

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS

FORM L8 - SHARE CAPITAL SCHEDULE

SHARE CAPITAL

		<i>(Rupees in thousand)</i>	
		As at March 31, 2009	As at March 31, 2008
Authorised Capital			
2,000,000,000 (Previous Year : 2,000,000,000) Equity Shares of Rs.10/- each		20,000,000	20,000,000
Issued Capital			
1,519,500,000 (Previous Year : 870,000,000) Equity Shares of Rs.10/- each		15,195,000	8,700,000
Subscribed Capital			
1,519,500,000 (Previous Year : 870,000,000) Equity Shares of Rs.10/- each		15,195,000	8,700,000
Called-up Capital			
1,519,500,000 (Previous Year : 870,000,000) Equity Shares of Rs.10/- each		15,195,000	8,700,000
Less : Calls unpaid		-	-
Add : Shares forfeited (Amount originally paid up)		-	-
Less : Par value of Equity shares bought back		-	-
Less : Preliminary expenses			-
TOTAL		15,195,000	8,700,000

Share Capital amounting to Rs. 11,244,300 thousand (Previous Year : Rs 6,438,000 thousand) is held by Tata Sons Limited, the holding company, including joint holding with its nominees. (Refer Form L 9)