Name of the Insurer: TATA AIA LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE [As certified by the Management]

| Shareholder | | AS AT JUNE 30, 2012 | | AS AT JUNE 30, 2011 | |
|-------------|--|-------------------------|--------------|-------------------------|--------------|
| | | Number of Shares ('000) | % of Holding | Number of Shares ('000) | % of Holding |
| Promoters | | | | | |
| • | Indian - Tata Sons Limited and its Nominees | 1,445,590 | 74 | 1,445,590 | 74 |
| • | Foreign- American International Assurance Company (Bermuda) Limited | 507,910 | 26 | 507,910 | 26 |
| Others | | - | - | - | - |
| TOTAL | | 1,953,500 | 100 | 1,953,500 | 100 |