

FORM - L-26-Investment Assets ( Life Insureres) - 3A

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd

STATEMENT AS ON :March 31, 2009

STATEMENT OF INVESTMENT ASSETS

(Business within India)

PERIODICITY OF SUBMISSION : QUARTERLY

Rs. In Lakhs

PARTICULARS		SCH REF	AMOUNT
Total Application as per Balance Sheet (A)			618,708.32
Add (B)			
Provisions	Sch-14		949.10
Current Liabilities	Sch-13		50,971.20
			51,920.30
Less (C)			
Debit Balance in P&L A/c			
Loans	Sch-9		120,984.89
Adv & Other Assets	Sch-12		2,896.93
Cash & Bank Balance	Sch-11		20,563.38
Fixed Assets	Sch-10		19,550.19
Misc Exp. Not Written Off	Sch-15		15,578.90
			179,574.29
Funds available for Investments			491,054.33

Reconciliation of Investment Assets	
Total Investment Assets (as per Balance Sheet)	491,054.33
Balance Sheet Value of:	
A. Life Fund	224,589.35
B. Pension & Gen Annuity Fund	22,206.87
C. Unit Linked Funds	241,967.58
	488,763.80
Difference	2,290.53
Life Fund	
Life Fund	(1,561.12)
Pension Fund	
Unit Linked Funds	3,851.64
	2,290.52

NOTE

1. In case of Life Fund, there is a difference between Balance Sheet value and Invested Assets of Rs. 15.62 Crores ( 5.11 + 10.51 )on account of below reasons

Fixed Deposit ( ECDB ) Rs. 5.11Crores -----> In Balance sheet same is shown under Sch 11 I.e Cash & Bank Balance

Deposit u/s 7 ( CDSS ) Rs. 10.51 Crores -----> In Balance sheet same is shown under Sch 12 I.e Adv & Other Assets

2. In case of Unit Link fund, there is a difference between Balance Sheet value and Invested Assets of Rs.38.52 Crores which represent Unitisation during 31st March/2009 which was not available for Investment on same day & for which separate reconciliation is provided

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & GROUP FUND			Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities	Not less than 25%		11,494	3,255	86,820	11,163	112,731	49.74%		112,731	112,905
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%		3,474	2,674	21,135	9,172	36,455	16.09%		36,455	37,933
3	Investment subject to Exposure Norms											
	a Housing & Infrastructure											
	(i) Infra Structure	Not less than 15%		2,089	1,456	28,494	4,993	37,032	16.34%		37,032	37,817
	(ii) Housing Sector			1,998	335	6,568	1,150	10,051	4.43%		10,051	10,270
	b (i) Approved Investments	Not exceeding 35%		6,417	453	19,450	1,555	27,876	12.30%	(1,887)	25,989	26,365
	(ii) "Other Investment" not to exceed 15%					2,488		2,488	1.10%	(156)	2,331	2,343
	TOTAL LIFE FUND	100%		25,471	8,174	164,954	28,033	226,633	100.00%		224,589	227,633
B. PENSION, GENERAL ANNUITY FUND		PERCENTAGE AS PER REG.			PH			TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
					PAR	NON PAR						
1	Govt Securities	Not less than 20%				8,298		8,298	37.37%		8,298	8,012
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%				9,041		9,041	40.71%		9,041	8,769.06
3	Balance Inv. To be in Approved Investment	Not exceeding 60%				13,166		13,166	59.29%		13,166	13,485
	TOTAL PENSION, GENERAL ANNUITY FUND	100%				-	22,207	22,207	100.00%		22,207	22,254
C. UNIT LINKED FUNDS		PERCENTAGE AS PER REG.			PH			TOTAL FUND	ACTUAL %			
					PAR	NON PAR						
1	Approved Investments	Not less than 75%				225,515		225,515	93.20%			
2	Other than Approved Investment	Not more than 25%				16,453		16,453	6.80%			
	TOTAL LINKED LIFE INSURANCE FUND	100%				-	241,968	241,968	100.00%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE:

SIGNATURE

Note: 1 Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.

2 For Life Fund : In Book Value column Equity is shown at Cost

3 FVC figure is provided for only in respect of shares ( Equity & Preference)

4 Group Fund is clubbed with Life Fund