

TATA AIG LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE
[As certified by the Management]

| Shareholder | As at March 31, 2011 | | As at March 31, 2010 | |
|---|-------------------------|--------------|-------------------------|--------------|
| | Number of Shares ('000) | % of Holding | Number of Shares ('000) | % of Holding |
| Promoters | | | | |
| • Indian - Tata Sons Limited and its Nominees | 1,445,590 | 74% | 1,421,170 | 74% |
| • Foreign- American International Assurance Company (Bermuda) Limited | 507,910 | 26% | 499,330 | 26% |
| Others | | | | |
| TOTAL | 1,953,500 | 100% | 1,920,500 | 100% |