

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS
FORM L 14 CY - ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE
ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

(Rupees in thousand)

	As at March 31,2009																			
	Equity Fund	Fixed Income Fund	Liquid Fund	Balanced Fund	Growth Fund	Aggressive Growth Fund	Stable Growth Fund	Short Term Fixed Income Fund	Whole Life Mid Cap Equity	Whole Life Income Fund	Whole Life Aggressive Growth	Whole Life Stable Growth	Whole Life Short Term Income Fund	Capital Guarantee Fund	Growth Enabler Fund	Growth Maximizer Fund	Large Cap Equity Fund	Select Equity Fund	110 % Capital Guarantee Fund	Top 50 Fund
LONG TERM INVESTMENTS																				
Government securities and Government guaranteed bonds including Treasury bills	-	59,541	-	-	-	-	-	-	-	-	-	-	-	-	646	-	-	-	-	-
Other Approved Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(aa) Equity	8,877,831	-	-	-	-	616,646	46,673	-	1,845,388	-	247,821	22,145	-	-	838	19,299	763,990	67,061	-	22,854
(aa1) Preference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/ Bonds(corporate Bonds)	-	230,093	-	-	-	137,870	15,100	5,033	-	13,087	-	10,067	10,067	5,033	-	4,027	-	-	3,020	-
(e) Other Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reverse Repo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment Properties-Real Estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment in Infrastructure and Social Sector	-	525,247	-	-	-	272,414	57,166	37,355	-	41,784	147,135	27,201	18,315	9,183	-	5,067	-	-	7,693	-
Other than Approved Investments																				
Equity	1,102,674	-	-	-	-	69,712	4,526	-	205,996	-	25,930	1,966	-	-	94	1,739	100,582	8,381	-	3,033
Corporate Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)Units in Equity Fund	-	-	-	162,054	754,126	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)Units in Income Fund	-	-	-	262,033	490,728	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (A)	9,980,505	814,881	-	424,087	1,244,854	1,096,642	123,465	42,388	2,051,384	54,871	420,886	61,379	28,382	14,216	1,578	30,132	864,572	75,442	10,713	25,887
SHORT TERM INVESTMENTS																				
Government securities and Government guaranteed bonds including Treasury Bills	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Approved Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reverse Repo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Commercial deposit/ Paper	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/ Bonds	-	-	-	-	-	10,000	5,000	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Other Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CD/CP	846,540	49,405	265,714	-	0	-	9,307	229,759	-	0	-	-	-	-	-	-	-	-	-	-
Reverse Repo	1,376,321	87,911	3,584	-	177,654	27,260	3,679	634,051	11,319	114,510	15,280	6,886	2,547	1,038	10,093	302,782	-	2,170	15,847	
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment Properties-Real Estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment in Infrastructure and Social Sector	-	86,550	-	-	-	30,076	-	10,973	-	6,982	-	-	7,979	-	-	-	-	-	-	-
Other than Approved Investments																				
Equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate Bonds	-	49,887	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)Units in Liquid Fund	-	-	-	51,681	80,474	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)Net Current Assets	(522,234)	(710,607)	(131,144)	1,191	2,781	16,218	3,110	3,572	113,587	6,223	23,758	8,083	3,564	1,654	221	1,349	51,963	47,637	1,460	1,430
Sub-Total (B)	1,700,627	(436,854)	138,154	52,872	83,255	233,948	35,370	27,531	977,397	24,524	138,268	23,363	18,429	4,201	1,259	11,442	354,745	47,637	3,630	17,277
TOTAL (A+B)	11,681,132	378,027	138,154	476,959	1,328,109	1,330,590	158,835	69,919	3,028,781	79,395	559,154	84,742	46,811	18,417	2,837	41,574	1,219,317	123,079	14,343	43,164

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS
FORM L14 -CY - ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE CONTD.....

As at March 31,2009																			
Top 200 Fund	Aggressive Flexi Fund	Stable Flexi Fund	Bond Fund	Apex Investment Fund	Apex Lock - in Fund	Pension Equity Fund	Pension Income Fund	Pension Liquid Fund	Pension Short Term Fixed Income Fund	Bond Fund	Balanced Fund	Growth Fund	Future Balanced Pension Fund	Future Capital Guarantee Pension Fund	Future Equity Pension Fund	Future Growth Pension Fund	Future Income Pension Fund	Future Select Equity Fund	Total
LONG TERM INVESTMENTS																			
Government securities and Government guaranteed bonds including Treasury bills	-	-	-	-	-	-	97,474	-	646	179,803	-	291	409	517	-	-	-	-	339,327
Other Approved Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Shares	17,357	-	-	-	-	223,932	-	-	-	-	2,268	1,275	-	-	294,407	9,337	-	19,329	13,098,451
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/ Bonds(coroprate Bonds)	-	-	-	-	-	-	147,717	-	10,067	63,223	-	1,007	4,027	3,020	-	8,054	4,027	-	674,539
(e) Other Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reverse Repo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment Properties-Real Estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment in Infrastructure and Social Sector	-	1,028	1,028	2,056	-	433,968	-	61,111	207,086	61,266	2,975	8,315	6,131	-	-	24,731	10,206	-	1,968,461
Other than Approved Investments																			
Equity	1,644	-	-	-	-	28,260	-	-	-	-	263	163	-	-	36,968	863	-	2,580	1,595,374
Corporate Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)Units in Equity Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	916,180
(b)Units in Income Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	752,761
Sub-Total (A)	19,001	1,028	1,028	2,056	-	252,192	679,159	-	71,824	450,112	63,797	5,711	12,751	9,668	331,375	42,985	14,233	21,909	19,345,093
SHORT TERM INVESTMENTS																			
Government securities and Government guaranteed bonds including Treasury Bills	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Approved Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reverse Repo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Commercial deposit / Paper	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/ Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	15,000
(e) Other Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CD/CP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Reverse Repo	11,130	3,113	1,414	849	384,267	(0)	(0)	130,340	4,653	28,238	-	-	-	-	-	-	-	-	1,948,223
(f) Subsidiaries	-	-	-	-	288,579	47,257	87,722	3,018	3,490	81,308	3,585	283	1,509	4,716	85,175	3,773	6,886	-	3,426,739
(g) Investment Properties-Real Estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investment in Infrastructure and Social Sector	-	-	-	-	-	-	62,439	-	6,982	21,999	14,961	-	997	998	-	-	-	-	250,936
Other than Approved Investments																			
Equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Corporate Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	49,887
(a)Units in Liquid Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	132,155
(b)Net Current Assets	1,035	393	342	370	394,199	5,287	37,129	389	2,409	18,400	1,327	406	1,718	1,649	5,828	3,230	1,800	14,162	(586,111)
Sub-Total (B)	12,165	3,506	1,756	1,219	1,067,045	52,544	187,290	133,747	17,534	149,945	19,873	689	4,224	7,363	91,003	7,003	8,686	14,162	5,236,829
TOTAL (A+B)	31,166	4,534	2,784	3,275	1,067,045	304,736	866,449	133,747	89,358	600,057	83,670	6,400	16,975	17,031	422,378	49,988	22,919	36,071	24,581,922

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS
FORM L-14 PY SCHEDULE OF ASSETS HELD TO COVER LINKED LIABILITIES

ASSETS HELD TO COVER LINKED LIABILITIES

Rs ('000)

LONG TERM INVESTMENTS

- 1) Government securities and Government guaranteed bonds including Treasury bills
- 2) Other Approved Securities
- 3) Other Investments
 - (a) Reverse Repo
 - (a) Shares
 - (aa) Equity
 - (aa1) Equity Pension
 - (bb) Preference
 - (b) Mutual Funds
 - (c) Derivative Instruments
 - (d) Debentures/ Bonds(corporate Bonds)
 - (e) Other Securities
 - (f) Subsidiaries
 - (g) Investment Properties-Real Estate
- 4) Investment in Infrastructure and Social Sec
- 5) Other than Approved Investments
 - (a)Equity
 - (b)Corporate Bonds
 - (c)Units in Equity Fund
 - (d)Units in Liquid Fund

Sub-Total (A)

SHORT TERM INVESTMENTS

- 1) Government securities and Government guaranteed bonds including Treasury Bills
- 2) Other Approved Securities
 - (i) Reverse Repo
 - (ii) Commercial deposit/Paper
- 3) Other Investments
 - (a) Shares
 - (aa) Equity
 - (bb) Preference
 - (b) Mutual Funds
 - (c) Derivative Instruments
 - (d) Debentures/ Bonds
 - (e) Other Securities (CD/CP & Repo)
 - (f) Subsidiaries
 - (g) Investment Properties-Real Estate
- 4) Investment in Infrastructure and Social Sec
- 5) Other than Approved Investments
 - (a)Units in Income Fund
 - (b)Net Current Assets

Sub-Total (B)

TOTAL (A+B)

AS AT MARCH 31, 2008															
Equity Fund	Fixed Income Fund	Liquid Fund	Balanced Fund	Growth Fund	Aggressive Growth Fund	Stable Growth Fund	Short Term Fixed Income Fund	Whole Life Mid Cap Equity	Whole Life Income Fund	Whole Life Aggressive Growth	Whole Life Stable Growth	Whole Life Short Term Income Fund	Capital Guarantee Fund	Growth Enabler Fund	
-	119,666	-	-	-	-	-	-	-	-	-	-	-	-	838	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
10,183,690	-	-	-	-	410,704	27,060	-	959,397	-	87,102	3,722	-	-	324	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	89,483	-	-	-	79,833	5,000	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	377,449	-	-	-	172,076	24,067	16,038	-	6,032	62,545	5,981	3,003	2,005	-	
2,218,957	-	-	-	-	107,360	6,898	-	347,745	-	20,113	747	-	-	41	
-	64,618	-	248,248	1,072,390	-	-	-	-	-	-	-	-	-	-	
-	-	-	41,114	60,267	-	-	-	-	-	-	-	-	-	-	
12,402,647	651,216	-	289,362	1,132,657	769,973	63,025	16,038	1,307,142	6,032	169,760	10,450	3,003	2,005	1,203	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(0)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
852,601	87,698	200,846	-	-	142,183	24,793	2,558	174,852	1,023	18,517	1,944	818	512	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	53,595	-	-	-	9,796	8,014	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(1,145,471)	(530,348)	(100,462)	204,008	359,547	24,789	2,416	994	120,469	1,040	9,377	2,436	760	411	(95)	
(292,870)	(389,055)	100,384	207,786	368,125	176,768	35,223	3,552	295,321	2,063	27,894	4,380	1,578	923	(95)	
12,109,777	262,161	100,384	497,148	1,500,782	946,741	98,248	19,590	1,602,463	8,095	197,654	14,830	4,581	2,928	1,108	

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS
FORM L 14-PY SCHEDULE OF ASSETS HELD TO COVER LINKED LIABILITIES
ASSETS HELD TO COVER LINKED LIABILITIES CONTD.....

AS AT MARCH 31, 2008															Rs ('000)
	Growth Maximizer Fund	Large Cap Equity Fund	Future Balanced Pension Fund	Future Capital Guarantee Pension Fund	Future Equity Pension Fund	Future Growth Pension Fund	Future Income Pension Fund	Pension Equity Fund	Pension Income Fund	Pension Liquid Fund	PensionShor t Term Fixed Income Fund	Bond Fund	Balanced Fund	Growth Fund	Total
LONG TERM INVESTMENTS															
1) Government securities and Government guaranteed bonds including Treasury bills	-	-	398	503	-	-	231	-	155,531	-	629	-	-	283	278,079
2) Other Approved Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3) Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Reverse Repo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(aa) Equity	6,419	160,433	-	-	33,327	2,103	-	-	-	-	-	-	-	-	11,874,281
(aa1) Equity Pension	-	-	-	-	-	-	-	348,767	-	-	-	-	3,515	-	352,282
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/ Bonds(coroprate Bonds)	-	-	-	-	-	-	-	-	29,929	-	-	-	-	-	204,245
(e) Other Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment Properties-Real Estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4) Investment in Infrastructure and Social Sec	3,961	-	-	-	-	3,008	-	-	399,727	-	-	138,801	42,690	-	1,257,383
5) Other than Approved Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)Equity	1,465	34,157	-	-	7,390	376	-	75,530	-	-	-	-	552	-	2,821,331
(b)Corporate Bonds	-	-	-	-	-	-	-	-	35,427	-	-	-	-	-	100,045
(c)Units in Equity Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,320,638
(d)Units in Liquid Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	101,381
															-
Sub-Total (A)	11,845	194,590	398	503	40,717	5,487	231	424,297	620,614	-	629	138,801	46,757	283	18,309,665
SHORT TERM INVESTMENTS															
1) Government securities and Government guaranteed bonds including Treasury Bills	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(0)
2) Other Approved Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i) Reverse Repo	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(ii) Commercial deposit/Paper	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3) Other Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/ Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Other Securities (CD/CP & Repo)	1,228	108,743	-	-	26,393	1,534	-	39,794	55,341	136,798	-	28,950	-	-	1,907,126
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment Properties-Real Estate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4) Investment in Infrastructure and Social Sec	-	-	-	-	-	-	-	-	43,799	-	-	-	-	-	115,204
5) Other than Approved Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)Units in Income Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	563,555
(b)Net Current Assets	50	43,189	658	188	13,621	(88)	225	8,931	37,161	509	193	17,097	3,940	307	(1,475,347)
Sub-Total (B)	1,278	151,932	658	188	40,014	1,446	225	48,725	136,301	###	193	46,047	3,940	307	1,110,538
TOTAL (A+B)	13,123	346,522	1,056	691	80,731	6,933	456	473,022	756,915	137,307	822	184,848	50,697	590	19,420,203