TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L8 - SHARE CAPITAL SCHEDULE

SHARE CAPITAL

	As at March 31, 2008	As at March 31 , 2007
Authorised Capital 2,000,000,000 (Previous Year : 700,000,000) Equity Shares of Rs.10/- each	20,000,000	7,000,000
Issued Capital 870,000,000 (Previous Year : 547,000,000) Equity Shares of Rs.10/- each Subscribed Capital 870,000,000 (Previous Year : 547,000,000) Equity Shares of Rs.10/- each	<u>8,700,000</u> 8,700,000	5,470,000
Called-up Capital Less : Calls unpaid Add : Shares forfeited (Amount originally paid up)		
Less : Par value of Equity shares bought back Less : Preliminary expenses	-	- -
TOTAL	8,700,000	5,470,000

(Rupees in thousand)

Share Capital amounting to Rs. 6,438,000 thousand (Previous Year : Rs 4,047,800 thousand) is held by Tata Sons Limited, the holding the holding company, including joint holding with its nominees. (Refer Form L 9)