

## FORM - L26

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : March 31, 2011

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

(₹ in Lakhs)

PARTICULARS	SCH REF	AMOUNT
Total Application as per Balance Sheet (A)		1,414,142.71
Add (B)		
Provisions	Sch-14	635.83
Current Liabilities	Sch-13	57,586.38
		58,222.21
Less (C)		
Debit Balance in P&L A/c		
Loans	Sch-9	155,727.13
Adv & Other Assets	Sch-12	6,251.22
Cash & Bank Balance	Sch-11	25,486.60
Fixed Assets	Sch-10	13,974.43
Misc Exp. Not Written Off	Sch-15	5,115.00
		206,554.38
Funds available for Investments		1,265,810.55

## Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet) 1,265,810.55

## Balance Sheet Value of:

A. Life Fund 362,300.73  
 B. Pension & Gen Annuity Fund 45,533.99  
 C. Unit Linked Funds 854,363.50

Difference (3,612.33)

Life Fund 1,039.82  
 Pension Fund (4,652.15)  
 Unit Linked Funds (3,612.33)

## NOTE

1. In case of Life Fund, there is a difference between Balance Sheet value and Invested Assets of ₹ 10.40 Crores on account of below reasons

Deposit u/s 7 ( CDSS ) ₹ 10.40 Crores -----&gt; In Balance sheet same is shown under Sch 12 i.e Adv &amp; Other Assets

2. In case of Unit Link fund, there is a difference between Balance Sheet value and Invested Assets of ₹46.52 Crores which represent Unitisation during 31st March 2011 which was not available for Investment on same day &amp; for which separate reconciliation

## Non Linked Business

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND				Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities	Not less than 25%		16,333	6,397	183,949	8,546	215,225	60.41%		215,225	209,013	
2	Govt Securities or Other approved Securities (Incl 1 above)	Not less than 50%		18,330	10,369	209,027	13,852	251,578	70.61%		251,578	245,351	
	a (i) Infra Structure	Not less than 15%		1,827	2,788	39,512	3,333	47,460	13.32%	1,120	48,580	48,455	
	(ii) Housing Sector			1,051	1,111	9,644	1,484	13,290	3.73%		13,290	13,143	
	b (i) Approved Investments	Not exceeding 35%		24,591	476	16,807	-	41,874	11.75%	4,861	46,735	47,019	
	(ii) "Other Investment" not to exceed 15%			70	26	1,990		2,085	0.59%	32	2,117	2,117	
TOTAL LIFE FUND			100%		45,870	14,770	276,979	18,669	356,288	100%	6,013	362,301	356,085

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %		MKT / REALISABLE VALUE	
			PAR	NON PAR					
1	Govt Securities	Not less than 20%		17,883	17,883	39.27%		17,883	17,075
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%		24,811	24,811	54.49%		24,811	24,035
3	Balance Inv. To be in Approved Investment	Not exceeding 60%		20,723	20,723	45.51%		20,723	20,504
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	45,534	45,534	100.00%		45,534	44,534

## Linked Business

C. UNIT LINKED FUNDS		PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
			PAR	NON PAR					
1	Approved Investments	Not less than 75%		824,388	824,388	96.49%			
2	Other than Approved Investment	Not more than 25%		29,975	29,975	3.51%			
	TOTAL LINKED INSURANCE FUND	100%	-	854,363	854,363	100.00%			