

FORM - L26

COMPANY NAME AND CODE : Tata AIA Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : 30 Sep 2012

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

₹ In Lakhs

PARTICULARS		SCH REF	AMOUNT
Total Application as per Balance Sheet (A)			1,688,126
Add (B)			
Provisions	Sch-14		200
Current Liabilities	Sch-13		54,831
			55,031
Less (C)			
Debit Balance in P&L A/c			117,038
Loans	Sch-9		11,295
Adv & Other Asssets	Sch-12		33,543
Cash & Bank Balance	Sch-11		8,893
Fixed Assets	Sch-10		7,619
Misc Exp. Not Written Off	Sch-15		-
			178,387
Funds available for Investments			1,564,770

Reconciliation of Investment Assets	
Total Investment Assets (as per Balance	1,564,770
Balance Sheet Value of:	
A. Life Fund	519,754
B. Pension & Gen Annuity Fund	57,588
C. Unit Linked Funds	990,818
Difference	3,390
Life Fund	
	792
Pension Fund	
	2,598
Unit Linked Funds	
	3,390
-	

1. In case of Life Fund and Pension Fund, total difference between Balance Sheet value and Invested Assets of ₹ 30.98 Crores on account of below reason

Fixed Deposit (ECDB) ₹ 30.98 Crores -----> In Balance sheet, same is shown under Sch 11 i.e Cash & Bank Balance

2. Provision for diminution in investment in Security Receipt (ARCIL) is done for ₹ 2.92 Crs. -----> In Balance sheet, Assets values are reflecting after Provision for diminution

Non Linked Business

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND & OYRGTA GROUP FUND			Balance	FRSM	UL - No Unit Reserve	PAR	NON PAR					
1	Govt Securities	Not less than 25%		21,802	17,332	276,402	13,855	329,391	64.24%		329,391	324,656
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%		23,800	22,495	298,045	17,982	362,321	70.67%		362,321	357,211
3	Investment subject to Exposure Norms				-							
	a Housing & Infrastructure	Not less than 15%		13,163	7,417	59,182	5,752	85,514	16.68%	268	85,782	86,960
	b (i) Approved Investments	Not exceeding 35%		33,412	1,915	26,385	1,147	62,858	12.26%	6,942	69,800	70,256
	(ii) "Other Investment" not to exceed 15%			59	26	1,936	-	2,020	0.39%	(170)	1,850	1,559
TOTAL LIFE FUND		100%		70,434	31,852	385,547	24,881	512,714	100%	7,040	519,754	515,986

B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	ACTUAL %			MKT / REALISABLE VALUE
			PAR	NON PAR					
1	Govt Securities	Not less than 20%		18,874	18,874	32.77%		18,874	18,156
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%		24,973	24,973	43.36%		24,973	24,235
3	Balance Inv. To be in Approved Investment	Not exceeding 60%		32,615	32,615	56.64%		32,615	32,813
TOTAL PENSION, GENERAL ANNUITY FUND		100%	-	57,588	57,588	100.00%		57,588	57,048

Linked Business

C. UNIT LINKED FUNDS		PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %			
			PAR	NON PAR					
1	Approved Investments	Not less than 75%		947,143	947,143	95.59%			
2	Other than Approved Investment	Not more than 25%		43,674	43,674	4.41%			
TOTAL LINKED INSURANCE FUND		100%	-	990,818	990,818	100.00%			

Note:

- Equity have been valued as per NSE as a primary exchange and BSE as a secondary exchange.
- For NUL Life Fund : In Book Value column Equity is shown at Cost
- FVC figure is provided for only in respect of shares (Equity & Preference)
- In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund
- CRISIL bond prices have been used for arriving Market Value of Debt & GSEC Securities.
- Assets in UL - Non Unit Reserve includes allocated assets from Non PAR on proportionate basis
- Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938