

Name of the Insurer: TATA AIA LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-8-SHARE CAPITAL SCHEDULE

| | PARTICULARS | AS AT SEPTEMBER 30, 2012 | AS AT SEPTEMBER 30, 2011 |
|---|--|---------------------------------|---------------------------------|
| | | (₹'000) | (₹'000) |
| 1 | Authorised Capital | | |
| | 2,500,000,000 (Previous period : 2,500,000,000) Equity Shares of ` 10/- each | 25,000,000 | 25,000,000 |
| 2 | Issued Capital | | |
| | 1,953,500,000 (Previous period : 1,953,500,000) Equity Shares of ` 10/- each | 19,535,000 | 19,535,000 |
| 3 | Subscribed Capital | | |
| | 1,953,500,000 (Previous period : 1,953,500,000) Equity Shares of ` 10/- each | 19,535,000 | 19,535,000 |
| 4 | Called-up Capital | | |
| | 1,953,500,000 (Previous period : 1,953,500,000) Equity Shares of ` 10/- each | 19,535,000 | 19,535,000 |
| | Less : Calls unpaid | - | - |
| | Add : Shares forfeited (Amount originally paid up) | - | - |
| | Less : Par value of Equity Shares bought back | - | - |
| | Less : Preliminary Expenses | - | - |
| | TOTAL | 19,535,000 | 19,535,000 |