

FORM - L-26-Investment Assets (Life Insureres) - 3A

COMPANY NAME & CODE: TATA AIG LIFE INSURANCE COMPANY LIMITED

PART - A

STATEMENT AS ON : 31ST MARCH 2008

STATEMENT OF INVESTMENT ASSETS

ANNEXURE - 4

(Business within India)

Rs. In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
A. LIFE FUND					PAR	NON PAR			
1	Govt Securities		25%	19,373	76,741	13,037	109,151	67.05%	105,106
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 50%						
3	Approved Inv								
	a	Infra Structure and Social Sector							
		(i) Infra Structure	Not less than 15%	7,926	21,353	1,704	30,982	19.03%	30,572
		(ii) Social Sector							
	b	(i) Others - governed by Exposure Norms	Not exceeding 35%	1,646	17,566	1,000	20,212	12.42%	20,276
		(ii) Out of (i) above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%"			2,439		2,439	1.50%	2,439
		TOTAL LIFE FUND	100%	28,945	118,098	15,741	162,784	100.00%	158,393
B. PENSION, GENERAL ANNUITY FUND			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE	
				PAR	NON PAR				
1	Govt Securities		Not less than 20%			8,306	8,306	49.66%	7,677.98
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%				-		
3	Balance Inv. To be in Approved Investment		Not exceeding 60%			8,419	8,419	50.34%	8,277.49
		TOTAL PENSION, GENERAL ANNUITY FUND	100%		-	16,726	16,726	100.00%	15,955.47
C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE	
				PAR	NON PAR				
1	Govt Securities		Not less than 20%			10,769	10,769	81.72%	10,494.74
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%				-		
3	Balance Inv. To be in Approved Investment		Not exceeding 60%			2,409	2,409	18.28%	2,400.31
		TOTAL GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY	100%		-	13,178	13,178	100.00%	12,895.05
D. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE	
				PAR	NON PAR				
1	Approved Investments		Not less than 75%			159,886	159,886	84.55%	159,886
2	Other than Approved Investment		Not more than 25%			29,214	29,214	15.45%	29,214
		TOTAL LINKED LIFE INSURANCE FUND	100%		-	189,100	189,100	100.00%	189,100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

SIGNATURE

DATE:

Note: FORM-3A (PART-A) shall be linked to the Balance Sheet on the Balance Sheet date for which a detailed working shall be separately attached.

1 Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.