TATA AIG LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE

[As certified by the Management]

| Shareholder | As at March 31, 2010 | | As at March 31, 2009 | |
|-----------------------------|-------------------------|--------------|-------------------------|--------------|
| | Number of Shares ('000) | % of Holding | Number of Shares ('000) | % of Holding |
| Promoters | , , | | , , | |
| • Indian | 1,421,170 | 74% | 1,124,430 | 74% |
| Foreign | 499,330 | 26% | 395,070 | 26% |
| Others | | | | |
| TOTAL | 1,920,500 | 100% | 1,519,500 | 100% |