

FORM - L26

COMPANY NAME AND CODE : Tata AIA Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : 31 Mar 2013

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

Rs. In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

PARTICULARS	SCH REF	AMOUNT
Total Application as per Balance Sheet (A)		1,711,848
Add (B)		
Provisions	Sch-14	356
Current Liabilities	Sch-13	57,204
		57,560
Less (C)		
Debit Balance in P&L A/c		96,621
Loans	Sch-9	13,253
Adv & Other Asssets	Sch-12	36,060
Cash & Bank Balance	Sch-11	18,319
Fixed Assets	Sch-10	7,352
Misc Exp. Not Written Off	Sch-15	-
		171,606
Funds available for Investments		1,597,802

Reconciliation of Investment Assets	
Total Investment Assets (as per Balance	1,597,802
Balance Sheet Value of:	
A. Life Fund	589,497
B. Pension & Gen Annuity Fund	61,112
C. Unit Linked Funds	955,691
	1,606,301
Difference	8,499
Life Fund	
	8,319
Pension Fund	
	180
Unit Linked Funds	
	8,499
	-

1. In case of Life Fund and Pension Fund, total difference between Balance Sheet value and Invested Assets of Rs. 84.99 Crores on account of below reason

Fixed Deposit (ECDB) Rs. 81.80 Crores -----> In Balance sheet, same is shown under Sch 11 i.e Cash & Bank Balance

2. Provision for diminution in investment in Security Receipt (ARCIL) is done for Rs. 3.19 Crs. -----> In Balance sheet, Assets values are reflecting after Provision for diminution

Non Linked Business

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND				Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities		Not less than 25%		29,221	14,603	314,641	16,750	375,215	64.48%		375,215	379,412
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 50%		31,218	18,935	336,300	21,719	408,172	70.14%		408,172	412,582
3	Investment subject to Exposure Norms					-							
	a	Housing & Infrastructure	Not less than 10%		22,198	5,796	78,566	6,384	112,944	19.41%	(96)	112,849	114,261
	b	(i) Approved Investments	Not exceeding 35%		23,079	1,649	32,680	1,378	58,787	10.10%	7,789	66,576	67,053
		(ii) "Other Investment" not to exceed 15%			59	26	1,930	-	2,014	0.35%	(114)	1,900	1,583
		TOTAL LIFE FUND	100%		76,555	26,405	449,476	29,481	581,917	100%	7,580	589,497	595,478

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
				PAR	NON PAR					
1	Govt Securities		Not less than 20%		19,310	19,310	31.60%		19,310	18,944
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%		25,914	25,914	42.40%		25,914	25,631
3	Balance Inv. To be in Approved Investment		Not exceeding 60%		35,198	35,198	57.60%		35,198	35,427
		TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	61,112	61,112	100.00%		61,112	61,058

Linked Business

C. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
				PAR	NON PAR					
1	Approved Investments		Not less than 75%		926,906	926,906	96.99%			
2	Other than Approved Investment		Not more than 25%		28,785	28,785	3.01%			
		TOTAL LINKED INSURANCE FUND	100%	-	955,691	955,691	100.00%			

Note:

- Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.
- For NUL Life Fund : In Book Value column Equity is shown at Cost
- FVC figure is provided for only in respect of shares (Equity & Preference)
- In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund
- CRISIL bond prices have been used for arriving Market Value of Debt & GSEC Securities.
- Assets in UL - Non Unit Reserve includes allocated assets from Non PAR on proportionate basis
- Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938