

| Rs. In Lakhs |   |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
|--------------|---|----------|------------------|----------------------------|------------------------------|----------------------------|------------------|----------------------------|------------------------------|----------------------------|------------------------------|----------------------------|------------------------------|
| NO.          | CATEGORY OF INVESTMENT  | CAT CODE | CURRENT Quarter  |                            |                              |                            | YEAR TO DATE     |                            |                              |                            | PREVIOUS YEAR END - Mar 2012 |                            |                              |
|              |   |          | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.)             | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> |
| A            | CENTRAL GOVERNMENT SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| A1           | Central Govt. Securities, Central Govt. Guaranteed Bonds  | CGSB     | 373,546.03       | 7,547.28                   | 8.19%                        | 8.19%                      | 373,546.03       | 27,473.51                  | 8.19%                        | 8.19%                      | 287,575.70                   | 19,515.37                  | 8.03%                        |
| A2           | Special Deposits  | CSPD     |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| A4           | Deposit under Section 7 of Insurance Act, 1938  | CDSS     | 1,133.01         | 22.07                      | 7.79%                        | 7.79%                      | 1,133.01         | 86.10                      | 7.76%                        | 7.76%                      | 1,037.31                     | 79.89                      | 7.69%                        |
| A3           | Treasury Bills  | CTRB     | -                | -                          | -                            | -                          | -                | 151.04                     | 12.52%                       | 12.52%                     | 6,890.21                     | 30.20                      | 3.13%                        |
| B            | STATE GOVERNEMINT / OTHER APPROVED SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| B2           | Other Approved Securities (excluding Infrastructure / Social Sector Investments)                      | SGOA     | 32,611.31        | 684.41                     | 8.40%                        | 8.40%                      | 32,611.31        | 2,738.38                   | 8.40%                        | 8.40%                      | 32,557.67                    | 3,013.37                   | 8.41%                        |
| B3           | Guaranteed Equity   | SGGE     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C            | HOUSING SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| C1           | Loans to State Government for Housing   | HLSH     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C2           | Loans to State Government for Fire Fighting Equipments  | HLSF     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C9           | Term Loan - HUDCO   | HTLH     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C10          | Term Loan to institutions accredited by NHB   | HTLN     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
|              | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| C3           | Bonds / Debentures issued by HUDCO  | HTHD     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C4           | Bonds / Debentures issued by NHB  | HTDN     | 22,059.34        | 509.67                     | 9.32%                        | 9.32%                      | 22,059.34        | 1,866.80                   | 9.33%                        | 9.33%                      | 16,509.38                    | 578.68                     | 9.42%                        |
| C5           | Bonds / Debentures issued by institutions accredited by NHB   | HTDA     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                            | 859.19                     | 9.30%                        |
|              | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| C6           | Bonds / Debentures issued by HUDCO  | HFHD     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C7           | Bonds / Debentures issued by NHB  | HFDN     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| C8           | Bonds / Debentures issued by institutions accredited by NHB   | HFDA     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| D            | INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| D1           | Infrastructure/ Social Sector - Other Approved Securities   | ISAS     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
|              | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| D2           | Infrastructure / Social Sector - PSU - Debentures / Bonds   | IPTD     | 85,543.85        | 1,749.57                   | 8.73%                        | 8.73%                      | 85,543.85        | 5,909.38                   | 9.01%                        | 9.01%                      | 56,042.80                    | 4,605.82                   | 9.06%                        |
| D3           | Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds | ICTD     | 1,295.02         | 28.59                      | 8.83%                        | 8.83%                      | 1,295.02         | 145.74                     | 9.19%                        | 9.19%                      | 2,294.29                     | 206.53                     | 9.00%                        |
|              | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| D4           | Infrastructure / Social Sector - PSU - Debentures / Bonds   | IPFD     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| D5           | Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds | ICFD     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| D6           | Infrastructure / Social Sector - Term Loans (with Charge)   | ILWC     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
|              | Infrastructure - Corporate Securities - Equity shares- Quoted   | ITCE     | 1,055.52         | (19.79)                    | -7.19%                       | -7.19%                     | 1,055.52         | (270.98)                   | -15.23%                      | -15.23%                    | 2,549.02                     | (301.25)                   | -8.82%                       |
|              | Infrastructure - PSU - Equity shares - Quoted   | ITPE     | 1,995.18         | 201.64                     | 40.93%                       | 40.93%                     | 1,995.18         | 281.60                     | 11.66%                       | 11.66%                     | 2,788.88                     | 9.74                       | 0.30%                        |
| E            | INVESTMENT SUBJECT TO EXPOSURE NORMS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| E1           | PSU - (approved investment) - Equity shares - quoted  | EAEQ     | 1,923.24         | 15.85                      | 3.10%                        | 3.10%                      | 1,923.24         | 124.67                     | 5.65%                        | 5.65%                      | 2,406.50                     | 64.23                      | 2.90%                        |
| E2           | Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted                          | EACE     | 22,660.27        | 32.72                      | 0.58%                        | 0.58%                      | 22,660.27        | 73.21                      | 0.38%                        | 0.38%                      | 15,308.07                    | 366.93                     | 2.88%                        |
|              | Equity Shares (incl. Equity related Instruments) - Promoter Group                                     | EEPG     | 1,399.16         | 0.67                       | 0.18%                        | 0.18%                      | 1,399.16         | 28.95                      | 2.07%                        | 2.07%                      | 1,181.56                     | 209.83                     | 21.69%                       |
| E3           | PSU - (approved investment) - Equity shares - quoted  | ETPE     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E4           | Corporate Securities (approved investment) - Equity shares-quoted                                     | ETCE     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E5           | Corporate Securities (Approved Investment) - Equity - Unquoted  | EENQ     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E6           | Corporate Securities - Bonds - PSU (Taxable)  | EPBT     | 22,159.06        | 490.32                     | 9.18%                        | 9.18%                      | 22,159.06        | 1,783.43                   | 9.60%                        | 9.60%                      | 16,711.10                    | 1,385.56                   | 9.75%                        |
| E7           | Corporate Securities - Bonds - PSU (Tax Free)   | EPBF     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E8           | Corporate Securities (Approved Investment) - Preference Shares  | EPNQ     |                  | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                            | -                          | -                            |
| E9           | Corporate Securities (approved investment) - Investment in Subsidiaries                               | ECIS     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E10          | Corporate Securities (approved investment) - Debentures   | ECOS     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                            | 4.65                       | -                            |
| E11          | Investment properties - Immovable   | EINP     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E12          | Loans - Policy Loans  | ELPL     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E13          | Loans - Secured Loans - Mortgage of Property in India (Term Loan)                                     | ELMI     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E14          | Loans - Secured Loans - Mortgage of Property outside India (Term Loan)                                | ELMO     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| E16          | Cash and Deposits - Deposit with scheduled banks  | ECDB     | 7,000.00         | 23.77                      | 3.57%                        | 3.57%                      | 7,000.00         | 69.33                      | 6.66%                        | 6.66%                      | 500.00                       | 0.95                       | 2.27%                        |
| E18          | Cash and Deposits - Money at call and short notice with banks / Repos                                 | ECMR     | 9,736.90         | 353.80                     | 9.28%                        | 9.28%                      | 9,736.90         | 1,471.14                   | 8.39%                        | 8.39%                      | 18,822.30                    | 1,134.58                   | 8.51%                        |
| E20          | Commercial Papers   | ECCP     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                            | -                          | -                            |
| E21          | CDs with Scheduled Banks  | EDCD     | 1,197.25         | 35.03                      | 13.63%                       | 13.63%                     | 1,197.25         | 165.91                     | 10.25%                       | 10.25%                     | 1,741.99                     | 756.13                     | 9.89%                        |
| E22          | Application Money   | ECAM     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F            | OTHER INVESTMENTS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                              |                            |                              |
| F1           | Other than approved Investments - Bonds - PSU - Taxable   | OBPT     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F2           | Other than approved Investments - Bonds - PSU - Tax Free  | OBPF     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F3           | Other than approved Investments - Equity Shares   | OESH     | 625.80           | -                          | -                            | -                          | 625.80           | 12.24                      | 1.90%                        | 1.90%                      | 724.80                       | 18.75                      | 2.43%                        |
| F4           | Other than approved Investments - Debentures  | OLDB     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F5           | Other than approved Investments - Preference Shares   | OPSH     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F6           | Other than approved Investments - Venture Fund  | OVSF     | 1,274.50         | -                          | -                            | -                          | 1,274.50         | -                          | -                            | -                          | 1,282.52                     | -                          | -                            |
| F7           | Other than approved Investments - Short term Loans (Unsecured Deposits)                               | OSLU     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F8           | Other than approved Investments - Term Loans (without Charge)   | OTLW     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
|              | G.Sec Plan - MF   | OMGS     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F11          | Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors                    | OPSA     |                  |                            |                              |                            |                  |                            |                              |                            | -                            | -                          | -                            |
| F16          | Equity Shares (PSUs & Unlisted)   | OEPV     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | 55.54                        | -                          | -                            |
|              | TOTAL   |          | 587,215.45       | 11,675.61                  | 8.10%                        | 8.10%                      | 587,215.45       | 42,110.45                  | 8.01%                        | 8.01%                      | 466,979.64                   | 32,539.15                  | 7.95%                        |

Note:  
<sup>1</sup> Gross Yield : Calculated based on Monthly weighted average of Investment on an Annualised basis.  
Yield for the quarter = Total Income for the quarter / Total of Invested asset of each month end during the quarter  
for the YTD = Total Income for all quarters / Total of Invested asset of each month end during all quarters  
<sup>2</sup> Net Yield : Yield netted for Tax  
<sup>3</sup> Income On Investment consist of Interest/Dividend received, Ammortisation / Accretion and Realized Gain/Loss  
<sup>4</sup> YTD category codes are based on current quarter category codes  
<sup>5</sup> \* - Provision for diminution in investment in Security Receipt (ARCL) is done for Rs. 291.67 Lakhs, Net amount after provision is Rs. 989.02 Lakhs

| NO. | CATEGORY OF INVESTMENT  | CAT CODE | CURRENT QUARTER  |                            |                              |                            | YEAR TO DATE     |                            |                              |                            | PREVIOUS YEAR TO DATE- Mar 2012 |                            |                              |                            |
|-----|---|----------|------------------|----------------------------|------------------------------|----------------------------|------------------|----------------------------|------------------------------|----------------------------|---------------------------------|----------------------------|------------------------------|----------------------------|
|     |   |          | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.)                | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> |
| A   | GOVERNMENT SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| A1  | Central Government Bonds  | CGSB     | 12,557.08        | 230.40                     | 7.34%                        | 7.34%                      | 12,557.08        | 894.32                     | 7.32%                        | 7.32%                      | 11,465.21                       | 750.13                     | 6.64%                        | 6.64%                      |
| A2  | Special Deposits  | CSPD     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| A3  | Deposit under Section 7 of Insurance Act, 1938  | CDSS     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| A4  | Treasury Bills  | CTRB     | -                | -                          | -                            | -                          | -                | 3.82                       | 8.82%                        | 8.82%                      | 171.18                          | 16.75                      | 6.04%                        | 6.04%                      |
| B   | GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| B4  | Other Approved Securities (excluding Infrastructure Investments)  | SGOA     | 1,631.08         | 32.95                      | 8.08%                        | 8.08%                      | 1,631.08         | 142.67                     | 8.04%                        | 8.04%                      | 1,973.76                        | 156.44                     | 7.94%                        | 7.94%                      |
| B2  | State Government Bonds / Development Loans  | SGGB     | 2,009.98         | 42.01                      | 8.36%                        | 8.36%                      | 2,009.98         | 139.46                     | 8.11%                        | 8.11%                      | 1,512.09                        | 123.11                     | 8.14%                        | 8.14%                      |
| C   | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C1  | Loans to State Government for Housing   | HLSH     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C2  | Loans to State Government for fire fighting Equipments  | HLSF     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C3  | Term Loan - HUDCO / NHB / Institutions accredited by NHB  | HTLH     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C4  | Commercial Papers - NHB / Institutions accredited by NHB  | HTLN     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | TAXABLE BONDS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C6  | Bonds / Debentures issued by HUDCO  | HTHD     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C7  | Bonds / Debentures issued by NHB / Institutions accredited by NHB   | HTDN     | 4,894.53         | 110.95                     | 9.07%                        | 9.07%                      | 4,894.53         | 415.79                     | 9.07%                        | 9.07%                      | 3,988.10                        | 60.74                      | 6.35%                        | 6.35%                      |
| C8  | Bonds / Debentures issued by Institutions accredited by NHB   | HTDA     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | 283.68                     | 8.75%                        | 8.75%                      |
|     | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C6  | Bonds / Debentures issued by HUDCO  | HFHD     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C7  | Bonds / Debentures issued by NHB  | HFDN     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C8  | Bonds / Debentures issued by Institutions accredited by NHB   | HFDA     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D   | INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D1  | Infrastructure/ Social Sector - Other Approved Securities   | ISAS     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D2  | Infrastructure / Social Sector - PSU - Debentures / Bonds   | IPID     | 2,497.48         | 53.54                      | 8.57%                        | 8.57%                      | 2,497.48         | 282.08                     | 9.00%                        | 9.00%                      | 4,344.75                        | 571.98                     | 9.52%                        | 9.52%                      |
| D3  | Infrastructure/ Social Sector - Other Corporate Securities (approved Investments) - Debentures/ Bonds         | ICTD     | 2,063.26         | 44.51                      | 8.81%                        | 8.81%                      | 2,063.26         | 157.90                     | 8.59%                        | 8.59%                      | 999.21                          | 81.78                      | 8.19%                        | 8.19%                      |
|     | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D4  | Infrastructure / Social Sector - PSU - Debentures / Bonds   | IPFD     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D5  | Infrastructure/ Social Sector - Other Corporate Securities (approved Investments) - Debentures/ Bonds         | ICFD     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D6  | Infrastructure / Social Sector - Term Loans (with Charge)   | ILWC     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D7  | Infrastructure / Social Sector - PSU - (approved investment) - Equity shares - quoted                         | EAEQ     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D8  | Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted | EACE     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | THINLY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D9  | Infrastructure / Social Sector - PSU - (approved investment) - Equity shares - quoted                         | ETPE     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D10 | Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares-quoted            | ETCE     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     |   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E   | INVESTMENT SUBJECT TO EXPOSURE NORMS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E1  | PSU - (approved investment) - Equity shares - quoted  | EAEQ     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E2  | Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted                                  | EACE     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | THINLY TRADED/ UNQUOTED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E3  | PSU - (approved investment) - Equity shares - quoted  | ETPE     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E4  | Corporate Securities (approved investment) - Equity shares- quoted  | ETCE     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E5  | Corporate Securities (Approved Investment) - Equity - Unquoted  | EENQ     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E6  | Corporate Securities - Bonds - PSU (Taxable)  | EPBT     | 4,896.23         | 113.87                     | 9.12%                        | 9.12%                      | 4,896.23         | 471.88                     | 9.19%                        | 9.19%                      | 5,577.82                        | 496.54                     | 9.08%                        | 9.08%                      |
| E7  | Corporate Securities - Bonds - PSU (Tax Free)   | EPBF     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E8  | Corporate Securities (Approved Investment) - Preference Shares  | EPNQ     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E9  | Corporate Securities (approved investment) - Investment in Subsidiaries                                       | ECIS     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E10 | Corporate Securities (approved investment) - Debentures   | ECOS     | 1,109.83         | 32.09                      | 11.43%                       | 11.43%                     | 1,109.83         | 152.42                     | 10.29%                       | 10.29%                     | 1,594.79                        | 111.15                     | 9.39%                        | 9.39%                      |
|     | Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group                                      | EDPG     | 1,269.48         | 29.40                      | 9.29%                        | 9.29%                      | 1,269.48         | 119.22                     | 9.54%                        | 9.54%                      | 1,225.86                        | 128.60                     | 10.67%                       | 10.67%                     |
| E11 | Investment properties - Immovable   | ENP      |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E12 | Loans - Policy Loans  | ELPL     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E13 | Loans - Secured Loans - Mortgage of Property in India (Term Loan)   | ELMI     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E14 | Loans - Secured Loans - Mortgage of Property outside India (Term Loan)  | ELMO     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E16 | Cash and Deposits - Deposit with scheduled banks  | ECDB     | 675.00           | 40.83                      | 12.18%                       | 12.18%                     | 675.00           | 148.85                     | 10.92%                       | 10.92%                     | 1,128.00                        | 25.07                      | 7.92%                        | 7.92%                      |
| E18 | Cash and Deposits - Money at call and short notice with banks / Repos   | ECMR     | 2,483.31         | 19.12                      | 6.03%                        | 6.03%                      | 2,483.31         | 55.98                      | 7.40%                        | 7.40%                      | 226.61                          | 41.35                      | 8.79%                        | 8.79%                      |
| E20 | Commercial Papers   | ECCP     | 966.54           | 31.20                      | 9.67%                        | 9.67%                      | 966.54           | 96.06                      | 9.35%                        | 9.35%                      |                                 |                            |                              |                            |
|     | CD's with Schedule Banks  | EDCD     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | 5.59                       | 8.77%                        | 8.77%                      |
| E21 | Application Money   | ECAM     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F   | OTHER THAN APPROVED INVESTMENTS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F1  | Other than approved Investments - Bonds - PSU - Taxable   | O8PT     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F2  | Other than approved Investments - Bonds - PSU - Tax Free  | O8PF     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F3  | Other than approved Investments - Equity Shares   | OESH     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F4  | Other than approved Investments - Debentures  | OLDB     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F5  | Other than approved Investments - Preference Shares   | OPSH     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F6  | Other than approved Investments - Others  | OOTH     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F7  | Other than approved Investments - Venture Fund  | OVMF     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F8  | Other than approved Investments - Short term Loans (Unsecured Deposits)                                       | OSLU     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F9  | Other than approved Investments - Term Loans (without Charge)   | OTLW     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | G.Sec Plan - MF   | OMGS     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | Total   |          | 37,053.79        | 780.86                     | 8.47%                        | 8.47%                      | 37,053.79        | 3,080.46                   | 8.48%                        | 8.48%                      | 34,207.37                       | 2,852.92                   | 8.16%                        | 8.16%                      |

Note:  
<sup>1</sup> Gross Yield : Calculated based on Monthly weighted average of Investment on an Annualised basis.  
Yield for the quarter = Total Income for the quarter / Total of Invested asset of each month end during the quarter  
for the YTD = Total Income for all quarters / Total of Invested asset of each month end during all quarters  
<sup>2</sup> Net Yield : Yield netted for Tax  
<sup>3</sup> Income On Investment consist of Interest/Dividend received, Realised gain/loss and Ammortisation / Accretion  
<sup>4</sup> YTD category codes are based on current quarter category codes

| PERIODICITY OF SUBMISSION - QUARTERLY |   |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              | Rs. In Lakhs               |
|---------------------------------------|---|----------|------------------|----------------------------|------------------------------|----------------------------|------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|
| NO.                                   | CATEGORY OF INVESTMENT  | CAT CODE | CURRENT Quarter  |                            |                              |                            | YEAR TO DATE     |                            |                              |                            | PREVIOUS YEAR TO DATE- Mar 12 |                            |                              |                            |
|                                       |   |          | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.)              | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> |
| A                                     | CENTRAL GOVERNMENT SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| A1                                    | Central Govt. Securities, Central Govt. Guaranteed Bonds  | CGSB     | 7,288.66         | 141.08                     | 7.74%                        | 7.74%                      | 7,288.66         | 551.49                     | 7.71%                        | 7.71%                      | 7,295.30                      | 410.41                     | 7.70%                        | 7.70%                      |
| A2                                    | Special Deposits  | CSPD     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| A4                                    | Deposit under Section 7 of Insurance Act, 1938  | CDSS     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| A3                                    | Treasury Bills  | CTRB     | -                | -                          | -                            | -                          | -                | 21.42                      | 12.99%                       | 12.99%                     | -                             | 21.42                      | 12.99%                       | 12.99%                     |
| B                                     | STATE GOVERNMENT / OTHER APPROVED SECURITIES  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| B2                                    | Other Approved Securities (excluding Infrastructure / Social Sector Investments)                      | SGOA     | 3,309.36         | 71.86                      | 8.69%                        | 8.69%                      | 3,309.36         | 287.50                     | 8.69%                        | 8.69%                      | 3,307.95                      | 215.65                     | 8.70%                        | 8.70%                      |
| B3                                    | Guaranteed Equity   | SGGE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C                                     | HOUSING SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C1                                    | Loans to State Government for Housing   | HLSH     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C2                                    | Loans to State Government for Fire Fighting Equipments  | HLSF     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C9                                    | Term Loan - HUDCO   | HTLH     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C10                                   | Term Loan to institutions accredited by NHB   | HTLN     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C3                                    | Bonds / Debentures issued by HUDCO  | HTHD     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C4                                    | Bonds / Debentures issued by NHB  | HTDN     | 2,801.57         | 74.96                      | 10.13%                       | 10.13%                     | 2,801.57         | 229.51                     | 9.35%                        | 9.35%                      | 3,279.74                      | 154.55                     | 9.01%                        | 9.01%                      |
| C5                                    | Bonds / Debentures issued by institutions accredited by NHB   | HTDA     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          |                               |                            |                              |                            |
|                                       | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C6                                    | Bonds / Debentures issued by HUDCO  | HFHD     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C7                                    | Bonds / Debentures issued by NHB  | HFDN     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| C8                                    | Bonds / Debentures issued by institutions accredited by NHB   | HFDA     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D                                     | INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D1                                    | Infrastructure/ Social Sector - Other Approved Securities   | ISAS     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D2                                    | Infrastructure / Social Sector - PSU - Debentures / Bonds   | IPTD     | 6,926.42         | 136.35                     | 8.49%                        | 8.49%                      | 6,926.42         | 397.64                     | 8.73%                        | 8.73%                      | 5,429.85                      | 261.29                     | 8.86%                        | 8.86%                      |
| D3                                    | Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds | ICTD     | 1,200.00         | 28.22                      | 9.41%                        | 9.41%                      | 1,200.00         | 92.80                      | 8.98%                        | 8.98%                      | 1,200.00                      | 64.58                      | 8.81%                        | 8.81%                      |
|                                       | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D4                                    | Infrastructure / Social Sector - PSU - Debentures / Bonds   | IPFD     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D5                                    | Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds | ICFD     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D6                                    | Infrastructure / Social Sector - Term Loans (with Charge)   | ILWC     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | THINLY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D9                                    | Infrastructure / Social Sector - PSU - (approved investment) - Equity shares - quoted                 | ETPE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| D10                                   | Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares-quoted    | ETCE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | Infrastructure - Corporate Securities - Equity shares-Quoted  | ITCE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | Infrastructure - PSU - Equity shares - Quoted   | ITPE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E                                     | INVESTMENT SUBJECT TO EXPOSURE NORMS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E1                                    | PSU - (approved investment) - Equity shares - quoted  | EAEQ     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E2                                    | Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted                          | EACE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | Equity Shares (incl. Equity related Instruments) - Promoter Group                                     | EEPG     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E3                                    | PSU - (approved investment) - Equity shares - quoted  | ETPE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E4                                    | Corporate Securities (approved investment) - Equity shares-quoted                                     | ETCE     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E5                                    | Corporate Securities (Approved Investment) - Equity - Unquoted  | EENQ     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E6                                    | Corporate Securities - Bonds - PSU (Taxable)  | EPBT     | 3,814.05         | 87.16                      | 9.14%                        | 9.14%                      | 3,814.05         | 294.72                     | 9.15%                        | 9.15%                      | 3,814.45                      | 207.56                     | 9.16%                        | 9.16%                      |
| E7                                    | Corporate Securities - Bonds - PSU (Tax Free)   | EPBF     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E8                                    | Corporate Securities (Approved Investment) - Preference Shares  | EPNQ     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E9                                    | Corporate Securities (approved investment) - Investment in Subsidiaries                               | ECIS     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E10                                   | Corporate Securities (approved investment) - Debentures   | ECOS     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E11                                   | Investment properties - Immovable   | EINP     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E12                                   | Loans - Policy Loans  | ELPL     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E13                                   | Loans - Secured Loans - Mortgage of Property in India (Term Loan)                                     | ELMI     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E14                                   | Loans - Secured Loans - Mortgage of Property outside India (Term Loan)                                | ELMO     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E16                                   | Cash and Deposits - Deposit with scheduled banks  | ECDB     | 1,000.00         | 45.28                      | 12.94%                       | 12.94%                     | 1,000.00         | 177.91                     | 11.48%                       | 11.48%                     | 1,600.00                      | 132.64                     | 11.05%                       | 11.05%                     |
| E18                                   | Cash and Deposits - Money at call and short notice with banks / Repos                                 | ECMR     | -                | -                          | -                            | -                          | -                | 0.27                       | 0.26%                        | 0.26%                      | -                             | 0.27                       | 0.26%                        | 0.26%                      |
| E20                                   | Commercial Papers   | ECCP     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| E21                                   | CD's with Schedule banks  | EDCD     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          |                               |                            |                              |                            |
| E21                                   | Application Money   | ECAM     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F                                     | OTHER INVESTMENTS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F1                                    | Other than approved Investments - Bonds - PSU - Taxable   | OBPT     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F2                                    | Other than approved Investments - Bonds - PSU - Tax Free  | OBPF     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F3                                    | Other than approved Investments - Equity Shares   | OESH     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F4                                    | Other than approved Investments - Debentures  | OLDB     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F5                                    | Other than approved Investments - Preference Shares   | OPSH     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F6                                    | Other than approved Investments - Venture Fund  | OVNF     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F7                                    | Other than approved Investments - Short term Loans (Unsecured Deposits)                               | OSLU     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F8                                    | Other than approved Investments - Term Loans (without Charge)   | OTLW     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F9                                    | Corporate Securities (Other than approved investment) - Mutual Funds                                  |          |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | G.Sec Plan - MF   | OMGS     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
| F11                                   | Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors                    | OPSA     |                  |                            |                              |                            |                  |                            |                              |                            |                               |                            |                              |                            |
|                                       | TOTAL   |          | 26,340.06        | 584.91                     | 8.86%                        | 8.86%                      | 26,340.06        | 2,053.27                   | 8.72%                        | 8.72%                      | 25,927.28                     | 1,468.36                   | 8.67%                        | 8.67%                      |

Note:  
<sup>1</sup> Gross Yield : Calculated based on Monthly weighted average of Investment on an Annualised basis.  
Yield for the quarter = Total Income for the quarter / Toatl of Invested asset of each month end during the quarter  
for the YTD = Total Income for all quarters / Total of Invested asset of each month end during all quarters  
<sup>2</sup> Net Yield : Yield netted for Tax  
<sup>3</sup> Income On Investment consist of Interest/Dividend received, Ammortisation / Accretion and Realised gain/loss  
<sup>4</sup> YTD category codes are based on current quarter category codes

| NO. | CATEGORY OF INVESTMENT  | CAT CODE | CURRENT QUARTER  |                            |                              |                            | YEAR TO DATE     |                            |                              |                            | PREVIOUS YEAR TO DATE- Mar 2012 |                            |                              |                            |
|-----|---|----------|------------------|----------------------------|------------------------------|----------------------------|------------------|----------------------------|------------------------------|----------------------------|---------------------------------|----------------------------|------------------------------|----------------------------|
|     |   |          | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.)                | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> |
| A   | GOVERNMENT SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| A01 | Central Government Bonds  | CGSB     | 27,891.63        | 564.15                     | 8.92%                        | 8.92%                      | 27,891.63        | 2,415.80                   | 11.57%                       | 11.57%                     | 13,840.65                       | 817.57                     | 8.44%                        | 8.44%                      |
| A03 | Deposit under Section 7 of Insurance Act, 1938  | CDSS     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | -                          | -                            | -                          |
| A04 | Treasury Bills  | CTRB     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | -                          | -                            | -                          |
| B   | STATE GOVERNMENT / OTHER APPROVED SECURITIES  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| B04 | Other Approved Securities (excluding Infrastructure Investments)  | SGOA     | 408.76           | 10.96                      | 10.71%                       | 10.71%                     | 408.76           | 46.17                      | 11.48%                       | 11.48%                     | 395.33                          | 51.75                      | 7.53%                        | 7.53%                      |
| B02 | State Government Bonds / Development Loans  | SGGB     | 1,608.24         | 53.74                      | 13.38%                       | 13.38%                     | 1,608.24         | 82.08                      | 10.29%                       | 10.29%                     |                                 |                            |                              |                            |
| C   | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | TAXABLE BONDS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C07 | Bonds / Debentures issued by NH& / Institutions accredited by NH&   | HTDN     | 17,392.45        | 390.67                     | 9.05%                        | 9.05%                      | 17,392.45        | 1,828.48                   | 11.02%                       | 11.02%                     | 17,246.32                       | 619.66                     | 10.27%                       | 10.27%                     |
| C08 | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HTDA     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | 870.86                     | 7.73%                        | 7.73%                      |
|     | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D   | INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D06 | Infrastructure - Equity and Equity Related Instruments (Promoter Group)   | IEPG     | 1,106.97         | (206.78)                   | -72.80%                      | -72.80%                    | 1,106.97         | (206.78)                   | -72.80%                      | -72.80%                    |                                 |                            |                              |                            |
| D08 | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group   | IDPG     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D08 | Infrastructure - PSU - Debentures / Bonds   | IPTD     | 38,844.44        | 963.73                     | 10.13%                       | 10.13%                     | 38,844.44        | 4,539.44                   | 12.18%                       | 12.18%                     | 37,306.37                       | 2,408.51                   | 8.08%                        | 8.08%                      |
| D10 | Infrastructure - Other Corporate Securities - Debentures/ Bonds   | ICTD     | 3,922.75         | 68.25                      | 14.64%                       | 14.64%                     | 3,922.75         | 141.26                     | 12.15%                       | 12.15%                     | 708.15                          | 67.38                      | 9.54%                        | 9.54%                      |
|     | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D03 | Infrastructure - Corporate Securities - Equity shares-Quoted  | ITCE     | 73,442.00        | (10,313.03)                | -53.11%                      | -53.11%                    | 73,442.00        | (2,333.68)                 | -3.16%                       | -3.16%                     | 74,120.42                       | (31,554.96)                | -35.84%                      | -35.84%                    |
| D02 | Infrastructure - PSU - Equity shares - Quoted   | ITPE     | 41,905.11        | (874.89)                   | -8.12%                       | -8.12%                     | 41,905.11        | (2,383.75)                 | -5.58%                       | -5.58%                     | 60,045.95                       | (9,259.44)                 | -15.58%                      | -15.58%                    |
| E   | INVESTMENT SUBJECT TO EXPOSURE NORMS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E01 | PSU - Equity shares - Quoted  | EAEQ     | 39,988.11        | (6,571.91)                 | -59.89%                      | -59.89%                    | 39,988.11        | (3,702.25)                 | -7.01%                       | -7.01%                     | 66,419.95                       | (13,488.82)                | -22.03%                      | -22.03%                    |
| E02 | Corporate Securities - Equity shares (Ordinary)- Quoted   | EACE     | 478,863.50       | (8,640.45)                 | -7.01%                       | -7.01%                     | 478,863.50       | 77,516.63                  | 16.51%                       | 16.51%                     | 405,084.65                      | 12,201.06                  | 3.35%                        | 3.35%                      |
| E08 | Equity Shares (Incl. Equity related Instruments) - Promoter Group   | EEPG     | 59,078.55        | 244.60                     | 1.64%                        | 1.64%                      | 59,078.55        | 6,839.72                   | 11.35%                       | 11.35%                     | 58,732.56                       | (1,248.11)                 | -2.43%                       | -2.43%                     |
|     |   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E09 | Corporate Securities - Bonds - (Taxable)  | EPBT     | 18,733.54        | 517.68                     | 10.29%                       | 10.29%                     | 18,733.54        | 2,492.01                   | 12.18%                       | 12.18%                     | 17,771.07                       | 1,088.96                   | 7.15%                        | 7.15%                      |
| E13 | Corporate Securities - Debentures   | ECOS     | 48.85            | 7.95                       | 65.15%                       | 65.15%                     | 48.85            | 242.50                     | 11.63%                       | 11.63%                     | 3,281.21                        | 253.98                     | 12.94%                       | 12.94%                     |
| E14 | Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group  | EDPG     | 5,237.33         | 145.45                     | 9.13%                        | 9.13%                      | 5,237.33         | 760.58                     | 11.33%                       | 11.33%                     | 4,562.64                        | 521.93                     | 8.41%                        | 8.41%                      |
| E20 | Deposits - Deposit with Scheduled Banks, Rs (Incl. Bank Balance awaiting Investment), CCL, RBI  | ECDB     | 8,213.82         | 448.17                     | 12.41%                       | 12.41%                     | 8,213.82         | 1,648.68                   | 11.07%                       | 11.07%                     | 13,433.07                       | 726.02                     | 10.87%                       | 10.87%                     |
| E22 | Deposits - Repo / Reverse Repo  | ECMR     | 32,145.18        | 218.54                     | 5.17%                        | 5.17%                      | 32,145.18        | 1,141.01                   | 10.38%                       | 10.38%                     | 26,859.07                       | 1,650.19                   | 7.72%                        | 7.72%                      |
| E24 | Commercial Papers issued by a Company or All India Financial Institutions   | ECCP     | 3,399.47         | 89.90                      | 9.47%                        | 9.47%                      | 3,399.47         | 250.62                     | 9.24%                        | 9.24%                      | -                               | 21.56                      | 9.49%                        | 9.49%                      |
| E21 | Deposits - CDs with Scheduled Banks   | EDCD     | 6,752.69         | 131.55                     | 8.27%                        | 8.27%                      | 6,752.69         | 968.08                     | 10.30%                       | 10.30%                     | 15,072.79                       | 1,692.12                   | 9.11%                        | 9.11%                      |
| E34 | Net Current Assets (Only in respect of UIP Business)  | ENCA     | 18,850.07        | -                          | -                            | -                          | 18,850.07        | -                          | -                            | -                          | 23,307.53                       | -                          | -                            | -                          |
| E25 | Application Money   | ECAM     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | -                          | -                            | -                          |
| E32 | Mutual Funds - Gilt / G Sec / Liquid Schemes  | EGMF     | 2,207.61         | 203.91                     | 10.97%                       | 10.97%                     | 2,207.61         | 1,168.77                   | 10.82%                       | 10.82%                     | 12,754.21                       | 1,235.32                   | 10.70%                       | 10.70%                     |
| E33 | Mutual Funds - (under Insurer's Promoter Group)   | EMPG     | -                | 4.09                       | -                            | -                          | -                | 214.78                     | 8.63%                        | 8.63%                      | -                               | 243.12                     | 6.25%                        | 6.25%                      |
| F   | OTHER THAN APPROVED INVESTMENTS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F03 | Equity Shares (Incl Co-op Societies)  | OESH     | 28,593.11        | (3,370.82)                 | -44.64%                      | -44.64%                    | 28,593.11        | (3,617.26)                 | -12.04%                      | -12.04%                    | 32,798.50                       | (2,038.83)                 | -7.32%                       | -7.32%                     |
| F16 | Equity Shares (PSUs & Unlisted)   | OEPU     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          |                                 |                            |                              |                            |
| F09 | Venture Fund  | OVNF     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | -                          | -                            | -                          |
| F12 | Mutual Funds - Debt / Income / Serial Plans / Liquid Secumes  | OMGS     | -                | 124.19                     | 14.73%                       | 14.73%                     | -                | 490.81                     | 9.55%                        | 9.55%                      | -                               | 315.65                     | 10.64%                       | 10.64%                     |
| F13 | Mutual Funds - (under Insurer's Promoter Group)   | OMPG     | -                | 4.83                       | -                            | -                          | -                | 41.24                      | 9.90%                        | 9.90%                      | -                               | 88.87                      | 13.83%                       | 13.83%                     |
|     | TOTAL   |          | 908,674.20       | (25,785.51)                | -11.31%                      | -11.31%                    | 908,674.20       | 90,584.91                  | 10.15%                       | 10.15%                     | 883,740.43                      | (32,515.66)                | -4.03%                       | -4.03%                     |

Note:  
<sup>1</sup> Gross Yield : Calculated based on Monthly weighted average of Investment on an Annualised basis.  
Gross Yield for the quarter = Total Income for the quarter / Total of Invested asset of each month end during the quarter  
Gross Yield for the YTD = Total Income for all quarters / Total of Invested asset of each month end during all quarters  
<sup>2</sup> Net Yield : Yield netted for Tax  
<sup>3</sup> Income On Investment consist of Interest & Dividend Accrued, Realized and Unrealised Gain/Loss, Amortization/Accretion on CDDP & Treasury Bills  
<sup>4</sup> YTD category codes are based on current quarter category codes

| NO. | CATEGORY OF INVESTMENT  | CAT CODE | CURRENT QUARTER  |                            |                              |                            | YEAR TO DATE     |                            |                              |                            | PREVIOUS YEAR TO DATE- Mar 2012 |                            |                              |                            |
|-----|---|----------|------------------|----------------------------|------------------------------|----------------------------|------------------|----------------------------|------------------------------|----------------------------|---------------------------------|----------------------------|------------------------------|----------------------------|
|     |   |          | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.) | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> | INVESTMENT (Rs.)                | INCOME ON INVESTMENT (Rs.) | GROSS YIELD (%) <sup>1</sup> | NET YIELD (%) <sup>2</sup> |
| A   | GOVERNMENT SECURITIES   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| A01 | Central Government Bonds  | CGSB     | 12,311.13        | 301.45                     | 9.23%                        | 9.23%                      | 12,311.13        | 1,206.01                   | 11.82%                       | 11.82%                     | 11,465.21                       | 750.13                     | 6.44%                        | 6.44%                      |
| A03 | Deposit under Section 7 of Insurance Act, 1938  | CDSS     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | -                          | -                            | -                          |
| A04 | Treasury Bills  | CTRB     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | 171.18                          | 16.75                      | 6.04%                        | 6.04%                      |
| B   | STATE GOVERNMENT / OTHER APPROVED SECURITIES  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| B04 | Other Approved Securities (excluding Infrastructure Investments)  | SGOA     | -                | -                          | -                            | -                          | -                | 5.85                       | 9.40%                        | 9.40%                      | 1,973.76                        | 156.44                     | 7.94%                        | 7.94%                      |
| B02 | State Government Bonds / Development Loans  | SGGB     | 1,434.70         | 47.91                      | 13.37%                       | 13.37%                     | 1,434.70         | 73.20                      | 10.29%                       | 10.29%                     | 1,512.09                        | 123.11                     | 8.14%                        | 8.14%                      |
| C   | HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | TAXABLE BONDS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| C07 | Bonds / Debentures issued by NHB / Institutions accredited by NHB   | HTDN     | 4,064.91         | 99.62                      | 9.65%                        | 9.65%                      | 4,064.91         | 492.53                     | 11.37%                       | 11.37%                     | 3,988.10                        | 60.74                      | 6.35%                        | 6.35%                      |
| C08 | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or body constituted by Central / State Act | HTDA     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          | -                               | 283.68                     | 8.75%                        | 8.75%                      |
|     | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D   | INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D06 | Infrastructure - Equity and Equity Related Instruments (Promoter Group)   | IEPG     | 10.08            | (6.77)                     | -73.13%                      | -73.13%                    | 10.08            | (6.77)                     | -73.13%                      | -73.13%                    |                                 |                            |                              |                            |
| D08 | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group   | IDPG     |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | TAXABLE BONDS OF  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D08 | Infrastructure - PSU - Debentures / Bonds   | IPFD     | 8,283.41         | 210.07                     | 10.09%                       | 10.09%                     | 8,283.41         | 811.74                     | 11.82%                       | 11.82%                     | 4,344.75                        | 571.98                     | 9.52%                        | 9.52%                      |
| D10 | Infrastructure - Other Corporate Securities - Debentures/ Bonds   | ICTD     | 3,052.74         | 51.83                      | 14.19%                       | 14.19%                     | 3,052.74         | 108.13                     | 12.38%                       | 12.38%                     | 999.21                          | 81.78                      | 8.19%                        | 8.19%                      |
|     | TAX FREE BONDS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| D03 | Infrastructure - Corporate Securities - Equity shares-Quoted  | ITCE     | 1,016.03         | (114.86)                   | -43.67%                      | -43.67%                    | 1,016.03         | 26.89                      | 2.76%                        | 2.76%                      |                                 |                            |                              |                            |
| D02 | Infrastructure - PSU - Equity shares - Quoted   | ITPE     | 447.05           | 21.13                      | 17.99%                       | 17.99%                     | 447.05           | 26.92                      | 5.47%                        | 5.47%                      |                                 |                            |                              |                            |
|     |   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E   | INVESTMENT SUBJECT TO EXPOSURE NORMS  |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
|     | ACTIVELY TRADED   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E01 | PSU - Equity shares - Quoted  | EAEQ     | 408.86           | (79.21)                    | -43.23%                      | -43.23%                    | 408.86           | (29.36)                    | -5.60%                       | -5.60%                     |                                 |                            |                              |                            |
| E02 | Corporate Securities - Equity shares (Ordinary) - Quoted  | EACE     | 4,251.38         | (120.35)                   | -10.85%                      | -10.85%                    | 4,251.38         | 574.52                     | 13.72%                       | 13.72%                     |                                 |                            |                              |                            |
| E08 | Equity Shares (Incl. Equity related Instruments) - Promoter Group   | EEPG     | 439.95           | (5.78)                     | -3.49%                       | -3.49%                     | 439.95           | 56.09                      | 8.73%                        | 8.73%                      |                                 |                            |                              |                            |
|     |   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| E09 | Corporate Securities - Bonds - (Taxable)  | EPBT     | 2,562.72         | 85.89                      | 10.57%                       | 10.57%                     | 2,562.72         | 521.38                     | 12.34%                       | 12.34%                     | 5,577.82                        | 496.54                     | 9.08%                        | 9.08%                      |
| E13 | Corporate Securities - Debentures   | ECOS     | 215.36           | 7.66                       | 14.25%                       | 14.25%                     | 215.36           | 89.06                      | 11.21%                       | 11.21%                     | 1,594.79                        | 111.15                     | 9.39%                        | 9.39%                      |
| E14 | Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group  | EDPG     | 1,453.09         | 47.66                      | 8.34%                        | 8.34%                      | 1,453.09         | 280.43                     | 11.02%                       | 11.02%                     | 1,225.86                        | 128.60                     | 10.47%                       | 10.47%                     |
| E20 | Deposits - Deposit with Scheduled Banks, Ps (Incl. Bank Balance overlying investment), CCI, RBI   | ECDB     | 1,610.00         | 132.58                     | 13.45%                       | 13.45%                     | 1,610.00         | 514.80                     | 11.38%                       | 11.38%                     | 1,128.00                        | 25.07                      | 7.92%                        | 7.92%                      |
| E22 | Deposits - Repo / Reverse Repo  | ECMR     | 700.59           | 6.70                       | 6.13%                        | 6.13%                      | 700.59           | 23.66                      | 12.73%                       | 12.73%                     | 226.61                          | 41.35                      | 8.79%                        | 8.79%                      |
| E24 | Commercial Papers issued by a Company or All India Financial Institutions   | ECCP     | 465.63           | 17.72                      | 10.10%                       | 10.10%                     | 465.63           | 56.82                      | 9.50%                        | 9.50%                      |                                 |                            |                              |                            |
| E21 | Deposits - CDs with Scheduled Banks   | EDCD     | 408.10           | 19.51                      | 12.36%                       | 12.36%                     | 408.10           | 376.70                     | 11.28%                       | 11.28%                     | -                               | 5.59                       | 8.77%                        | 8.77%                      |
| E34 | Net Current Assets (Only in respect of UIP Business)  | ENCA     | 2,995.88         | -                          | -                            | -                          | 2,995.88         | -                          | -                            | -                          |                                 |                            |                              |                            |
| E25 | Application Money   | ECAM     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          |                                 |                            |                              |                            |
| E32 | Mutual Funds - Gilt / G Sec / Liquid Schemes  | EGMF     | 493.14           | 19.40                      | 9.73%                        | 9.73%                      | 493.14           | 89.27                      | 9.29%                        | 9.29%                      |                                 |                            |                              |                            |
| E33 | Mutual Funds - (under Insurer's Promoter Group)   | EMPG     | -                | -                          | -                            | -                          | -                | 1.50                       | 9.02%                        | 9.02%                      |                                 |                            |                              |                            |
| F   | OTHER THAN APPROVED INVESTMENTS   |          |                  |                            |                              |                            |                  |                            |                              |                            |                                 |                            |                              |                            |
| F03 | Equity Shares (Incl Co-op Societies)  | OESH     | 192.38           | (19.23)                    | -34.13%                      | -34.13%                    | 192.38           | (31.75)                    | -13.85%                      | -13.85%                    |                                 |                            |                              |                            |
| F16 | Equity Shares (PSUs & Unlisted)   | OEPU     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          |                                 |                            |                              |                            |
| F09 | Venture Fund  | OVNF     | -                | -                          | -                            | -                          | -                | -                          | -                            | -                          |                                 |                            |                              |                            |
| F12 | Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes  | OMGS     | -                | 3.62                       | 23.97%                       | 23.97%                     | -                | 12.47                      | 9.35%                        | 9.35%                      |                                 |                            |                              |                            |
| F13 | Mutual Funds - (under Insurer's Promoter Group)   | OMPG     | -                | 0.20                       | -                            | -                          | -                | 0.20                       | -                            | -                          |                                 |                            |                              |                            |
|     | TOTAL   |          | 47,017.12        | 724.75                     | 6.02%                        | 6.02%                      | 47,017.12        | 5,278.30                   | 11.13%                       | 11.13%                     | 34,207.37                       | 2,852.92                   | 8.16%                        | 8.16%                      |

Note:

<sup>1</sup> Gross Yield : Calculated based on Monthly weighted average of Investment on an Annualised basis.  
Gross Yield for the quarter = Total Income for the quarter / Total of Invested asset of each month end during the quarter  
Gross Yield for the YTD = Total Income for all quarters / Total of Invested asset of each month end during all quarters  
<sup>2</sup> Net Yield : Yield netted for Tax  
<sup>3</sup> Income On Investment consist of Interest & Dividend accrued, Realized and Unrealised Gain/Loss, Amortization/Accretion on CDCP & Treasury Bills  
<sup>4</sup> YTD category codes are based on current quarter category codes