

FORM - L-26-Investment Assets (Life Insureres) - 3A

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : March 31, 2010

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

Rs. In Lakhs

PARTICULARS		SCH REF	AMOUNT
Total Application as per Balance Sheet (A)			1,100,685.00
Add (B)			
Provisions	Sch-14		747.69
Current Liabilities	Sch-13		54,604.45
			55,352.14
Less (C)			
Debit Balance in P&L A/c			160,986.12
Loans	Sch-9		4,533.77
Adv & Other Assets	Sch-12		20,568.98
Cash & Bank Balance	Sch-11		13,569.09
Fixed Assets	Sch-10		10,827.91
Misc Exp. Not Written Off	Sch-15		-
			210,485.87
Funds available for Investments			945,551.27

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet) 945,551.27

Balance Sheet Value of:

A. Life Fund	289,099.50
B. Pension & Gen Annuity Fund	38,795.16
C. Unit Linked Funds	615,172.46
	943,067.11

Difference (2,484.16)

Life Fund	1,492.54
Pension Fund	
Unit Linked Funds	(3,976.70)
	(2,484.16)

NOTE

1. In case of Life Fund, there is a difference between Balance Sheet value and Invested Assets of Rs. 14.93 Crores (4.50 + 10.42)on account of below reasons

Fixed Deposit (ECDB) Rs. 4.50Crores -----> In Balance sheet same is shown under Sch 11 i.e Cash & Bank Balance

Deposit u/s 7 (CDSS) Rs. 10.42 Crores -----> In Balance sheet same is shown under Sch 12 i.e Adv & Other Assets

2. In case of Unit Link fund, there is a difference between Balance Sheet value and Invested Assets of Rs.39.77 Crores which represent Unitisation during 31st March'2010 which was not available for Investment on same day & for which separate reconciliation is provided

Non Linked Business

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND			Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities	Not less than 25%		13,044	3,966	129,294	7,618	153,923	53.24%		153,923	148,746
2	Govt Securities or Other approved Securities (Ind 1 above)	Not less than 50%		15,041	7,135	152,099	13,704	187,978	65.02%		187,978	183,136
3	Investment subject to Exposure Norms											
	a Housing & Infrastructure											
	(i) Infra Structure	Not less than 15%			1,836	33,525	3,127	38,488	13.52%	607	39,095	40,175
	(ii) Housing Sector				956	8,132	1,836	10,924	3.78%		10,924	11,124
	b (i) Approved Investments	Not exceeding 35%		26,231	540	18,095	-	44,866	16.76%	3,589	48,455	48,883
	(ii) "Other Investment" not to exceed 15%			56	51	2,261		2,368	0.92%	279	2,647	2,658
	TOTAL LIFE FUND	100%		41,327	10,518	214,113	18,666	284,624	100%	4,476	289,099	285,977

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
			PAR	NON PAR					
1	Govt Securities	Not less than 20%		15,665	15,665	40.38%		15,665	14,972
2	Govt Securities or Other approved Securities (Ind 1 above)	Not less than 40%		21,281	21,281	54.86%		21,281	20,706.60
3	Balance Inv. To be in Approved Investment	Not exceeding 60%		17,514	17,514	45.14%		17,514	17,984
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	38,795	38,795	100.00%		38,795	38,691

Linked Business

C. UNIT LINKED FUNDS		PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
			PAR	NON PAR					
1	Approved Investments	Not less than 75%		560,252	560,252	91.07%			
2	Other than Approved Investment	Not more than 25%		54,920	54,920	8.93%			
	TOTAL LINKED INSURANCE FUND	100%	-	615,172	615,172	100.00%			

Note:

- Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.
- For NUL Life Fund : In Book Value column Equity is shown at Cost
- For NUL Life Fund : Actual % is calculated based on Total Fund column
- FVC figure is provided for only in respect of shares (Equity & Preference)
- In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund