

FORM - L26

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : Sept 30, 2011

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

(₹ in Lakhs)

PARTICULARS		SCH REF	AMOUNT
Total Application as per Balance Sheet (A)			1,414,658.60
Add (B)			
Provisions	Sch-14		404.35
Current Liabilities	Sch-13		53,308.50
			53,712.85
Less (C)			
Debit Balance in P&L A/c			146,131.02
Loans	Sch-9		7,804.83
Adv & Other Asssets	Sch-12		27,789.88
Cash & Bank Balance	Sch-11		4,612.60
Fixed Assets	Sch-10		3,407.00
Misc Exp. Not Written Off	Sch-15		189,745.33
Funds available for Investments			1,278,626.12

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet) 1,278,626.12

Balance Sheet Value of:

A. Life Fund 403,448.97
B. Pension & Gen Annuity Fund 48,644.51
C. Unit Linked Funds 826,532.65

Difference 0.00

Life Fund -
Pension Fund
Unit Linked Funds -

Non Linked Business

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND				Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities		Not less than 25%		16,333	1,865	199,989	12,999	231,186	57.69%		231,186	218,851
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 50%		18,331	3,030	225,091	21,124	267,576	66.78%		267,576	254,467
3	Investment subject to Exposure Norms					-							
	a	Housing & Infrastructure				-							
		(i) Infra Structure	Not less than 15%		6,392	1,454	46,435	8,098	62,380	15.57%	(136)	62,244	61,390
		(ii) Housing Sector			1,055	326	12,274	2,271	15,925	3.97%		15,925	15,517
	b	(i) Approved Investments	Not exceeding 35%		26,296	1,229	19,976	5,244	52,745	13.16%	2,802	55,547	55,548
		(ii) "Other Investment" not to exceed 15%			80	26	1,978		2,083	0.52%	74	2,157	2,159
		TOTAL LIFE FUND	100%		52,153	6,064	305,755	36,737	400,709	100%	2,740	403,449	389,081

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
				PAR	NON PAR					
1	Govt Securities		Not less than 20%		17,819	17,819	36.63%		17,819	16,705
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%		25,256	25,256	51.92%		25,256	24,049
3	Balance Inv. To be in Approved Investment		Not exceeding 60%		23,389	23,389	48.08%		23,389	23,010
		TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	48,645	48,645	100.00%		48,645	47,059

Linked Business

C. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
				PAR	NON PAR					
1	Approved Investments		Not less than 75%		792,705	792,705	95.91%			
2	Other than Approved Investment		Not more than 25%		33,827	33,827	4.09%			
		TOTAL LINKED INSURANCE FUND	100%	-	826,533	826,533	100.00%			