

FORM - L26

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : December 31, 2010

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

₹ In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

PARTICULARS	SCH REF	AMOUNT
Total Application as per Balance Sheet (A)		
		1,378,538.14
Add (B)		
Provisions	Sch-14	404.36
Current Liabilities	Sch-13	42,182.43
		42,586.78
Less (C)		
Debit Balance in P&L A/c		161,236.85
Loans	Sch-9	6,117.18
Adv & Other Assets	Sch-12	26,444.42
Cash & Bank Balance	Sch-11	1,836.84
Fixed Assets	Sch-10	6,055.19
Misc Exp. Not Written Off	Sch-15	-
		201,690.47
Funds available for Investments		1,219,434.45

Reconciliation of Investment Assets

Total Investment Assets (as per B) 1,219,434.45

Balance Sheet Value of:

A. Life Fund 333,745.12
 B. Pension & Gen Annuity Fund 44,792.96
 C. Unit Linked Funds 841,026.22

1,219,564.30

Difference 129.85

Life Fund 1,040.44

Pension Fund

Unit Linked Funds (910.59)

129.85

NOTE

1. In case of Life Fund, there is a difference between Balance Sheet value and Invested Assets ₹ 10.41 Crores on account of below reason
 Deposit u/s 7 (CDSS) ₹ 10.41 Crores -----> In Balance sheet same is shown under Sch 12 i.e Adv & Other Ass

2. In case of Unit Link fund, there is a difference between Balance Sheet value and Invested Assets ₹ 9.10 Crores which represent Unitisation during 31st December 2010 which was not available for Investment on same day & for which separate reconciliation is pro

Non Linked Business

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND				Balance	FRSM	UL - No Unit Reserve	PAR					
1	Govt Securities	Not less than 25%		21,288	5,342	168,625	8,195	203,450	62.40%		203,450	196,226
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%		23,285	9,001	193,691	13,809	239,785	73.55%		239,785	232,528
3	Investment subject to Exposure Norms				-							
	a Housing & Infrastructure				-							
	(i) Infra Structure			1,827	2,415	37,496	3,257	44,995	13.80%	1,928	46,924	47,223
	(ii) Housing Sector	Not less than 15%		1,049	945	8,579	1,450	12,024	3.69%		12,024	12,016
	b Approved Investments			12,574	476	13,945	-	26,995	8.28%	5,642	32,637	32,893
	(ii) "Other Investment" not to exceed 15%	Not exceeding 35%		70	26	2,137	-	2,233	0.68%	143	2,376	2,388
	TOTAL LIFE FUND	100%		38,805	12,863	255,849	18,515	326,032	100%	7,714	333,745	327,047

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %		MKT/ REALISABLE VALUE
			PAR	NON PAR				
1	Govt Securities	Not less than 20%	17,733	17,733	17,733	39.59%	17,733	16,900
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	24,584	24,584	24,584	54.88%	24,584	23,790.79
3	Balance Inv. To be in Approved Investment	Not exceeding 60%	20,209	20,209	20,209	45.12%	20,209	20,188
TOTAL PENSION, GENERAL ANNUITY FUND		100%	-	44,793	44,793	100.00%	44,793	43,979

Linked Business

C. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %		
				PAR	NON PAR				
1	Approved Investments		Not less than 75%		807,469	807,469	96.01%		
2	Other than Approved Investment		Not more than 25%		33,557	33,557	3.99%		
		TOTAL LINKED INSURANCE FUND	100%	-	841,026	841,026	100.00%		

Note:

- Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.
- For NUL Life Fund : In Book Value column Equity is shown at Cost
- FVC figure is provided for only in respect of shares (Equity & Preference)
- In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund