets ( Life Insureres) - 3A**
**COMPANY NAME & CODE: TATA AIG LIFE INSURANCE COMPANY LIMITED**
**PART - A**
**STATEMENT AS ON : 31ST MARCH 2007**
**STATEMENT OF INVESTMENT ASSETS**
**ANNEXURE - 4**
**(Business within India)**
**Rs. In Lakhs**
**PERIODICITY OF SUBMISSION : QUARTERLY**

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
A. LIFE FUND					PAR	NON PAR			
1	Govt Securities		25%	20,039	59,205	7,077	86,322	74.81%	82,232
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 50%						
3	Approved Inv								
	a	Infra Structure and Social Sector							
		(i) Infra Structure	Not less than 15%	3,269	15,343	1,658	20,270	17.57%	19,429
		(ii) Social Sector							
	b	(i) Others - governed by Exposure Norms	Not exceeding 35%	1,500	5,959	1,000	8,459	7.33%	8,398
		(ii) Out of (i) above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%"			341		341	0.30%	341
		TOTAL LIFE FUND	100%	24,808	80,848	9,735	115,391	100.00%	110,400
B. PENSION, GENERAL ANNUITY FUND			PERCENTAGE AS PER REG.		PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
					PAR	NON PAR			
1	Govt Securities		Not less than 20%			8,361	8,361	63.91%	7,621.17
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%				-		
3	Balance Inv. To be in Approved Investment		Not exceeding 60%			4,722	4,722	36.09%	4,487.11
		TOTAL PENSION, GENERAL ANNUITY FUND	100%		-	13,083	13,083	100.00%	12,108.28
C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY			PERCENTAGE AS PER REG.		PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
					PAR	NON PAR			
1	Govt Securities		Not less than 20%			7,392	7,392	88.08%	7,074.55
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%				-		
3	Balance Inv. To be in Approved Investment		Not exceeding 60%			1,000	1,000	11.92%	970.49
		TOTAL GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY	100%		-	8,392	8,392	100.00%	8,045.04
D. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.		PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
					PAR	NON PAR			
1	Approved Investments		Not less than 75%			70,317	70,317	82.55%	70,317
2	Other than Approved Investment		Not more than 25%			14,861	14,861	17.45%	14,861
		TOTAL LINKED LIFE INSURANCE FUND	100%		-	85,178	85,178	100.00%	85,178

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**SIGNATURE**
**DATE:**