

FORM - L26

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : September 30, 2010

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

₹. In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

| PARTICULARS | SCH REF | AMOUNT |
|---|---------|---------------------|
| Total Application as per Balance Sheet (A) | | |
| | | 1,318,826.87 |
| Add (B) | | |
| Provisions | Sch-14 | 404.36 |
| Current Liabilities | Sch-13 | 44,347.01 |
| | | 44,751.37 |
| Less (C) | | |
| Debit Balance in P&L A/c | | 166,250.31 |
| Loans | Sch-9 | 5,597.07 |
| Adv & Other Assets | Sch-12 | 24,224.84 |
| Cash & Bank Balance | Sch-11 | 4,529.73 |
| Fixed Assets | Sch-10 | 7,958.90 |
| Misc Exp. Not Written Off | Sch-15 | - |
| | | 208,560.85 |
| Funds available for Investments | | 1,155,017.39 |

Reconciliation of Investment Assets

| | |
|-------------------------------------|---------------|
| Total Investment Assets (as per Bal | 1,155,017.39 |
| Balance Sheet Value of: | |
| A. Life Fund | 312,945.57 |
| B. Pension & Gen Annuity Fund | 42,778.84 |
| C. Unit Linked Funds | 799,401.19 |
| | 1,155,125.60 |
| Difference | 108.21 |
| Life Fund | 1,041.07 |
| Pension Fund | (932.87) |
| Unit Linked Funds | 108.21 |

NOTE

1. In case of Life Fund, there is a difference between Balance Sheet value and Invested Assets of ₹ 10.41 Crores on account of below reasons

Deposit u/s 7 (CDSS) ₹ 10.41 Crores -----> In Balance sheet same is shown under Sch 12 i.e Adv & Other Assets

2. In case of Unit Link fund, there is a difference between Balance Sheet value and Invested Assets of ₹ 9.33 Crores which represent Unitisation during 30th September 2010 which was not available for Investment on same day & for which separate reconciliation is provided

Non Linked Business

| INVESTMENT ASSETS | | PERCENTAGE AS PER REG. | SH | | PH | | | BOOK VALUE (SH + PH) | ACTUAL % | FVC Amount | TOTAL FUND | MKT / REALISABLE VALUE |
|----------------------------------|---|------------------------|---------|---------------|----------------------|----------------|---------------|----------------------|-------------|--------------|----------------|------------------------|
| A. LIFE FUND & OYRGTA GROUP FUND | | | Balance | FRSM | UL - No Unit Reserve | PAR | NON PAR | | | | | |
| 1 | Govt Securities | Not less than 25% | | 19,269 | 4,512 | 156,709 | 7,557 | 188,051 | 60.09% | | 188,051 | 182,439 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | Not less than 50% | | 21,266 | 7,981 | 181,763 | 13,358 | 224,368 | 71.70% | | 224,368 | 218,949 |
| 3 | Investment subject to Exposure Norms | | | | - | | | | | | | |
| | a Housing & Infrastructure | | | | - | | | | | | | |
| | (i) Infra Structure | Not less than 15% | | 1,684 | 1,883 | 35,853 | 2,662 | 42,081 | 14.11% | 2,089 | 44,170 | 45,092 |
| | (ii) Housing Sector | | | 1,761 | 1,045 | 8,764 | 1,749 | 13,319 | 4.26% | | 13,319 | 13,498 |
| | b Approved Investments | | | 10,932 | 476 | 12,294 | - | 23,702 | 9.22% | 5,142 | 28,844 | 29,193 |
| | (i) "Other Investment" not to exceed 15% | Not exceeding 35% | | 56 | 26 | 2,018 | | 2,099 | 0.72% | 146 | 2,245 | 2,257 |
| | TOTAL LIFE FUND | 100% | | 35,698 | 11,410 | 240,691 | 17,769 | 305,568 | 100% | 7,377 | 312,946 | 308,991 |

| B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND | | PERCENTAGE AS PER REG. | PH | | TOTAL (SH + PH) | ACTUAL % | | | MKT / REALISABLE VALUE |
|---|---|------------------------|-----|---------------|-----------------|----------------|--|---------------|------------------------|
| | | | PAR | NON PAR | | | | | |
| 1 | Govt Securities | Not less than 20% | | 17,389 | 17,389 | 40.65% | | 17,389 | 16,618 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | Not less than 40% | | 24,236 | 24,236 | 56.65% | | 24,236 | 23,558.28 |
| 3 | Balance Inv. To be in Approved Investment | Not exceeding 60% | | 18,543 | 18,543 | 43.35% | | 18,543 | 18,812 |
| | TOTAL PENSION, GENERAL ANNUITY FUND | 100% | | 42,779 | 42,779 | 100.00% | | 42,779 | 42,371 |

Linked Business

| C. UNIT LINKED FUNDS | | PERCENTAGE AS PER REG. | PH | | TOTAL FUND | ACTUAL % | | | |
|----------------------|------------------------------------|------------------------|-----|----------------|----------------|----------------|--|--|--|
| | | | PAR | NON PAR | | | | | |
| 1 | Approved Investments | Not less than 75% | | 770,317 | 770,317 | 96.36% | | | |
| 2 | Other than Approved Investment | Not more than 25% | | 29,084 | 29,084 | 3.64% | | | |
| | TOTAL LINKED INSURANCE FUND | 100% | | 799,401 | 799,401 | 100.00% | | | |

Note:

- Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.
- For NUL Life Fund : In Book Value column Equity is shown at Cost
- For NUL Life Fund : Actual % is calculated based on Total Fund column
- FVC figure is provided for only in respect of shares (Equity & Preference)
- In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund