

FORM - 3A

COMPANY NAME AND CODE : Tata AIA Life Insurance Co Ltd - 110

(Formerly known as TATA AIG LIFE INSURANCE COMPANY LIMITED)

PART - A

STATEMENT AS ON : March 31, 2012

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

₹ In Lakhs

| PARTICULARS | SCH REF | AMOUNT |
|--|---------|-----------|
| Total Application as per Balance Sheet (A) | | 1,573,612 |
| Add (B) | | |
| Provisions | Sch-14 | 363 |
| Current Liabilities | Sch-13 | 57,077 |
| | | 57,440 |
| Less (C) | | |
| Debit Balance in P&L A/c | | 129,776 |
| Loans | Sch-9 | 9,052 |
| Adv & Other Asssets | Sch-12 | 31,489 |
| Cash & Bank Balance | Sch-11 | 9,234 |
| Fixed Assets | Sch-10 | 2,739 |
| Misc Exp. Not Written Off | Sch-15 | 182,289 |
| | | 1,448,762 |
| Funds available for Investments | | 1,448,762 |

Reconciliation of Investment Assets

| | |
|--|-----------|
| Total Investment Assets (as per Balance Sheet) | 1,448,762 |
| Balance Sheet Value of: | |
| A. Life Fund | 469,264 |
| B. Pension & Gen Annuity Fund | 51,725 |
| C. Unit Linked Funds | 930,871 |
| | 1,451,860 |
| Difference | 3,098 |
| Life Fund | 500 |
| Pension Fund | 2,598 |
| Unit Linked Funds | 3,098 |

NOTE

1. In case of Life Fund and Pension Fund, total difference between Balance Sheet value and Invested Assets of ₹ 30.98 Crores on account of below reason

Fixed Deposit (ECDB) ₹ 30.98 Crores -----> In Balance sheet, same is shown under Sch 11 i.e Cash & Bank Balance

Non Linked Business

| INVESTMENT ASSETS | | PERCENTAGE AS PER REG. | SH | | PH | | | BOOK VALUE (SH + PH) | ACTUAL % | FVC Amount | TOTAL FUND | MKT / REALISABLE VALUE |
|----------------------------------|---|------------------------|---------|--------|----------------------|---------|---------|----------------------|----------|------------|------------|------------------------|
| A. LIFE FUND & OYRGTA GROUP FUND | | | Balance | FRSM | UL - No Unit Reserve | PAR | NON PAR | | | | | |
| 1 | Govt Securities | Not less than 25% | | 21,302 | 13,531 | 247,517 | 13,692 | 296,042 | 63.73% | | 296,042 | 281,991 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | Not less than 50% | | 23,299 | 18,143 | 269,143 | 18,360 | 328,945 | 70.81% | | 328,945 | 313,912 |
| 3 | Investment subject to Exposure Norms | | | | - | | | | | | | |
| | a Housing & Infrastructure | Not less than 25% | | 8,458 | 6,841 | 59,478 | 6,665 | 81,441 | 17.53% | -357.11 | 81,084 | 79,955 |
| | b (i) Approved Investments | Not exceeding 35% | | 25,976 | 1,771 | 23,026 | 1,300 | 52,073 | 11.21% | 5,099 | 57,172 | 57,233 |
| | (ii) "Other Investment" not to exceed 15% | | | 115 | 26 | 1,938 | - | 2,078 | 0.45% | (15) | 2,063 | 1,772 |
| | TOTAL LIFE FUND | | 100% | 57,848 | 26,781 | 353,584 | 26,324 | 464,537 | 100% | 4,727 | 469,264 | 452,872 |

| B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND | | PERCENTAGE AS PER REG. | PH | | TOTAL (SH + PH) | ACTUAL % | | | MKT / REALISABLE VALUE |
|---|---|------------------------|-----|---------|-----------------|----------|--|--------|------------------------|
| | | | PAR | NON PAR | | | | | |
| 1 | Govt Securities | Not less than 20% | | 19,097 | 19,097 | 36.92% | | 19,097 | 17,963 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | Not less than 40% | | 25,541 | 25,541 | 49.38% | | 25,541 | 24,288 |
| 3 | Balance Inv. To be in Approved Investment | Not exceeding 60% | | 26,184 | 26,184 | 50.62% | | 26,184 | 25,865 |
| | TOTAL PENSION, GENERAL ANNUITY FUND | 100% | - | 51,725 | 51,725 | 100.00% | | 51,725 | 50,154 |

Linked Business

| C. UNIT LINKED FUNDS | | PERCENTAGE AS PER REG. | PH | | TOTAL FUND | ACTUAL % | | | |
|----------------------|--------------------------------|------------------------|-----|---------|------------|----------|--|--|--|
| | | | PAR | NON PAR | | | | | |
| 1 | Approved Investments | Not less than 75% | | 897,877 | 897,877 | 96.46% | | | |
| 2 | Other than Approved Investment | Not more than 25% | | 32,994 | 32,994 | 3.54% | | | |
| | TOTAL LINKED INSURANCE FUND | 100% | - | 930,871 | 930,871 | 100.00% | | | |