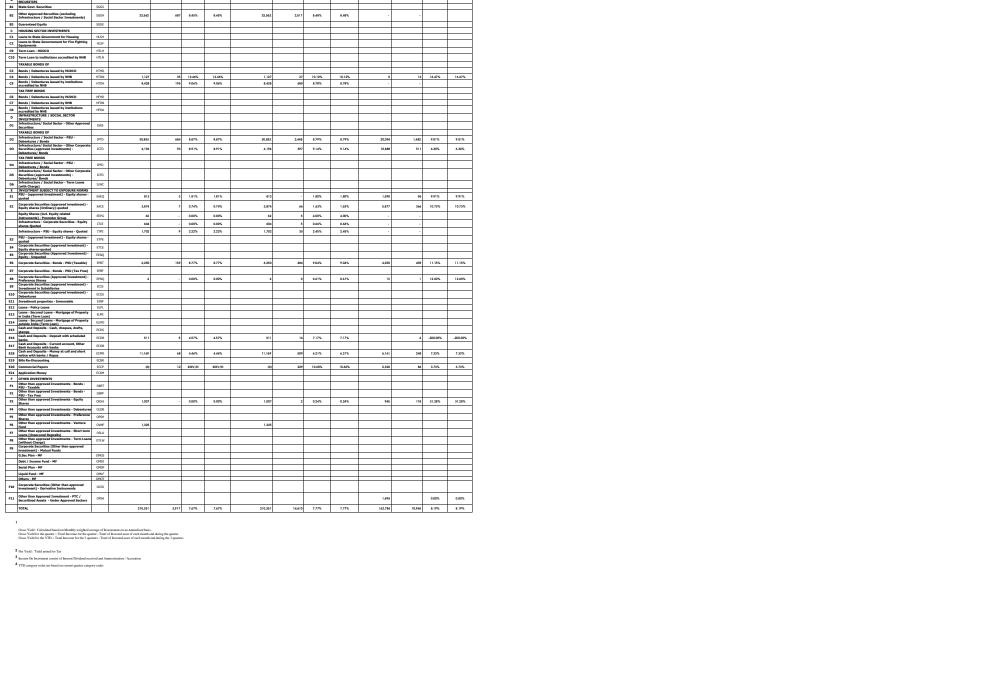
FORM: 1-2-3-YELD ON INVESTIBLESHE'S
COMMENT MALE SCORE AND DIST RESERVACE COMMANY LIMITED
SEXTEMENT AND CHI 3-1-MANCE-2009
NAMAGE OF THE PRIDE. LIFE FRIND
SEXTEMENT AND RESERVANT AND RECORD ON INVESTIMENT
NAMAGE OF THE PRIDE. LIFE FRIND
SEXTEMENT OF PRIVATE AND RECORD ON INVESTIMENT

SARIMON OF SPECIAL PROJECT ON SPECIAL PROJECT OF SP														
								YEAR TO DAT				PREVIOUS Y		
NO.	CATEGORY OF INVESTMENT	CATCODE	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) <sup>1</sup>	NET YIELD (%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)?	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)1	NET YIELD (%)?
Α.	CENTRAL GOVERNMENT SECURITIES			INVESTIGEN (KZ.)	(20)			INTERNATIONAL (KE)				HVL2:mLH (AZ)	(ay	
A1	Central Gret. Securities. Central Gret.	CGS8	104,814	1,942	7.54%	7.54%	104,814	7,112	7.75%	7.75%	108,095	7,491	8.06%	8.06%
	Guaranteed Bonds Special Deposits	CSPD												
A4	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,050	17	6.37%	6.37%	1,050	67	6.35%	6.35%	1,056	67	6.52%	6.52%
A3	Treasury Bills	CTRB												
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B1	State Govt. Securities	SGGS												
B2	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	32.562	687	8.45%	8.45%	32.562	2.517	8.48%	8.48%				
B3 C	Guaranteed Equity HOUSING SECTOR INVESTMENTS	SGGE												
CI	Loans to State Government for Housing	HLSH												
C2	Loans to State Government for Fire Fighting Equipments	HLSF												
co	Term Loan - HUDCO	HTLH												
C10	Term Loan to institutions accredited by NHB	HTLN												
	TAXABLE BONDS OF													
сз	Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB	HTHD												
C4	Bonds / Debentures issued by NHB	HTDN	1,127	35	12.46%	12.46%	1,127	37	10.12%	10.12%	0	12	16.47%	16.47%
CS	Bonds / Debentures issued by institutions accredited by NHB	HTDA	8,428	195	9.06%	9.06%	8,428	680	8.78%	8.78%				
C6	TAX FREE BONDS  Bonds / Debentures issued by HUDCO	HEHD												
C6 C7	Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB	HFDN			l —									<del>                                     </del>
C8	Bonds / Debentures issued by institutions	HFDA												
D	Bonds / Debentures issued by institutions accredited by NHB INFRASTRUCTURE / SOCIAL SECTOR											<b> </b>		<b>—</b>
D1	INVESTMENTS Infrastructure / Social Sector - Other Approved	ISAS			<b> </b>									
- 51	Securities TAXABLE BONDS OF	2,000			-									-
D2	Infrastructure / Social Sector - PSU -	IPTD	30.853	684	8.87%	8.87%	30.853	2.448	8.79%	8.79%	20.094	1,482	9.01%	9.01%
-	Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure/ Social Sector - Other Corporate Securities (approved investments) -			-				-	20.10					
D3	Debentures/ Bonds	ICTD	4,196	93	8.91%	8.91%	4,196	397	9.14%	9.14%	10,888	511	6.30%	6.30%
$\vdash$	TAX FREE RONDS													1
D4	Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure/ Social Sector - Other Corporate	IPFD												
D5	Securities (approved investments) -	ICFD												
D6	Securities (approved investments) - Debentures/ Bonds Infrastructure / Social Sector - Term Loans (with Charge)	ILWC												
E														
E1	PSU - (approved investment) - Equity shares - quoted	EAEQ	813	3	1.81%	1.81%	813	-	1.80%	1.80%	1,590	96	9.91%	9.91%
E2	Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted	EACE	3.874	7	0.74%	0.74%	3.874	66	1.63%	1.63%	5.877	366	10.73%	10.73%
-	Equity Shares (incl. Equity related	EEPG	62		0.00%	0.00%	62	5	4.00%	4.00%				
$\vdash$	Instruments) - Promoter Group Infrastructure - Corporate Securities - Equity	ITCE	604	-	0.00%	0.00%	604	5	0.66%	0.66%				
$\vdash$	shares-Quoted Infrastructure - PSU - Equity shares - Quoted	ITPE	1,702		2.22%	2.22%	1,702	35		2.45%				
E3	BOULD TO THE REAL PROPERTY OF THE PARTY OF T	ETPE	1,702			222.7	1,702		2.00.0	1.0.0				_
E4	guoted Corporate Securities (approved investment) - Equity shares-quoted	ETCE												
	Corporate Securities (approved investment) - Equity shares-quoted Corporate Securities (Approved Investment) - Equity - Unquoted													
ES	Equity - Unquoted	EENQ												
E6	Corporate Securities - Bonds - PSU (Taxable)	EPBT	6,250	159	8.77%	8.77%	6,250	486	9.04%	9.04%	4,250	409	11.15%	11.15%
E7	Corporate Securities - Bonds - PSU (Tax Free)	EPBF												
E8	Corporate Securities (Approved Investment) - Preference Shares Corporate Securities (approved investment) - Investment in Subsidiaries	EPNQ	4	-	0.00%	0.00%	4	0	0.61%	0.61%	13	- 1	12.60%	12.60%
E9	Investment in Subsidiaries	ECIS												
E10	Debentures	ECOS												
E11	Investment properties - Immovable	EINP												
	Loans - Policy Loans Loans - Secured Loans - Mortgage of Property	ELPL												
E13	in India (Term Loan)	ELMI			<b>-</b>				-					<del>                                     </del>
	outside India (Term Loan)  Cash and Deposits - Cash, cheques, drafts,	ELMO										-		-
E15	stamps Cock and Deposits - Deposit with echoduled	ECDS			<b>—</b>									
E16	banks	ECDB	511	5	4.57%	4.57%	511	16	7.17%	7.17%		4	-200.00%	-200.00%
E17	banks Cash and Deposits - Current account, Other Bank Accounts with banks Cash and Deposits - Money at call and short	ECOB												
E18	notice with banks / Repos	ECMR	11,169	68	4.46%	4.46%	11,169	509	6.21%	6.21%	6,161	248	7.33%	7.33%
E19	Bills Re-Discounting	ECBR												
E20	Commercial Papers Application Money	ECCP ECAM	(0)	12	#DIV/01	#DIV/0I	(0)	229	10.60%	10.60%	2,320	86	3.73%	3.73%
F F	Application Money OTHER INVESTMENTS	DUAM			<b> </b>									
F1	Other than approved Investments - Bonds -	OBPT												
F2	Other than approved Investments - Bonds -	OBPF												
F3	Other than approved Investments - Equity	OESH	1.007		0.00%	0.00%	1.007	2	0.24%	0.24%	945	174	31.28%	31.28%
F4	Shares Other than approved Investments - Debentures	OLDB	1,007				1,007				742	.,,		
FS	Other than approved Investments - Preference	OPSH			<b> </b>									
F6	Shares Other than approved Investments - Venture Fund	OVNE	1,325		<b> </b>		1,325							
F7	Fund Other than approved Investments - Short term	OSLU	.,325				1,325							<del>                                     </del>
F8	Other than approved Investments - Venture Fund Other than approved Investments - Short term Loans (Unsecured Deposits) Other than proved Investments - Term Loans (without Change) Cerporate Securities (Other than approved investment) - Mutual Funds See New Med.	OTLW			l —									<del>                                     </del>
F9	(without Charge) Corporate Securities (Other than approved	OILH			l —									<del>                                     </del>
F"	investment) - Mutual Funds G.Sec Plan - MF	OMGS			-				-					-
	Debt / Income Fund - MF	OMDE												
	Serial Plan - MF	OMSP												
	Liquid Fund - MF Others - MF	OMLF												
F10	Others - MF Corporate Securities (Other than approved investment) - Derivative Instruments	OMOT												
F10		OCDI												<b></b>
F11	Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors	OPSA			1				1		1,494		0.00%	0.00%
	TOTAL		210,351	3,917	7.67%	7.67%	210,351	14,610	7.77%	7.77%	162,784	10,946	8.19%	8.19%



FORM - 1-34-YIELD ON INVESTMENTS-1 COMPANY NAME & CODE TATA AND LIFE INSURANCE COMPANY LIMITED STATEMEN AS ON: 31 - MARKEN-2009 STATEMEN OR ON INVESTMENT AND INCOME ON INVESTMENT PERSONICITY OF SUBMISSION: YEARLY AUDITED NAME OF THE FUND : PENSION FUND CURRENT YEAR CATEGORY OF INVESTMENT INCOME ON GROSS YIELD INVESTMENT (BL) (%)1 INCOME ON INVESTMENT (Rs.) GROSS YIELD (%) NET YIELD (%)<sup>2</sup> INVESTMENT (Rs.) INCOME ON INVESTMENT (Rs.) (%)<sup>1</sup> NET YIELD (%)<sup>2</sup> INVESTMENT (Rs.) NET YIELD (%) A CENTRAL GOVERNMENT SECURITIES
A1 Central Govt. Securities, Central Govt.
Guaranteed Bonds
A2 Special Deposits 6.51% 6.51% 6.51% 6.51% 6.91% 6.91% SGOA 8.43% 8.43% 8.08% 8.08% 0.00% 0.00% C HOUSING SECTOR INVESTMENTS Loans to State Government for Housing HLSH
Loans to State Government for Fire Fighting
Equipments To secondary following the part by means of parameters of the para 9.47% 9.47% 8.96% 8.96% 0.00% 128 9.2% 9.2% 452 8.84% 8.84% 130 8.83% 8.83% 2,099 9.83% 9.83% 2,099 9.68% 9.68% 2,811 8.95% 8.95% Infrastructured Social Sector - Other Corporate
Decurities (approach Invastances). ISTO
Infrastructured Social Sector - FSB1 Decurities (approach Invastances). Equity shares quested (approach Invastances). Equity shares Decurities (approach Invastances). Equity shares Decurities (approach Invastances). Equity shares (Continues). In Equity shares 8 Securities (approved investment) - Equity shares (Ordinary)-quoted THINLY TRANSCOPE (1994) Social Sector - 795U - (approved investment) - Equity shares - ETIFC (approved investment) - Equity shares - quoted E INVESTMENT SUBJECT TO EXPOSURE NORMS
ACTIVELY TRACEO
EL P30 - (approved investment) - Equity shares EAEQ
quoted Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted Copyright Securities Copyright 8.41% E7 Corporate Securities - Bonds - PSU (Tax Free) EPSE
E8 Corporate Securities (Approved Investment) - EPNQ
Preference Shares
E9 Corporate Securities (Approved investment) - ECIS
Investment in Subsidiaries "Invariance names

Invariance in the final department of the final department 3 5.16% 5.16% 3 5.16% 5.16% 0.00% 0.00% E15 Cash and Deposits - Learns Conference |
E16 Cash and Deposits - Deposit with scheduled |
ECD8 |
E17 Cash and Deposits - Current account, Other |
ECO8 |
E17 Cash and Deposits - Current account, Other |
ECO8 |
E18 Cash and Deposits - Current account, Other |
ECO8 |
E19 Cash and Deposits - Current account, Other |
ECO8 |
E19 Cash and Deposits - Current account, Other |
ECO8 |
E19 Cash and Deposits - Current account, Other |
ECO8 |
E19 Cash and Deposits - Current account, Other |
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E19 Cash and Deposits - Current account, Other |
ECO8 |
E19 Cash and Deposits - Current account, Other |
E19 Cash and Deposits - Current account, Other |
E19 Cash and Deposits - Current account, Other |
E19 Cash and -200.00% -200.00% 5 3.49% 3.49% 30 6.20% 6.20% 19 32.12% 32.12% 9 14.58% 14.58% 42 10.89% 10.89% 23 6.12% 6.12% 19 Shares UPS1
F5 Other than approved Investments - Others OTN
F7 Other than approved Investments - Venture
F8 Other than approved Investments - Short term
F8 Other than approved Investments - Short term
Cossu (Insecured Deposits)
F9 Other than approved Investments - Term Loans
(without Charge) F3 (without Charge)

Corporate Securities (Other than approved investment) - Mutual Funds G.Sec Plan - MF OMGS Debt / Income Fund - MF Serial Plan - MF Liquid Fund - MF Others - MF OMDE

445 8.06% 8.06%

1,654 7.98% 7.98%

OMOT

F11 Corporate Securities (Other than approved investment) - Derivative Instruments

TOTAL

Gross Yield: Calculated based on Monthly weighted average of Investment on an Annualised basis.

Gross Yield for the quarter: Total Income for the quarter / Total of Invested asset of each month end during the quarter

(Cross Yield for the YTD = Total Income for the 3 quarters / Total of Invested asset of each month end during the 3 quarters

(Cross Yield for the YTD = Total Income for the 3 quarters / Total of Invested asset of each month end during the 3 quarters.)

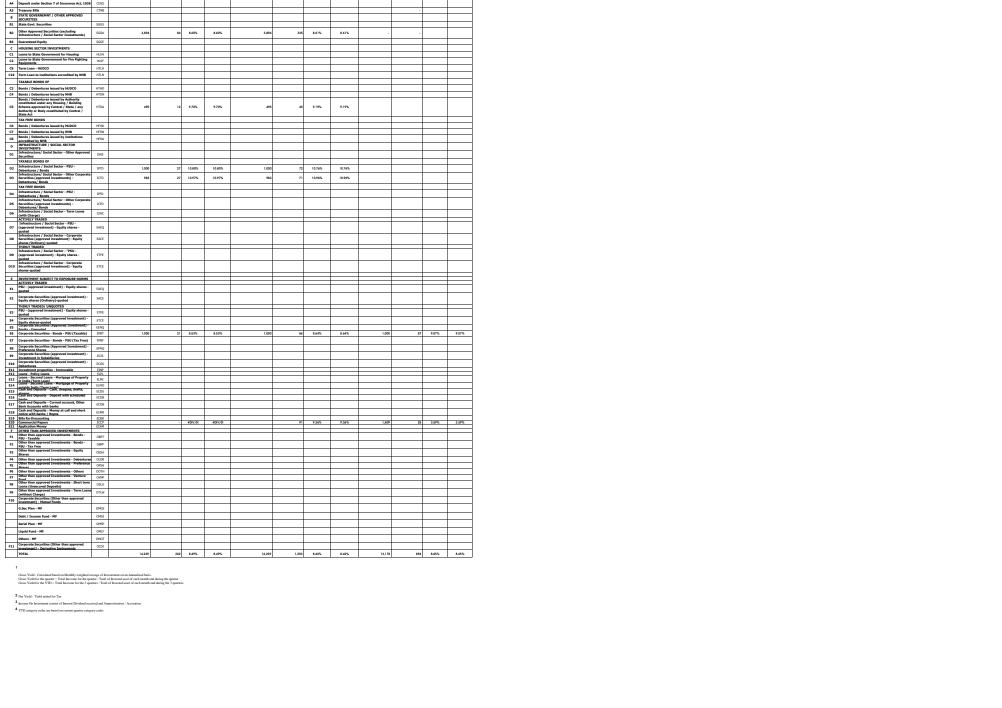
<sup>2</sup> Net Yield: 'Yield netted for Tax

<sup>&</sup>lt;sup>3</sup> Income On Investment consist of Interest-Dividend received and Ammortisation / Accreation

FORM - L-34-YIELD ON INVESTIMENTS-1
COMPANY MANE & CODE TATA AIG LIFE INSURANCE COMPANY LIMITED
SLATEMENT AS ON: 31-MARCH-2009
SLATEMENT OF SUPERISHENT AND INCOME ON INVESTMENT
PERODICITY OF SUBMISSION: YEARLY

11000.00% NAME OF THE FUND : GROUP FUND

PERIODI	CITY OF SUBMISSION : TEARLY		CUBRENT Quarter			YEAR TO DATE				Rx. In Lakbs PREVIOUS YEAR				
NO.	CATEGORY OF INVESTMENT CENTRAL GOVERNMENT SECURITIES	CATCODE	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) <sup>1</sup>	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)?	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YELD (%)1	NET YIELD (%)?
A	Central Gret, Securities, Central Gret	CGS8	6,867	131	7.65%	7.65%	6,867	529	7.63%	7.63%	10,769	783	0.010	0.010
A1	Guaranteed Bonds		0,867	131	7.05%	7.65%	6,867	529	7.63%	7.63%	10,769	783	9.01%	9.01%
A2 A4	Special Deposits	CSPD												
A3	Deposit under Section 7 of Insurance Act, 1938 Treasury Bills	CTRB												-
В	STATE GOVERNEMNT / OTHER APPROVED	CIND										_		
	SECURITIES State Govt. Securities	SGGS												l —
B2	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	3,894	84	8.60%	8.60%	3,894	335	8.61%	8.61%	-	-		
B3	Guaranteed Equity	SGGE												
c	HOUSING SECTOR INVESTMENTS													
C1 C2	Loans to State Government for Housing Loans to State Government for Fire Fighting	HLSH												
C2	Equipments	HTLH												
C10	Term Loan - HUDCO Term Loan to institutions accredited by NHB	HTLN												
CIO	TAXABLE BONDS OF	HILN												
сз	Bonds / Debentures issued by HUDCO	нтно												
C4	Rande / Debontune issued by NHR	HTDN												
	Bonds / Debendures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act													
cs	Scheme approved by Central / State / any	HTDA	495	12	9.70%	9.70%	495	45	9.19%	9.19%				
	State Act													
C6	TAX FREE BONDS	HEHD												
	Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB	HENN												
C8	Bonds / Debentures issued by NHB Bonds / Debentures issued by institutions accredited by NHB INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS Infrastructure / Social Sector - Other Approved Securities TAYABLE BONDS OF	HFDA												
D.	accredited by NHB INFRASTRUCTURE / SOCIAL SECTOR	11100												l —
-	INVESTMENTS Infrastructure/ Social Sector - Other Announced	ISAS												
D1	Securities	ISAS												
		100	_		10.5***	10.000			10.7	10.7				-
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure / Social Sector - Other Corporate Securities (approved investments) - Debentures / Bonds	IPTD	1,000	27	10.80%	10.80%	1,000	72	10.76%	10.76%				
D3	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	ICTD	983	27	10.97%	10.97%	983	71	10.96%	10.96%				1
	TAX FREE BONDS													
D4		IPFD												
	Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds Infrastructure / Social Sector - Term Loans													
D5	Securities (approved investments) - Debentures / Bonds	ICFD												
D6	Infrastructure / Social Sector - Term Loans (with Charge)	ILWC												
	(with Charge) ACTIVELY TRADED Infrastructure / Social Sector - PSU -													
D7	(approved investment) - Equity shares -	EAEQ												
	quoted Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity													
D8	Securities (approved investment) - Equity shares (Ordinary)-quoted THINLY TRADED	EACE												
	THINLY TRADED Infrastructure / Social Sector - "PSU - (approved investment) - Equity shares -													
D9	(approved investment) - Equity shares - quoted	ETPE												
D10	quoted Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares-quoted	ETCE												
510	shares-quoted	LICE												
Ε	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1	INVESTMENT SUBJECT TO EXPOSURE NORMS ACTIVELY TRADED PSU - (approved investment) - Equity shares - quoted	EAEQ												
_	quoted													
E2	Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted	EACE												
	THINLY TRADED/ UNQUOTED PSU - (approved investment) - Equity shares - quoted Corporate Securities (approved investment) -													
E3	quoted - (approved investment) - Equity snares -	ETPE												
E4		ETCE												
ES		EENQ												
	Corporate Securities - Bonds - PSU (Taxable)	EPBT	1,000	21	8.53%	8.53%	1,000	86	8.64%	8.64%	1,000	87	9.07%	9.07%
E7	Corporate Securities - Bonds - PSU (Tax Free)	EPBF												
E8	Corporate Securities (Approved Investment) - Preference Shares Corporate Securities (approved investment) -	EPNQ												
E9	Investment in Subsidiaries	ECIS												
E10	Corporate Securities (approved investment) - Debentures	ECOS												
E11 E12		EINP ELPL												
E13	Investment properties - Immovable Loans - Policy Loans Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI												
E14	in India (Term Loan) Loans - Secured Loans - Mortgage of Property outside India (Term Loan) Cash and Daposits - Cash, cheques, drafts,	ELMO	_				-							
E15	Cash and Deposits - Cash, cheques, drafts, stamms Cash and Deposits - Deposit with scheduled	ECDS												
E16	Cash and Deposits - Current account, Other	ECDB												-
E17	hanks Cash and Deposits - Current account, Other Bank Accounts with banks Cash and Deposits - Money at call and short	ECOB												
		ECMR												
E19 E20 E21	Bills Re-Discounting Commercial Papers Application Money	ECBR ECCP			#DIV/01	#DIV/0I		91	9.36%	9.36%	1,409	25	3.59%	3.59%
E21	Application Money OTHER THAN APPROVED INVESTMENTS	ECAM												
F1	Other than approved Investments - Bonds - PSU - Taxable Other than approved Investments - Bonds -	OBPT												
	Other than approved Investments - Bonds -	OBPF												
F3	PSU - Tax Free Other than approved Investments - Equity	OESH												
F4	Shares Other than approved Investments - Debentures Other than approved Investments - Preference	OLDB												
F5		OPSH												
F6	Other than approved Investments - Others	OOTH												
F7	Other than approved Investments - Venture	OVNF												
F8	Duni Other than approved Investments - Short term Loans (Unsecured Deposits) Other than approved Investments - Term Loans	OSLU												
F9	Other than approved Investments - Term Loans (without Charge)	OTLW												
F10	(without Charge) Corporate Securities (Other than approved investment) - Mutual Funds													
	G.Sec Plan - MF	OMGS												
	Debt / Income Fund - MF	OMDE												
$\vdash$	Debt / Income Fund - MF Serial Plan - MF	OMSP												
$\vdash$	Serial Plan - MF Liquid Fund - MF	OMLF												
$\vdash$	Liquid Fund - MF Others - MF	OMLF												-
-	Corporate Securities (Other than approved	OMOT												l
F11	investment) - Derivative Instruments	OCDI												
	TOTAL		14,239	302	8.49%	8.49%	14,239	1,230	8.42%	8.42%	13,178	894	8.65%	8.65%



	L-34-YIELD ON INVESTMENTS-1									
COMPA	NY NAME & CODE: TATA AIG LIFE INSURANCE COMI	ANY LIMITE	D .							
STATEME	NT AS ON: 31-MARCH-2009		NAME OF THE FUND: UNIT LINKED	NAME OF THE FUND : UNIT LINKED LIFE FUND						
STATEME	INT OF INVESTMENT AND INCOME ON INVESTMENT									
PERIODI	CITY OF SUBMISSION : YEARLY									
			CURRENT QUARTER							

PERIOD	CITY OF SUBMISSION : YEARLY		CURRENT QUARTER				YID			Rs. In Lakhs Previous Year				
NO.	CATEGORY OF INVESTMENT	CATCODE	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD	NET YIELD (%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)1	NET YIELD (%)°
A	CENTRAL GOVERNMENT SECURITIES Central Govt. Securities, Central Govt.													
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds Special Deposits	CGS8 CSP0	611	(50)	-33.56%	-33.56%	611	32	8.77%	8.77%	1,216	33	2.62%	2.62%
A4	Deposit under Section 7 of Insurance Act, 1938	CDSS												
A3	Treasury Bills STATE GOVERNEMNT / OTHER APPROVED	CTRB												
B B1	SECURITIES State Govt. Securities	SGGS												
B2	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA						39	19.85%	19.85%				
B3	Guaranteed Equity	SGGE												
C C1	HOUSING SECTOR INVESTMENTS  Loans to State Government for Housing	HLSH												
C2	Loans to State Government for Housing Loans to State Government for Fire Fighting Equipments	HLSF												
C10	Term Loan - HUDCO Term Loan to institutions accredited by NHB	HTLH												
	TAXABLE BONDS OF													
C3 C4	Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHR	HTHD												
cs	Bonds / Debentures issued by institutions accredited by NHB	HTDA	4,200	118	11.87%	11.87%	4,200	445	12.37%	12.37%				
C6	TAX FREE BONDS Bonds / Debentures issued by HUDCO	HFHD												
C7	Bonds / Debentures issued by NHB Bonds / Debentures issued by institutions	HFDN												
C8 D	INFRASTRUCTURE / SOCIAL SECTOR	HFDA												
D D1	INVESTMENTS Infrastructure/ Social Sector - Other Approved	ISAS												
	Securities YAXABLE BONDS OF Infrastructure / Social Sector - PSU -													
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure/ Social Sector - Other Community	BPTD	5,834	140	9.53%	9.53%	5,834	578	12.98%	12.98%	1,955	207	18.16%	18.16%
D3	Debentures / Bonds Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	ICTD	3,432	46	7.27%	7.27%	3,432	292	13.46%	13.46%	5,520	339	10.25%	10.25%
D4	TAX FREE BONDS Infrastructure / Social Sector - PSU -	IPFD												
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) -	ICFD												
D6	Debentures / Bonds Infrastructure / Social Sector - Term Loans	ILWC							-					
	TAX PRE BONDS Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure / Social Sector - Other Corporate Securities (approved investments) - Infrastructure / Social Sector - Term Leans (with Charge) Infrastructure / Social Sector - PSU - Infrastructure / Social Sector - PSU													
D7	(approved investment) - Equity shares - quoted	EAEQ												
D8	(approved investment) - Equity shares - quoted Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted	EACE		· <u>-</u>										
D9	Infrastructure / Social Sector - "PSU -	ETPE												
-	(approved investment) - Equity shares - quoted Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares - quoted													
D10	Securities (approved investment) - Equity shares-quoted	ETCE												
E	INVESTMENT SUBJECT TO EXPOSURE NORMS ACTIVELY TRADED PSU - (approved investment) - Equity shares - quoted													
E1.	PSU - (approved investment) - Equity shares - quoted	EAEQ	20,737	(1,088)	-24.31%	-24.31%	20,737	(3,909)	-29.82%	-29.82%	16,507	2,225	24.61%	24.61%
E2	Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted	EACE	71,172	216	1.33%	1.33%	71,172	(37,625)	-55.27%	-55.27%	102,236	2,422	3.40%	3.40%
E22	Equity Shares (incl. Equity related Instruments) - Promoter Group Infrastructure - Corporate Securities - Equity	EEPG	2,112	(270)	-57.08%	-57.08%	2,112	(2,445)	-94.59%	-94.59%				
D11	shares-Quoted	ITCE	18,502	2,114	45.85%	45.85%	18,502	(13,320)	-53.04%	-53.04%				
D12	Infrastructure - PSU - Equity shares - Quoted	ITPE	16,188	1,340	30.92%	30.92%	16,188	(5,204)	-32.10%	-32.10%				
E3	PSU - (approved investment) - Equity shares - nunted Corporate Securities (approved investment) -	ETPE												
E4 ES	Equity shares-quoted Cormorate Securities (Annowed Investment)	ETCE EENQ												
E6	Equity - Unquoted Corporate Securities - Bonds - PSU (Taxable)	EPBT	4,675	115	9.87%	9.87%	4,675	391	14.16%	14.16%	1,743	121	7.33%	7.33%
E7	Corporate Securities - Bonds - PSU (Tax Free)	EPBF												
E8	Corporate Securities (Approved Investment) - Preference Shares	EPNQ												
E9	Preference Shares Corporate Securities (approved investment) - Investment in Subsidiaries Corporate Securities (approved investment) -	ECIS ECOS												-
E11 E12	Investment properties - Immovable	EINP ELPL												
E13	Loans - Policy Loans Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELPL ELMI												
E14	Leans - Secured Leans - Mortgage of Property outside India (Term Loan) Cash and Deposits - Cash, cheques, drafts,	BLMO					_							
E15	stamps Cash and Deposits - Deposit with scheduled	ECDS ECDB	2,500	16	3.77%	3.77%	2,500	39	9.31%	9.31%		31	-200.00%	-200.00%
E17	banks Cash and Deposits - Current account, Other Bank Accounts with banks	ECOB	2,500	16	33/74	3.7%	2,500	39	F-21%	r.u1%		31	-200,00%	-200,00%
E18	Cash and Deposits - Money at call and short notice with banks / Repos	ECMR	32,001	216	3.57%	3.57%	32,001	1,127	5.77%	5.77%	7,803	393	6.39%	6.39%
E19 E20	Bills Re-Discounting Commercial Papers Net Current Assets (Only in respect of ULIP	ECBR ECCP	17,850	322	9.20%	9.20%	17,850	843	9.57%	9.57%	8,659	329	5.28%	5.28%
E23	Business) Application Money	ENCA ECAM	5,235				5,235		<u> </u>					
F F1	OTHER THAN APPROVED INVESTMENTS	OBPT	499	15	11.93%	11.93%	499	58	11.70%	11.70%	646	55	18.56%	18.56%
F2	Other than approved investments - Bonds - PSU - Tax Free Other than approved investments - Bonds - PSU - Tax Free Other than approved investments - Equity	OBPF												
F3	Other than approved Investments - Equity Shares Other than approved Investments - Debentures	OESH OLDB	15,667	3,404	111.71%	111.71%	15,667	(7,273)	-51.22%	-51.22%	27,452	(4,992)	-21.41%	-21.41%
FS	Other than approved Investments - Preference	OPSH												
F6	Shares Other than approved Investments - Venture Fund	OVNE												
F7	Other than approved Investments - Short term Loans (Unsecured Deposits)	OSLU												
F8 F9	(without Charge) Corporate Securities (Other than approved	OTLW												
F	G.Sec Plan - MF	OMGS												
	Debt / Income Fund - MF	OMDE												
	Serial Plan - MF Liquid Fund - MF	OMSP												
	Others - MF	OMOT												<u> </u>
F10	Corporate Securities (Other than approved investment) - Derivative Instruments	OCDI												
F11	Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors	OPSA												
H	Securitised Assets - Under Approved Sectors TOTAL		221,213	6,655	13.96%	13.96%	221,213	(65,935)	-36.22%	-36.22%	173,739	1,164	0.94%	0.94%
									•					

Gross Yield: Calculated based on Monthly weighted average of Investment on an Annualised basis.

Gross Yield for the quarter: Total Incomes for the quarter / Total of Invested asset of each month end during the quarter

Gross Yield for the YTD = Total Incomes for the 3 quarters / Total of thrested asset of each month end during the 3 quarters.

<sup>2</sup> Net Yard : 'Yield actual for Tax
3 Income On Investment consist of Interest Dividend received and Assurerisation / According
4 VTD category codes are based on current quarter category codes.

FORM - L-34-YIELD ON INVESTMENTS-1 COMPANY NAME & CODE TATA AND LIFE INSURANCE COMPANY LIMITED STATEMENT AS ON: 31-MARCH-2008 STATEMENT OF SYNSTIMENT AND INCOME ON INVESTMENT PERIODICITY OF SUBMISSION: YEARLY NAME OF THE FUND : PENSION UNIT LINKED FUND CATCODE

| NVESIMENT da.) | NECOME ON | GROSS YRED | NET YRED (%)<sup>2</sup> | NVESIMENT (%). | NVESIMENT (%). | NVESIMENT (%). | GROSS YRED (%)<sup>2</sup> | NVESIMENT (%). | -16.93% CSPD A4 Deposit under Section 7 of Insurance Act, 1938 CDSS A Treasury Bills CTR8
B SECURITIES
B1 State Govt. Securities 5005 Other Approved Securities (excluding Infrastructure / Social Sector Investments) 5.18% 5.18% 8.37% 8.37% B3 Guaranteed Equity C10 Term Loan to institutions accredited by NHB HTLN TAXABLE BONDS OF (5) -9.85% -9.85% -6.85% Bonds / Debentures issued by NHB HTDN Bonds / Debentures issued by institutions HTDA TAX FREE BONDS TAX FREE BONDS

6 Bonds / Debentures issued by NUDCO

CF Bonds / Debentures issued by NMB

15°DN

Bonds / Debentures issued by NMB

BFDN

BFDN 19. Washington State Sector - Other Approved Sector - Other Approved Sector - Other Approved Sector - Other Approved Sector - Other - Political - Other - Othe 387 13.56% 13.56% 135 15.44% 15.44% 317 11.69% E INVESTMENT SUBJECT TO EXPOSURE NORMS
ACTIVELY TRACED
E1 PSU - (approved investment) - Equity shares - EAEQ
quoted (36) -45.65% -45.65% -55.85% -55.85% 86 30.92% 30.92% custed curities (approved investment) - EACE
Equity shares (Incl. Equity related Instruments) - Promoter Great
Instruments) - Promoter Great
Instruments) - Promoter Great
Instruments) - Promoter Great
Instruments - Promoter Great
Instruments - Promoter Great
Instruments - Promoter Great
Instruments - Instrume -60.43% 5.50% 5.50% 1,236 0.30% 0.30% (920) -60.43% -92.90% 46 48.72% 48.72% -57.52% -57.52% D12 Infrastructure - PSU - Equity shares - Quoted ITPE 33 44.15% 44.15% -29.34% -29.34% PSU - (approved investment) - Equity shares - ETIFE quoted |
Corporate Securities (approved investment) - ETCE |
Corporate Securities (approved investment) - ETCE |
Corporate Securities (Approved Investment) - EENQ |
Faulty - Intonsted E6 Corporate Securities - Bonds - PSU (Taxable) EPBT 31 5.60% 5.60% 2.220 206 18.61% 18.61% 5.93% 5.93% E7 Corporats Securities - Bonds - PSU (Tax Free) EPSF
E8 Corporate Securities (Approved Investment) - EPAQ
Preference Shans
E9 Corporate Securities (Approved investment) - ECIS
Truestment in Subsidiaries
E10 Corporate Securities (Approved investment) - ECIS
Corporate Securities (Approved investment) - ECIS E16 Cash and Deposits - Deposit with schwarzs ELUS banks
E17 Cash and Deposits - Current account, Other Bank Accounts with banks
E18 Cash and Deposits - Money at call and short ECRR notice with banks / Repos -200.02% -200.02% 22 2.90% 2.90% 5.27% 5.27% 0.00% 10.55% 0.00% 87 10.55% 14 10.15% 10.15% 9.92% 9.92% E33 Business) Enn
E21 Application Money ECAM
F OTHER THAN APPROVED INVESTMENTS
F) Other than approved Investments - Bonds OBPT 0.00% 0.00% 14.79% 14.79% 97.23% -25.97% 7 97.23% -27.36% Shares
Other than approved Investments - Others
Other than approved Investments - Venture
Fund
Other than approved Investments - Short term
Loans (Unsecured Deposits) Loans (Unsecured Deposits)

Other than approved Investments - Term Loans OTLW F9 Control than approved investments - Term Coans (without Charge)

F10 Corporate Securities (Other than approved investment) - Mutual Funds G.Sec Plan - MF Debt / Income Fund - MF OMDE

276 5.41% 5.41%

OMSP

OMLF

Serial Plan - MF

Liquid Fund - MF

Others - MF OMOT

Corporate Securities (Other than approved investment) - Derivative Instruments

CODI

<sup>2</sup> Net Yield: 'Yield netted for Tax

<sup>3</sup> Income On Investment consist of Interest/Dividend received and Ammortisation / Accreation

<sup>&</sup>lt;sup>4</sup> YTD category codes are based on current quarter category codes