

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

| | Particulars | AS AT MARCH 31, 2011 | AS AT MARCH 31, 2010 |
|---|--|----------------------|----------------------|
| | | (₹'000) | (₹'000) |
| | LONG TERM INVESTMENTS | | |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 433,007 | 183,834 |
| 2 | Other Approved Securities | 55,224 | 25,051 |
| 3 | (a) Shares | | |
| | (aa) Equity | 62,107,151 | 42,062,298 |
| | (bb) Preference | - | - |
| | (b) Mutual Funds | - | - |
| | (c) Derivative Instruments | - | - |
| | (d) Debentures/ Bonds | 2,994,624 | 1,309,960 |
| | (e) Other Securities (Fixed deposits) | 237,000 | - |
| | (f) Subsidiaries | - | - |
| | (g) Investment Properties-Real Estate | - | - |
| 4 | Investments in Infrastructure and Social Sector | 4,939,798 | 3,157,371 |
| 5 | Other than Approved Investments | | |
| | (a) Equity | 2,997,533 | 5,492,005 |
| | (b) Units in Equity Fund | 1,602,217 | 1,674,441 |
| | (c) Units in Income Fund | 726,108 | 824,769 |
| | | | |
| | SHORT TERM INVESTMENTS | | |
| 1 | Government securities and Government guaranteed bonds including Treasury Bills | 22,957 | - |
| 2 | Other Approved Securities | - | - |
| 3 | (a) Shares | - | - |
| | (aa) Equity | - | - |
| | (bb) Preference | - | - |
| | (b) Mutual Funds | - | - |
| | (c) Derivative Instruments | - | - |
| | (d) Debentures/ Bonds | 247,347 | 293,319 |
| | (e) Other Securities | - | - |
| | CD/CP | 3,208,030 | 2,014,149 |
| | Reverse Repo | 4,950,447 | 5,525,195 |
| | Fixed Deposit | 1,103,455 | - |
| | (f) Subsidiaries | - | - |
| | (g) Investment Properties-Real Estate | - | - |
| 4 | Investments in Infrastructure and Social Sector | 373,878 | 337,969 |
| 5 | Other than Approved Investments | | |
| | Units in Liquid Fund | 123,996 | 142,234 |
| | | | |
| | Net Current Assets | (221,206) | (1,127,680) |
| | TOTAL | 85,901,566 | 61,914,915 |