

FORM - L26

COMPANY NAME AND CODE : Tata AIA Life Insurance Co Ltd - 110

PART - A

STATEMENT AS ON : 31 Dec 2012

STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)

(Business within India)

Rs. In Lakhs

PERIODICITY OF SUBMISSION : QUARTERLY

| PARTICULARS                                | SCH REF | AMOUNT    |
|--|---------|-----------|
| Total Application as per Balance Sheet (A) |         | 1,745,199 |
| Add (B)                                    |         |           |
| Provisions                                 | Sch-14  | 304       |
| Current Liabilities                        | Sch-13  | 57,246    |
|  |         | 57,549    |
| Less (C)                                   |         |           |
| Debit Balance in P&L A/c                   |         | 115,443   |
| Loans                                      | Sch-9   | 12,693    |
| Adv & Other Asssets                        | Sch-12  | 35,190    |
| Cash & Bank Balance                        | Sch-11  | 6,894     |
| Fixed Assets                               | Sch-10  | 7,544     |
| Misc Exp. Not Written Off                  | Sch-15  | -         |
|  |         | 177,765   |
| Funds available for Investments            |         | 1,624,983 |

Reconciliation of Investment Assets

Total Investment Assets (as per Balance

1,624,983

Balance Sheet Value of:

|                               |           |
|-------------------------------|-----------|
| A. Life Fund                  | 555,912   |
| B. Pension & Gen Annuity Fund | 60,470    |
| C. Unit Linked Funds          | 1,011,991 |
|                               | 1,628,373 |

Difference 3,390

|                   |       |
|-------------------|-------|
| Life Fund         | 792   |
| Pension Fund      | 2,598 |
| Unit Linked Funds | 3,390 |

1. In case of Life Fund and Pension Fund, total difference between Balance Sheet value and Invested Assets of Rs. 30.98 Crores on account of below reason

Fixed Deposit ( ECDB ) Rs. 30.98 Crores -----> In Balance sheet, same is shown under Sch 11 i.e Cash & Bank Balance

2. Provision for diminution in investment in Security Receipt (ARCIL) is done for Rs. 2.92 Crs. -----> In Balance sheet, Assets values are reflecting after Provision for diminution

Non Linked Business

| INVESTMENT ASSETS                |   | PERCENTAGE AS PER REG. | SH      |        | PH                   |         |         | BOOK VALUE (SH + PH) | ACTUAL % | FVC Amount | TOTAL FUND | MKT / REALISABLE VALUE |
|----------------------------------|---|------------------------|---------|--------|----------------------|---------|---------|----------------------|----------|------------|------------|------------------------|
| A. LIFE FUND & OYRGTA GROUP FUND |   |                        | Balance | FRSM   | UL - No Unit Reserve | PAR     | NON PAR |                      |          |            |            |                        |
| 1                                | Govt Securities   | Not less than 25%      |         | 21,807 | 16,847               | 300,301 | 14,332  | 353,287              | 64.53%   |            | 353,287    | 355,581                |
| 2                                | Govt Securities or Other approved Securities (incl 1 above) | Not less than 50%      |         | 23,805 | 21,870               | 321,952 | 18,605  | 386,231              | 70.55%   |            | 386,231    | 388,588                |
| 3                                | Investment subject to Exposure Norms                        |                        |         |        | -                    |         |         |                      |          |            |            |                        |
|                                  | a Housing & Infrastructure                                  | Not less than 45%      |         | 13,181 | 6,946                | 69,122  | 5,721   | 94,971               | 17.35%   | 193        | 95,163     | 96,393                 |
|                                  | b (i) Approved Investments                                  | Not exceeding 35%      |         | 34,706 | 1,851                | 26,475  | 1,186   | 64,219               | 11.73%   | 8,341      | 72,560     | 73,017                 |
|                                  | (ii) "Other Investment" not to exceed 15%                   |                        |         | 59     | 26                   | 1,933   | -       | 2,017                | 0.37%    | (60)       | 1,958      | 1,667                  |
|                                  |   |                        |         | 71,751 | 30,693               | 419,481 | 25,512  | 547,438              | 100%     | 8,474      | 555,912    | 559,665                |

| B. PENSION, GENERAL ANNUITY & Non OYRGTA GROUP FUND |   | PERCENTAGE AS PER REG. | PH  |         | TOTAL (SH + PH) | ACTUAL % |  |        | MKT / REALISABLE VALUE |
|---|---|------------------------|-----|---------|-----------------|----------|--|--------|------------------------|
|   |   |                        | PAR | NON PAR |                 |          |  |        |                        |
| 1   | Govt Securities   | Not less than 20%      |     | 19,109  | 19,109          | 31.60%   |  | 19,109 | 18,612                 |
| 2   | Govt Securities or Other approved Securities (incl 1 above) | Not less than 40%      |     | 25,711  | 25,711          | 42.52%   |  | 25,711 | 25,261                 |
| 3   | Balance Inv. To be in Approved Investment                   | Not exceeding 60%      |     | 34,759  | 34,759          | 57.48%   |  | 34,759 | 34,955                 |
|   | TOTAL PENSION, GENERAL ANNUITY FUND                         | 100%                   | -   | 60,470  | 60,470          | 100.00%  |  | 60,470 | 60,217                 |

Linked Business

| C. UNIT LINKED FUNDS |                                | PERCENTAGE AS PER REG. | PH  |           | TOTAL FUND | ACTUAL % |  |  |  |
|----------------------|--------------------------------|------------------------|-----|-----------|------------|----------|--|--|--|
|                      |                                |                        | PAR | NON PAR   |            |          |  |  |  |
| 1                    | Approved Investments           | Not less than 75%      |     | 969,048   | 969,048    | 95.76%   |  |  |  |
| 2                    | Other than Approved Investment | Not more than 25%      |     | 42,942    | 42,942     | 4.24%    |  |  |  |
|                      | TOTAL LINKED INSURANCE FUND    | 100%                   | -   | 1,011,991 | 1,011,991  | 100.00%  |  |  |  |