

FORM - L26

COMPANY NAME AND CODE : Tata AIA Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : 30 June 2012

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

₹ In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

PARTICULARS	SCH REF	AMOUNT
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Total Application as per Balance Sheet (A)

1,606,600.38

Add (B)

Provisions

Sch-14

127.71

Current Liabilities

Sch-13

53,777.45

53,905.16

Less (C)

Debit Balance in P&L A/c

128,866.44

Loans

Sch-9

10,250.75

Adv & Other Asssets

Sch-12

32,484.72

Cash & Bank Balance

Sch-11

7,694.23

Fixed Assets

Sch-10

7,740.39

Misc Exp. Not Written Off

Sch-15

187,036.53

Funds available for Investments

1,473,469.01

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet) 1,473,469.01

Balance Sheet Value of:

A. Life Fund

488,157.86

B. Pension & Gen Annuity Fund

52,674.09

C. Unit Linked Funds

935,735.06

Difference

3,098.00

Life Fund

500.00

Pension Fund

2,598.00

Unit Linked Funds

3,098.00

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NOTE

1,473,469.01

1. In case of Life Fund and Pension Fund, total difference between Balance Sheet value and Invested Assets of Rs. 30.98 Crores on account of below reason

Fixed Deposit ( ECDB ) Rs. 30.98 Crores -----> In Balance sheet, same is shown under Sch 11 i.e Cash & Bank Balance

Non Linked Business

INVESTMENT ASSETS			PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND				Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities		Not less than 25%		21,307	17,292	259,367	13,902	311,868	64.52%		311,868	302,313
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 50%		23,304	22,439	281,002	18,040	344,785	71.33%		344,785	334,592
3	Investment subject to Exposure Norms												
	a	Housing & Infrastructure	Not less than 15%		10,938	7,599	59,614	5,904	84,055	17.39%	(388)	83,667	83,026
	b	(i) Approved Investments	Not exceeding 35%		23,853	1,919	25,559	1,151	52,481	10.86%	5,232	57,714	57,837
		(ii) "Other Investment" not to exceed 15%			115	26	1,938	-	2,078	0.43%	(85)	1,992	1,702
		TOTAL LIFE FUND	100%		58,209	31,982	368,112	25,096	483,399	100.00%	4,759	488,158	477,157

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND			PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
				PAR	NON PAR					
1	Govt Securities		Not less than 20%		18,568	18,568	35.25%		18,568	17,714
2	Govt Securities or Other approved Securities (incl 1 above)		Not less than 40%		25,015	25,015	47.49%		25,015	24,097
3	Balance Inv. To be in Approved Investment		Not exceeding 60%		27,659	27,659	52.51%		27,659	27,431
		TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	52,674	52,674	100.0%		52,674	51,528

Linked Business

C. UNIT LINKED FUNDS			PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
				PAR	NON PAR					
1	Approved Investments		Not less than 75%		904,111	904,111	96.62%			
2	Other than Approved Investment		Not more than 25%		31,624	31,624	3.38%			
		TOTAL LINKED INSURANCE FUND	100%	-	935,735	935,735	100.00%			

Note:

- Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.
- For NUL Life Fund : In Book Value column Equity is shown at Cost
- FVC figure is provided for only in respect of shares ( Equity & Preference)
- In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund
- CRISIL bond prices have been used for arriving Market Value of Debt & GSEC Securities.
- Assets in UL - Non Unit Reserve includes allocated assets from Non PAR on proportionate basis
- Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938