

TATA AIG LIFE INSURANCE COMPANY LIMITED SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE [As certified by the Management]

| Shareholder | As at September 30, 2010 | | As at September 30, 2009 | |
|--|--------------------------|--------------|--------------------------|--------------|
| | Number of Shares ('000) | % of Holding | Number of Shares ('000) | % of Holding |
| Promoters | | | | |
| Indian - Tata Sons Limited and its Nominees | 1,434,490 | 74% | 1,215,450 | 74% |
| Foreign- American International Assurance Company (Bermuda) Limited | 504,010 | 26% | 427,050 | 26% |
| Others | | | | |
| TOTAL | 1.938.500 | 100% | 1.642.500 | 100% |