

FORM - L26

COMPANY NAME AND CODE : Tata AIG Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : December 31, 2011

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

₹ In Lakhs

PARTICULARS		SCH REF	AMOUNT
Total Application as per Balance Sheet (A)			1,406,717
Add (B)			
Provisions	Sch-14		425
Current Liabilities	Sch-13		59,249
			59,674
Less (C)			
Debit Balance in P&L A/c			145,149
Loans	Sch-9		8,814
Adv & Other Asssets	Sch-12		31,588
Cash & Bank Balance	Sch-11		2,162
Fixed Assets	Sch-10		2,860
Misc Exp. Not Written Off	Sch-15		190,574
Funds available for Investments			1,275,816

Reconciliation of Investment Assets	
Total Investment Assets (as per Balance	1,275,816
Balance Sheet Value of:	
A. Life Fund	430,368
B. Pension & Gen Annuity Fund	52,033
C. Unit Linked Funds	793,415
	1,275,816
Life Fund	
Pension Fund	
Unit Linked Funds	
	-

Non Linked Business

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND				Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities		Not less than 25%		21,297	2,215	221,419	15,578	260,510	60.64%		260,510	246,635
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 50%		23,294	3,372	246,534	23,717	296,918	69.12%		296,918	281,842
3	Investment subject to Exposure Norms					-							
	a	Housing & Infrastructure				-							
		(i) Infra Structure	Not less than 15%		6,392	1,475	48,517	8,319	64,703	15.06%	(1,045)	63,658	63,148
		(ii) Housing Sector			1,056	323	12,340	2,274	15,993	3.72%		15,993	15,674
	b	(i) Approved Investments	Not exceeding 35%		21,474	1,234	21,983	5,330	50,021	11.64%	1,835	51,856	51,973
		(ii) "Other Investment" not to exceed 15%			80	26	1,838		1,943	0.45%	0	1,943	1,945
TOTAL LIFE FUND			100%		52,297	6,429	331,212	39,640	429,579	100%	790	430,368	414,581

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
				PAR	NON PAR					
1	Govt Securities		Not less than 20%		18,759	18,759	36.05%		18,759	17,596
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%		26,199	26,199	50.35%		26,199	24,903
3	Balance Inv. To be in Approved Investment		Not exceeding 60%		25,834	25,834	49.65%		25,834	25,494
		TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	52,033	52,033	100.00%		52,033	50,397

Linked Business

C. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
				PAR	NON PAR					
1	Approved Investments		Not less than 75%		762,522	762,522	96.11%			
2	Other than Approved Investment		Not more than 25%		30,892	30,892	3.89%			
		TOTAL LINKED INSURANCE FUND	100%	-	793,415	793,415	100.00%			