

FORM - 1-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: TATA AIG LIFE INSURANCE COMPANY LIMITED

110

STATEMENT AS ON: 31-MARCH-2008

NAME OF THE FUND: LIFE FUND

ANNEXURE - 2

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION: YEARLY

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAY CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A	CENTRAL GOVERNMENT SECURITIES									
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	0208	108.09	7,491	8.96%	8.96%	85,240	4,899	7.53%	7.53%
A2	Special Deposits	0205								
A4	Deposit under Section 7 of Insurance Act, 1938	0204	1,058	47	6.52%	6.52%	1,041	47	6.49%	6.49%
A3	Treasury Bills	0109	-	-	-	-	188	17.23%	17.23%	17.23%
B	STATE GOVERNMENT / OTHER APPROVED SECURITIES									
B1	State Govt. Securities	0203								
B2	Other Approved Securities (including Infrastructure / Social Sector Investments)	020A								
B3	Guaranteed Equity	0202								
C	HOUSING SECTOR INVESTMENTS									
C1	Loans to State Government for Housing	0101								
C2	Loans to State Government for Fire Fighting Equipments	0102								
C3	Term Loan - HUDCO	0104								
C20	Term Loan to Institutions accredited by NHB	010A								
	Subtotal / Grand Total									
C3	Bonds / Debentures issued by HUDCO	0103								
C4	Bonds / Debentures issued by NHB	0105	9	12	16.47%	16.47%	182	25	10.56%	10.56%
C5	Bonds / Debentures issued by Institutions accredited by NHB	010A								
	Subtotal / Grand Total									
C6	Bonds / Debentures issued by HUDCO	0103								
C7	Bonds / Debentures issued by NHB	0105								
C8	Bonds / Debentures issued by Institutions accredited by NHB	010A								
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS									
D1	Infrastructure/ Social Sector - Other Approved Securities	0106								
	Subtotal / Grand Total									
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	0107	20,04	1,483	9.01%	9.01%	14,281	868	7.38%	7.38%
D3	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	0103	10,488	511	6.36%	6.36%	6,837	388	6.74%	6.74%
	Subtotal / Grand Total									
D4	Infrastructure / Social Sector - PSU - Debentures / Bonds	0107								
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	0103								
D6	Infrastructure / Social Sector - Term Loans (with Charge)	010C								
	Subtotal / Grand Total									
D7	Infrastructure / Social Sector - PSU - (approved investments) - Equity shares	0102								
D8	Infrastructure / Social Sector - Corporate Securities (approved investments) - Equity shares (Dividend) (with Charge)	0102								
	Subtotal / Grand Total									
D9	Infrastructure / Social Sector - PSU - (approved investments) - Equity shares	0102								
D10	Infrastructure / Social Sector - Corporate Securities (approved investments) - Equity shares (Dividend)	0102								
E	INVESTMENT SUBJECT TO EXPOSURE NORMS									
	Subtotal / Grand Total									
E1	PSU - (approved investments) - Equity shares - (with Charge)	0102	1,998	89	9.91%	9.91%	432	4	0.93%	0.93%
E2	Corporate Securities (approved investments) - Equity shares (Dividend) (with Charge)	0102	5,877	344	10.73%	10.73%	1,303	22	1.19%	1.19%
	Subtotal / Grand Total									
E3	PSU - (approved investments) - Equity shares - (with Charge)	0102								
E4	Corporate Securities (approved investments) - Equity shares (with Charge)	0102								
E5	Corporate Securities (Approved Investments) - Equity - Unquoted	0102								
E6	Corporate Securities - Bonds - PSU (Taxable)	0107	4,250	409	11.15%	11.15%	5,500	137	7.09%	7.09%
E7	Corporate Securities - Bonds - PSU (Tax Free)	0107								
E8	Corporate Securities (Approved Investments) - Preference Shares	0102	15	1	12.68%	12.68%				
E9	Corporate Securities (approved investments) - Investment in Subsidiaries	0103								
E10	Corporate Securities (approved investments) - Debentures	0103								
E11	Investment properties - Immovable	010F								
E12	Loans - Policy Loans	0101								
E13	Loans - Secured Loans - Mortgage of Property in India (Term Loans)	0104								
E14	Loans - Secured Loans - Mortgage of Property outside India (Term Loans)	0104								
E15	Cash and Deposits - Cash, cheques, drafts, etc.	0105								
E16	Cash and Deposits - Deposit with scheduled banks	0105		4	-280.00%	-280.00%	1	0.27%	0.27%	0.27%
E17	Cash and Deposits - Current account, Other Bank Accounts with banks	0105								
E18	Cash and Deposits - Money at call and short notice with banks / Repay	0105	4,141	249	7.33%	7.33%	872	225	10.34%	10.34%
E19	Bills for Discounting	0106								
E20	Commercial Papers	0107	2,330	86	3.73%	3.73%	2,351	56	4.64%	4.64%
E21	Application Money	010A								
F	OTHER THAN APPROVED INVESTMENTS									
F1	Other than approved Investments - Bonds - PSU - Taxable	0107								
F2	Other than approved Investments - Bonds - PSU - Tax Free	0107								
F3	Other than approved Investments - Equity Shares	0101	945	174	31.38%	31.38%	541	2	0.49%	0.49%
F4	Other than approved Investments - Debentures	0103								
F5	Other than approved Investments - Preference Shares	0102								
F6	Other than approved Investments - Venture Fund	010F								
F7	Other than approved Investments - Short term Loans (Discontinued Deposits)	010A								
F8	Other than approved Investments - Term Loans (without Charge)	0104								
F9	Discontinued Securities (Other than approved investments) - Mutual Fund									
	Equity Fund - MF	010C								
	Debt / Income Fund - MF	010C								
	Balanced Fund - MF	010D								
	Liquid Fund - MF	010E								
	Other - MF	010F								
F10	Corporate Securities (Other than approved investments) - Derivative Instruments	010G								
F11	Other than Approved Investments - FIC / Securitized Assets - Under Approved Scheme	010A	1,494		0.00%	0.00%				
	TOTAL		162,784	10,944	8.19%	8.19%	115,391	4,596	7.38%	7.38%

Note: Category of Investment shall be as per Guidance Note

1. To be calculated as prescribed in RRB (Annual Report) Regulations, 2000 under section 35 on an Annualized basis.

2. Held under EDP Tax

3. In the case of Life Insurance Business, EDPB / shall be prepared in respect of each Bond.

Note: The Yield above has been calculated by the following formula: [(Investment Income) / (Opening Balance of Assets + Closing Balance of Assets Investment Income)]

Note: The Previous Year Income Figure have been so grouped to match with the current year

Note: Cash & Bank is not included as the same is Form Part of Form 16 Part B

FORM - 1-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: TATA AIG LIFE INSURANCE COMPANY LIMITED

STATEMENT AS ON: 31-MARCH-2008

NAME OF THE FUND: FUNDON FUND

ANNEXURE - 2

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION: YEARLY

Rs. in Lakhs

CATEGORY OF INVESTMENT			CURRENT YEAR				PREVIOUS YEAR			
NO.	CAI CODE		INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A CENTRAL GOVERNMENT SECURITIES										
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	8,326	559	6.71%	6.71%	8,361	569	6.68%	6.68%
A2	Special Deposits	CGSD								
A4	Deposit under Section 7 of Insurance Act, 1938	CGSS								
A5	Treasury Bills	CTBB	-	-			-	-	0.00%	0.00%
B STATE GOVERNMENT / OTHER APPROVED SECURITIES										
B1	State Govt. Securities	SGGS								
B2	Other Approved Securities (including Infrastructure / Social Sector Investments)	SGOA								
B3	Guaranteed Equity	SGGE								
C HOUSING SECTOR INVESTMENTS										
C1	Loans to State Government for Housing	HLSP								
C2	Loans to State Government for Fire Fighting Equipments	FLSP								
C3	Term Loans - HUDCO	HTLS								
C33	Term Loans to institutions accredited by NHB	HTLS								
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
C3	Bonds / Debentures issued by HUDCO	HTBD								
C4	Bonds / Debentures issued by NHB	HTDB								
C5	Bonds / Debentures issued by institutions accredited by NHB	HTDB								
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
C6	Bonds / Debentures issued by HUDCO	HTBD								
C7	Bonds / Debentures issued by NHB	HTDB								
C8	Bonds / Debentures issued by institutions accredited by NHB	HTDB								
D INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS										
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS								
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	ISPD	2,341	139	5.93%	6.63%	754	39	5.08%	5.08%
D3	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debenture Bonds	ISCB	2,611	193	6.95%	6.95%	1,790	119	6.37%	6.37%
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
D4	Infrastructure / Social Sector - PSU - Debentures / Bonds	ISPD								
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debenture Bonds	ISCB								
D6	Infrastructure / Social Sector - Term Loans (with Charge)	ISLT								
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
D7	Infrastructure / Social Sector - PSU - (Approved investment) - Equity shares - equity	ISSE								
D8	Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares (Other than equity)	ISSE								
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
D9	Infrastructure / Social Sector - PSU - (Approved investment) - Equity shares - equity	ISSE								
D10	Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares - equity	ISSE								
E INVESTMENT SUBJECT TO EXPOSURE NORMS										
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
E1	PSU - (Approved investment) - Equity shares - equity	ESSE								
E2	Corporate Securities (approved investment) - Equity shares (Other than equity)	ESCB								
	INVESTMENT SUBJECT TO EXPOSURE NORMS									
E3	PSU - (Approved investment) - Equity shares - equity	ESSE								
E4	Corporate Securities (approved investment) - Equity shares - equity	ESCB								
E5	Corporate Securities (Approved Investment) - Equity - Unquoted	ESUB								
E6	Corporate Securities - Bonds - PSU (Taxable)	ESPB	2,659	221	10.16%	10.16%	1,912	81	6.94%	6.94%
E7	Corporate Securities - Bonds - PSU (Tax Free)	ESPF								
E8	Corporate Securities (Approved Investment) - Preference Shares	ESPS								
E9	Corporate Securities (Approved Investment) - Investment in Subsidiaries	ESIS								
E10	Corporate Securities (Approved Investment) - Debentures	ESDB								
E11	Investment properties - Immovable	ESIP								
E12	Loans - Policy Loans	ESPL								
E13	Loans - Secured Loans - Mortgage of Property in India (Term Loans)	ESLM								
E14	Loans - Secured Loans - Mortgage of Property outside India (Term Loans)	ESLO								
E15	Cash and Deposits - Cash, cheques, drafts, stamps	ESCS								
E16	Cash and Deposits - Deposit with scheduled banks	ESDB	-	3	-200.00%	-200.00%	-	0	0.00%	0.00%
E17	Cash and Deposits - Current account, Other Bank Accounts with banks	ESCB								
E18	Cash and Deposits - Money at call and short notice with banks / Banks	ESCB	134	19	32.12%	32.12%	15	27.00%	27.00%	
E19	Bills Re-Discounting	ESRB								
E20	Commercial Papers	ESCP	454	23	6.12%	6.12%	315	16	5.19%	5.19%
E21	Application Money	ESAM								
F OTHER THAN APPROVED INVESTMENTS										
F1	Other than approved Investments - Bonds - PSU - Taxable	OSPB								
F2	Other than approved Investments - Bonds - PSU - Tax Free	OSPF								
F3	Other than approved Investments - Equity Shares	OSSE								
F4	Other than approved Investments - Debentures	OSDB								
F5	Other than approved Investments - Preference Shares	OSPS								
F6	Other than approved Investments - Others	OSOT								
F7	Other than approved Investments - Venture Fund	OSVF								
F8	Other than approved Investments - Short term Loans (Unsecured Deposits)	OSLS								
F9	Other than approved Investments - Term Loans (Without Charge)	OSLT								
	Corporate Securities (Other than approved investment) - Mutual Fund									
	Equity Fund - MF	OSFE								
	Debt / Income Fund - MF	OSFI								
	Balanced Fund - MF	OSBF								
	Liquid Fund - MF	OSLF								
	Others - MF	OSOT								
F11	Corporate Securities (Other than approved investment) - Derivative Instruments	OSDI								
	TOTAL		14,724	1,344	6.00%	6.00%	13,063	764	6.95%	6.95%

Note:

Category of Investment shall be as per Guidance Note

1. To be calculated as provided in RDI (Annual Report) Regulations, 2007 under section 92 on an Annualized basis.

2. Yield method for Tax

FORM - 1-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: TATA AIG LIFE INSURANCE COMPANY LIMITED

110

STATEMENT AS ON: 31-MARCH-2008

NAME OF THE FUND - GROUP FUND

ANNEXURE - 2

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A	CENTRAL GOVERNMENT SECURITIES									
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	0208	18,749	730	9.81%	9.81%	7,392	399	7.22%	7.22%
A2	Secured Deposits	0205								
A4	Deposit under Section 7 of Insurance Act, 1938	0204								
A3	Treasury Bills	0109		1			33	108.98%	328.98%	328.98%
B	STATE GOVERNMENT / OTHER APPROVED SECURITIES									
B1	State Govt. Securities	0203								
B2	Other Approved Securities (including Infrastructure / Social Sector Investments)	020A								
B3	Guaranteed Equity	0202								
C	HOUSING SECTOR INVESTMENTS									
C1	Loans to State Government for Housing	0426								
C2	Loans to State Government for Fire Fighting Equipment	0427								
C9	Term Loan - HUDCO	0704								
C20	Term Loan to Institutions accredited by NHB	070A								
	TABLE 1: Details of									
C3	Bonds / Debentures issued by HUDCO	0705								
C4	Bonds / Debentures issued by NHB	0708								
C5	Bonds / Debentures issued by Institutions accredited by NHB	070A								
	TABLE 2: Details of									
C6	Bonds / Debentures issued by HUDCO	0705								
C7	Bonds / Debentures issued by NHB	0708								
C8	Bonds / Debentures issued by Institutions accredited by NHB	070A								
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS									
D1	Infrastructure/ Social Sector - Other Approved Securities	0505								
	TABLE 3: Details of									
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	070D								
D3	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	070D								
	TABLE 4: Details of									
D4	Infrastructure / Social Sector - PSU - Debentures / Bonds	070D								
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	070D								
D6	Infrastructure / Social Sector - Term Loans (with Charge)	030C								
	TABLE 5: Details of									
D7	Infrastructure / Social Sector - PSU - (approved investments) - Equity shares	0402								
D8	Infrastructure / Social Sector - Corporate Securities (approved investments) - Equity shares (Dividend) - Equity shares	0402								
	TABLE 6: Details of									
D9	Infrastructure / Social Sector - PSU - (approved investments) - Equity shares	0402								
D10	Infrastructure / Social Sector - Corporate Securities (approved investments) - Equity shares	0402								
E	INVESTMENT SUBJECT TO EXPOSURE NORMS									
	TABLE 7: Details of									
E1	PSU - (approved investments) - Equity shares - equity	0402								
E2	Corporate Securities (approved investments) - Equity shares (Dividend) - equity	0402								
	TABLE 8: Details of									
E3	PSU - (approved investments) - Equity shares - equity	0402								
E4	Corporate Securities (approved investments) - Equity shares - equity	0402								
E5	Corporate Securities (approved investments) - Equity - Unquoted	0402								
E6	Corporate Securities - Bonds - PSU (Taxable)	070F	1,000	87	9.07%	9.07%	1,000	51	10.74%	10.74%
E7	Corporate Securities - Bonds - PSU (Tax Free)	070F								
E8	Corporate Securities (Approved Investments) - Preference Shares	070G								
E9	Corporate Securities (approved investments) - Investment in Subsidiaries	0125								
E10	Corporate Securities (approved investments) - Debentures	0126								
E11	Investment properties - Immovable	010F								
E12	Loans - Fixed Loans	010E								
E13	Loans - Secured Loans - Mortgage of Property in India (Term Loans)	010E								
E14	Loans - Secured Loans - Mortgage of Property outside India (Term Loans)	010E								
E15	Cash and Deposits - Cash, cheques, drafts, etc.	0120								
E16	Cash and Deposits - Deposit with scheduled banks	0120								
E17	Cash and Deposits - Current account, Other Bank Accounts with banks	0120								
E18	Cash and Deposits - Money at call and short notice with banks / Repay	0120								
E19	BNB, No Discounting	010B								
E20	Commercial Papers	012P	1,409	25	3.55%	3.55%				
E21	Application Money	010A								
F	OTHER THAN APPROVED INVESTMENTS									
F1	Other than approved Investments - Bonds - PSU - Taxable	070F								
F2	Other than approved Investments - Bonds - PSU - Tax Free	070F								
F3	Other than approved Investments - Equity Shares	070H								
F4	Other than approved Investments - Debentures	0126								
F5	Other than approved Investments - Preference Shares	070H								
F6	Other than approved Investments - Others	010H								
F7	Other than approved Investments - Short-term Fund	010F								
F8	Other than approved Investments - Other term loans (Discontinued Investments)	010H								
F9	Other than approved Investments - Term Loans (Discontinued Investments)	010H								
F10	Corporate Securities (Other than approved investments) - Mutual Funds									
	TABLE 9: Details of									
	Equity / Income Fund - MF	0803								
	Balance Fund - MF	0804								
	Liquid Fund - MF	0805								
	Others - MF	0806								
F11	Corporate Securities (Other than approved investments) - Derivative Instruments	012C								
	TOTAL		13,178	894	6.85%	6.85%	8,392	482	6.05%	6.05%

Note: Category of Investment shall be as per Guidance Note

1. To be calculated as prescribed in RBA (Annual Report) Regulations, 2007 under section 35(1) as amended.

2. Held under EEE Tax

3. In the case of Life Insurance Business, F (BNI) shall be prepared in respect of each fund.

Note: The Yield above has been calculated by the following formula: [(Investment Income) / (Opening Balance of Assets + Closing Balance of Assets - Investment Income)]

Note: The Previous Year Income Figure have been re-grouped to match with the current year

FORM - 1-34-FIELD ON INVESTMENTS-1

COMPANY NAME & CODE: DATA AIG LIFE INSURANCE COMPANY LIMITED

110

STATEMENT AS ON: 31-MARCH-2008

NAME OF THE FUND: UNIT LINKED LIFE FUND

ANNEXURE - 2

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Rs. in Lakhs

NO.	CATEGORY OF INVESTMENT	CAI CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A CENTRAL GOVERNMENT SECURITIES										
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	1,216	33	2.62%	2.62%	1,387	121	12.12%	12.12%
A2	Special Deposits	CGSD								
A4	Deposit under Section 7 of Insurance Act, 1938	CGSE								
A5	Treasury Bills	CTTB	-				-			
B STATE GOVERNMENT / OTHER APPROVED SECURITIES										
B1	State Govt. Securities	SGGS								
B2	Other Approved Securities (including Infrastructure / Social Sector Investments)	SGGA								
B3	Guaranteed Equity	SGGE								
C HOUSING SECTOR INVESTMENTS										
C1	Loans to State Government for Housing	HLSP								
C2	Loans to State Government for Fire Fighting Equipments	FLSP								
C3	Term Loans - HUDCO	HTLS								
C10	Term Loans to Institutions accredited by NHB	HTLS								
DEBENTURE / BOND										
C3	Bonds / Debentures issued by HUDCO	HTBD								
C4	Bonds / Debentures issued by NHB	HTBN								
C5	Bonds / Debentures issued by Institutions accredited by NHB	HTDA								
DEBENTURE / BOND										
C6	Bonds / Debentures issued by HUDCO	HTBD								
C7	Bonds / Debentures issued by NHB	HTBN								
C8	Bonds / Debentures issued by Institutions accredited by NHB	HTDA								
D INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS										
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS								
DEBENTURE / BOND										
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	ISPD	1,958	207	10.16%	10.16%	534	18	3.84%	3.84%
D3	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debenture Bonds	ISCB	5,530	339	10.28%	10.28%	1,430	36	3.30%	3.30%
DEBENTURE / BOND										
D4	Infrastructure / Social Sector - PSU - Debentures / Bonds	ISPD								
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debenture Bonds	ISCB								
D6	Infrastructure / Social Sector - Term Loans (with Charge)	ISLC								
DEBENTURE / BOND										
D7	Infrastructure / Social Sector - PSU - (approved investment) - Equity shares - equity	ISAE								
D8	Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares (with Charge)	ISAE								
DEBENTURE / BOND										
D9	Infrastructure / Social Sector - PSU - (approved investment) - Equity shares - equity	ISAE								
D10	Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares - equity	ISAE								
E INVESTMENT SUBJECT TO EXPOSURE NORMS										
DEBENTURE / BOND										
E1	PSU - (approved investment) - Equity shares - equity	ISAE	16,507	2,229	26.61%	26.61%	3,801	110	-0.38%	-0.38%
E2	Corporate Securities (approved investment) - Equity shares (with Charge)	ISAE	102,234	2,422	3.46%	3.46%	42,712	813	2.74%	2.74%
DEBENTURE / BOND										
E3	PSU - (approved investment) - Equity shares - equity	ISAE								
E4	Corporate Securities (approved investment) - Equity shares - equity	ISAE								
E5	Corporate Securities (approved investment) - Equity - Unquoted	ISAE								
E6	Corporate Securities - Bonds - PSU (Taxable)	ISBT	1,743	121	7.23%	7.23%	1,493	38	6.54%	6.54%
E7	Corporate Securities - Bonds - PSU (Tax Free)	ISBF								
E8	Corporate Securities (approved investment) - Preference Shares	ISPS								
E9	Corporate Securities (approved investment) - Investment in Subsidiaries	ISIS								
E10	Corporate Securities (approved investment) - Debentures	ISDB								
E11	Investment properties - Immovable	ISIP								
E12	Loans - Policy Loans	ISPL								
E13	Loans - Secured Loans - Mortgage of Property in India (Term Loans)	ISLM								
E14	Loans - Secured Loans - Mortgage of Property outside India (Term Loans)	ISLO								
E15	Cash and Deposits - Cash, cheques, drafts, stamps	ISCS								
E16	Cash and Deposits - Deposit with scheduled banks	ISDB		31	-200.00%	-200.00%		1	0.22%	0.22%
E17	Cash and Deposits - Current account, Other Bank Accounts with banks	ISCB								
E18	Cash and Deposits - Money at call and short notice with banks / Banks	ISCB	7,883	393	6.26%	6.26%	6,880	102	6.05%	6.05%
E19	Bills for Discounting	ISDB								
E20	Commercial Papers	ISCP	8,639	329	5.28%	5.28%	4,140	147	6.54%	6.54%
E21	Application Money	ISAM								
F OTHER THAN APPROVED INVESTMENTS										
F1	Other than approved Investments - Bonds - PSU - Taxable	ISBT	441	55	18.56%	18.56%				
F2	Other than approved Investments - Bonds - PSU - Tax Free	ISBF								
F3	Other than approved Investments - Equity Shares	ISSE	27,492	16,992	-21.41%	-21.41%	14,189	1,187	16.62%	16.62%
F4	Other than approved Investments - Debentures	ISDB								
F5	Other than approved Investments - Preference Shares	ISPS								
F6	Other than approved Investments - Venture Fund	ISVF								
F7	Other than approved Investments - Short term Loans (Unsecured Deposits)	ISSL								
F8	Other than approved Investments - Term Loans (without Charge)	ISLT								
DEBENTURE / BOND										
F9	Corporate Securities (Other than approved investment) - Mutual Fund	ISMF								
DEBENTURE / BOND										
	Equity Fund - MF	ISMF								
	Debt / Income Fund - MF	ISMF								
	Small Fund - MF	ISMF								
	Liquid Fund - MF	ISLF								
	Others - MF	ISMF								
F10	Corporate Securities (Other than approved investment) - Derivative Instruments	ISDI								
F11	Other than Approved Investment - FPC / Secured Assets - Under Approval	ISFA								
	TOTAL		173,729	1,564	0.94%	0.94%	76,685	2,237	6.42%	6.42%

Note:

Category of Investment shall be as per Guidance Note

1. It is calculated as provided in RDI (Unsecured Report) Regulations, 2007 under section 3(2) as an unsecured bond.

2. Year referred for tax

3. In the case of Life Insurance Business, FORM-1 shall be prepared in respect of

each fund

FORM - 1-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: TATA AIG LIFE INSURANCE COMPANY LIMITED

110

STATEMENT AS ON: 31-MARCH-2008

NAME OF THE FUND: PENSION UNIT LINKED FUND

ANNEXURE - 2

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
A	CENTRAL GOVERNMENT SECURITIES									
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	0208	1,644	131	8.37%	8.37%	2,448	286	8.65%	8.65%
A2	Secured Deposits	0205								
A4	Deposit under Section 7 of Insurance Act, 1938	0204								
A3	Treasury Bills	0109	-	-	0.00%	0.00%	0	-	0.00%	0.00%
B	STATE GOVERNMENT / OTHER APPROVED SECURITIES									
B1	State Govt. Securities	0203								
B2	Other Approved Securities (including Infrastructure / Social Sector Investments)	020A								
B3	Guaranteed Equity	0202								
C	HOUSING SECTOR INVESTMENTS									
C1	Loans to State Government for Housing	0101								
C2	Loans to State Government for Fire Fighting Equipments	0102								
C3	Term Loan - HUDCO	0104								
C20	Term Loan to Institutions accredited by NHB	010A								
	TABLE 1: Details of									
C3	Bonds / Debentures issued by HUDCO	0105								
C4	Bonds / Debentures issued by NHB	0106								
C5	Bonds / Debentures issued by Institutions accredited by NHB	010A								
	TABLE 2: Details of									
C6	Bonds / Debentures issued by HUDCO	0105								
C7	Bonds / Debentures issued by NHB	0106								
C8	Bonds / Debentures issued by Institutions accredited by NHB	010A								
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS									
D1	Infrastructure/ Social Sector - Other Approved Securities	010C								
	TABLE 3: Details of									
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	010D	1,644	139	15.44%	15.44%	232	20	5.20%	5.20%
D3	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	010E	4,954	317	11.89%	11.89%	1,143	47	4.74%	4.74%
	TABLE 4: Details of									
D4	Infrastructure / Social Sector - PSU - Debentures / Bonds	010D								
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	010E								
D6	Infrastructure / Social Sector - Term Loans (with Charge)	010F								
	TABLE 5: Details of									
D7	Infrastructure / Social Sector - PSU - (approved investments) - Equity shares	010G								
D8	Infrastructure / Social Sector - Corporate Securities (approved investments) - Equity shares (Dividend) (with Charge)	010H								
	TABLE 6: Details of									
D9	Infrastructure / Social Sector - PSU - (approved investments) - Equity shares	010G								
D10	Infrastructure / Social Sector - Corporate Securities (approved investments) - Equity shares (Dividend)	010H								
E	INVESTMENT SUBJECT TO EXPOSURE NORMS									
	TABLE 7: Details of									
E1	PSU - (approved investments) - Equity shares - (with Charge)	010I	444	84	30.93%	30.93%	175	104	15.40%	15.40%
E2	Corporate Securities (approved investments) - Equity shares (Dividend) (with Charge)	010J	3,054	137	5.30%	5.30%	2,884	100	3.95%	3.95%
	TABLE 8: Details of									
E3	PSU - (approved investments) - Equity shares - (with Charge)	010I								
E4	Corporate Securities (approved investments) - Equity shares (with Charge)	010J								
E5	Corporate Securities (approved investments) - Equity - Unquoted	010K								
E6	Corporate Securities - Bonds - PSU (Taxable)	010L	299	19	6.95%	6.95%	370	40	6.00%	6.00%
E7	Corporate Securities - Bonds - PSU (Tax Free)	010M								
E8	Corporate Securities (Approved Investments) - Preference Shares	010N								
E9	Corporate Securities (approved investments) - Investment in Subsidiaries	010O								
E10	Corporate Securities (approved investments) - Debentures	010P								
E11	Investment properties - Immovable	010Q								
E12	Loans - Fixed Loans	010R								
E13	Loans - Secured Loans - Mortgage of Property in India (Term Loans)	010S								
E14	Loans - Secured Loans - Mortgage of Property outside India (Term Loans)	010T								
E15	Cash and Deposits - Cash, cheques, drafts, etc.	010U								
E16	Cash and Deposits - Deposit with scheduled banks	010V	-	1	-200.00%	-200.00%	0	-	0.00%	0.00%
E17	Cash and Deposits - Current account, Other Bank Accounts with banks	010W								
E18	Cash and Deposits - Money at Call and short notice with banks / Repay	010X	1,000	29	4.70%	4.70%	249	20	5.54%	5.54%
E19	BNB, No Discounting	010Y								
E20	Commercial Papers	010Z	1,604	187	10.85%	10.85%	2,117	130	6.70%	6.70%
E21	Application Money	010A								
F	OTHER THAN APPROVED INVESTMENTS									
F1	Other than approved Investments - Bonds - PSU - Taxable	010Y	354	24	14.79%	14.79%				
F2	Other than approved Investments - Bonds - PSU - Tax Free	010Z								
F3	Other than approved Investments - Bonds - PSU - Tax Free	010Z	741	127	27.36%	27.36%	672	65	14.90%	14.90%
F4	Other than approved Investments - Equity Shares	010A								
F5	Other than approved Investments - Debentures	010B								
F6	Other than approved Investments - Preference Shares	010C								
F7	Other than approved Investments - Others	010D								
F8	Other than approved Investments - Venture Fund	010E								
F9	Other than approved Investments - Other term loans (Disallowed Deposits)	010F								
F10	Other than approved Investments - Other term loans (Disallowed Deposits)	010F								
F11	Corporate Securities (Other than approved investments) - Mutual Funds	010G								
	TABLE 9: Details of									
	Equity / Income Fund - MF	010H								
	Balance Fund - MF	010I								
	Liquid Fund - MF	010J								
	Others - MF	010K								
F12	Corporate Securities (Other than approved investments) - Derivative Instruments	010L								
	TOTAL		15,341	845	6.72%	6.72%	15,490	425	6.83%	6.83%

Note

Figures of Investment shall be as per Guidance Note

1 To be calculated as per method in BSN (Mutual Fund) Regulations, 2001 under section 52 as an Annualized basis.

2 Yield netted by Tax