

TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L10- RESERVES & SURPLUS SCHEDULE

RESERVES AND SURPLUS

(Rupees in thousand)

| | As at March 31, 2008 | As at March 31, 2007 |
|---|---------------------------------|---------------------------------|
| Capital Reserve | - | - |
| Capital Redemption Reserve | - | - |
| Share Premium | - | - |
| Revaluation Reserve | - | - |
| General Reserve | - | - |
| Less:Debit balance in Profit and Loss Account, if any | - | - |
| Less:Amount utilised for Buy-back | - | - |
| Catastrophe Reserve | - | - |
| Other Reserve | - | - |
| Balance of profit in Profit and Loss Account | - | - |
| TOTAL | - | - |