FORM - L-34-YIELD ON INVESTMENTS-1
COMPANY NAME & CODE: TATA AIA LIFE INSURANCE COMPANY LIMITED (110)
STATEMENT AS ON: 31 Dec 2012
STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

NAME OF THE FUND : Non Unit Linked Life Fund

	OF INVESTMENT AND INCOME ON INVESTMENT Y OF SUBMISSION: QUARTERLY													Rs. In Lakhs
NO.	CATEGORY OF INVESTMENT	CAT CODE	INVESTMENT (Rs.)	CURRENT Qua	rter GROSS YIELD (%)1	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	PREVIOUS YEAR END INCOME ON INVESTMENT (Rs.)		NET YIELD (%) ²
A	CENTRAL GOVERNMENT SECURITIES				(,,			INVESTMENT (Rs.)			(***)			
A1	Central Govt. Securities, Central Govt. Guaranteed Bonds	CGSB	351,616.67	7,090.18	8.19%	8.19%	351,616.67	19,926.23	8.18%	8.18%	258,413.18	13,896.03	8.01%	8.01%
A2	Special Deposits	CSPD												
A4	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,133.60	22.06	7.78%	7.78%	1,133.60	64.03	7.75%	7.75%	1,037.93	59.91	7.69%	7.69%
А3	Treasury Bills	CTRB	-		-	-	-	151.04	12.52%	12.52%	518.98	16.63	5.47%	5.47%
	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B2	Other Approved Securities (excluding Infrastructure / Social Sector	SGOA	32,598.08	684.71	8.40%	8.40%	32,598.08	2,053.97	8.41%	8.41%	36,062.39	2,257.71	8.35%	8.35%
	Investments)		02,370.00	004.71	3.40 /0	3.40/0	02,370.00	2,000.77	0.4170	0.4170	50,502.07	2,237.71	0.0070	0.0070
	Guaranteed Equity	SGGE												
	HOUSING SECTOR INVESTMENTS													
	Loans to State Government for Housing	HLSH												
C2	Loans to State Governement for Fire Fighting Equipments	HLSF												
С9	Term Loan - HUDCO	HTLH												
C10	Term Loan to institutions accredited by NHB	HTLN												
	TAXABLE BONDS OF													
С3	Bonds / Debentures issued by HUDCO	HTHD												
C4	Bonds / Debentures issued by NHB	HTDN	21,492.33	503.33	9.39%	9.39%	21,492.33	1,357.13	9.34%	9.34%	2,729.96	190.96	9.63%	9.63%
C5	Bonds / Debentures issued by institutions accredited by NHB	HTDA	-	-	-	-	-	-	-	-	13,163.42	859.19	9.30%	9.30%
	TAX FREE BONDS							•						
C6	Bonds / Debentures issued by HUDCO	HFHD			<u> </u>	<u> </u>	†	<u> </u>						
C7	Bonds / Debentures issued by NHB	HFDN												
C8	Bonds / Debentures issued by institutions accredited by NHB	HFDA												
	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
	Infrastructure/ Social Sector - Other Approved Securities	ISAS												
	TAXABLE BONDS OF Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	68,003.03	1,481.77	9.07%	9.07%	68,003.03	4,159.81	9.13%	9.13%	54,546.95	3,299.78	9.01%	9.01%
	Infrastructure / Social Sector - PSU - Dependires / Bonds Infrastructure/ Social Sector - Other Corporate Securities													
D3	(approved investments) - Debentures/ Bonds	ICTD	1,294.76	31.26	9.66%	9.66%	1,294.76	117.15	9.28%	9.28%	2,294.60	155.25	9.02%	9.02%
	TAX FREE BONDS													
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPFD												
D5	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	ICFD												
D6	Infrastructure / Social Sector - Term Loans (with Charge)	ILWC												
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,321.07	(14.18)	-4.10%	-4.10%	1,321.07	(251.19)	-16.69%	-16.69%	3,147.49	(131.32)	-4.78%	-4.78%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	2,152.36	(6.31)	-1.11%	-1.11%	2,152.36	79.96	4.16%	4.16%	2,869.21	134.99	5.51%	5.51%
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1	PSU - (approved investment) - Equity shares - quoted	EAEQ	1,986.11	126.85	27.46%	27.46%	1,986.11	108.82	6.41%	6.41%	1,918.28	54.73	3.39%	3.39%
E2	Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted	EACE	20,226.02	31.62	0.64%	0.64%	20,226.02	40.49	0.30%	0.30%	12,304.40	453.54	5.02%	5.02%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	1,593.17	0.67	0.18%	0.18%	1,593.17	28.28	2.74%	2.74%	845.51	212.85	31.31%	31.31%
E3	PSU - (approved investment) - Equity shares - quoted	ETPE												
E4	Corporate Securities (approved investment) - Equity shares-quoted	ETCE												
	Corporate Securities (Approved Investment) - Equity - Unquoted	EENQ												
	Corporate Securities - Bonds - PSU (Taxable)	ЕРВТ	18,701.65	450.46	9.72%	9.72%	18,701.65	1,293.10	9.77%	9.77%	15,807.22	987.00	9.64%	9.64%
		EPBF	10,701.00	400.40	7.72/0	7.72/0	10,701.00	1,270.10	7.770	7.,,,,	10,007.22	707.00	7.0470	7.0-70
***************************************	Corporate Securities - Bonds - PSU (Tax Free)		•		••••••	•				•				
	Corporate Securities (Approved Investment) - Preference Shares Corporate Securities (approved investment) - Investment in	EPNQ		-	-	-	-	-	-	-				
	Subsidiaries	ECIS												
	Corporate Securities (approved investment) - Debentures	ECOS	-	-	-	-	-	-	-	-	-	4.65	-	-
E11	Investment properties - Immovable	EINP												
E12	Loans - Policy Loans	ELPL												
E13	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI												
E14	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E16	Cash and Deposits - Deposit with scheduled banks	ECDB	500.00	18.35	14.68%	14.68%	500.00	45.56	12.15%	12.15%	-	0.36	-	-
	Cash and Deposits - Money at call and short notice with banks / Repos	ECMR	27,180.25	440.37	8.50%	8.50%	27,180.25	1,117.33	8.15%	8.15%	11,976.00	832.60	8.49%	8.49%
E20	Commercial Papers	ECCP	-	-	-	-	-	-	-	-				
E21	CDs with Scheduled Banks	EDCD	1,872.87	43.79	9.42%	9.42%	1,872.87	130.88	9.62%	9.62%	8,504.85	634.61	9.66%	9.66%
E22	Application Money	ECAM												
F	OTHER INVESTMENTS					*	+	+						
F1	Other than approved Investments - Bonds - PSU - Taxable	ОВРТ								-				
	Other than approved Investments - Bonds - PSU - Tax Free	OBPF												
	Other than approved Investments - Equity Shares	OESH	680.18	10.10	6.11%	6.11%	680.18	12.24	2.58%	2.58%	599.41	18.75	3.14%	3.14%
	Other than approved Investments - Debentures	OLDB												
	Other than approved Investments - Preference Shares	OPSH												
			1 077 57				1 077 55				1 000 00			
***************************************	Other than approved Investments - Venture Fund Other than approved Investments - Short term Loans (Unsecured	OVNF*	1,277.51	-	-	-	1,277.51	-	-	-	1,288.33	-	-	-
F/	Deposits)	OSLU												
F8	Other than approved Investments - Term Loans (without Charge)	OTLW												
	G.Sec Plan - MF	OMGS												
F11	Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors	OPSA												
F16	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	55.54	-	-	-
	TOTAL		553,629.67	10,915.01	8.11%	8.11%	553,629.67	30,434.84	7.98%	7.98%	428,083.66	23,938.23	8.09%	8.09%

Not

¹Gross Yield: Calculated based on Monthly weighted average of Investement on an Annualised basis.

Gross Yield for the quarter = Total Income for the quarter / T

² Net Yield: 'Yield netted for Tax
3 Income On Investment consist of Interest/Dividend received, Ammortisation / Accreation and Realized Gain/Loss
4 YTD category codes are based on current quarter category codes

⁴ YTD category codes are based on current quarter category codes

5 * - Provision for diminution in investment in Security Receipt (ARCIL) is done for Rs. 291.67 Lakhs, Net amount after provision is Rs. 989.02 Lakhs

NAME OF THE FUND : Non Unit Linked Pension Fund

NO.	INVESTMENT AND INCOME ON INVESTMENT F SUBMISSION : QUARTERLY													Rs. In Lakhs
1	CATEGORY OF INVESTMENT	CAT CODE	INVESTMENT (Rs.)	CURRENT QUA		NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	PREVIOUS YEAR TO D INCOME ON INVESTMENT (Rs.		NET YIELD (%) ²
A	GOVERNMENT SECURITIES		. ,					INVESTMENT (Rs.)				•		. ,
A1	Central Government Bonds	CGSB	12,350.64	236.39	7.53%	7.53%	12,350.64	663.92	7.31%	7.31%	12,003.92	557.03	6.59%	6.59%
A2	Special Deposits	CSPD												
А3	Deposit under Section 7 of Insurance Act, 1938	CDSS												
A4	Treasury Bills	CTRB	-	-	-	-	-	3.82	8.82%	8.82%	266.62	12.19	5.38%	5.38%
В	GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES													
B4 O	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,629.28	33.00	8.10%	8.10%	1,629.28	109.72	8.03%	8.03%	1,971.94	117.34	7.94%	7.94%
B2	State Government Bonds / Development Loans	SGGB	2,010.54	35.32	7.66%	7.66%	2,010.54	97.45	8.01%	8.01%	1,512.64	92.04	8.11%	8.11%
C HOU	USING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1	Loans to State Government for Housing	HLSH												
C2	Loans to State Government for Fire Fighting Equipments	HLSF				•			•			•		
СЗ	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
C4	Commercial Papers - NHB / Institutions accredited by NHB	HTLN												
	TAXABLE BONDS													
C6	Bonds / Debentures issued by HUDCO	HTHD												
C7 Boi	onds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,892.87	113.41	9.27%	9.27%	4,892.87	304.84	9.07%	9.07%				
C8	Bonds / Debentures issued by institutions accredited by NHB	HTDA	-	-		-	-	-	-	-	4,708.68	283.68	8.75%	8.75%
	TAX FREE BONDS													
C6	Bonds / Debentures issued by HUDCO	HFHD												
C7	Bonds / Debentures issued by NHB	HFDN												
	Bonds / Debentures issued by institutions accredited by NHB	HFDA												
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1	Infrastructure/ Social Sector - Other Approved Securities	ISAS												
	TAXABLE BONDS OF	-5.14												
D2	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	2,497.13	57.26	9.17%	9.17%	2,497.13	228.54	9.11%	9.11%	5,339.68	459.18	9.51%	9.51%
	rastructure/ Social Sector - Other Corporate Securities (approved		1,999.40	45.18	9.17%	9.04%	1,999.40	113.40	8.51%	8.51%	999.14	61.45	8.20%	8.20%
	investments) - Debentures/ Bonds TAX FREE BONDS	טוטו	1,//7. 4 U	7J. 10	7.04/0	7.04/0	1,777.40	1 13. 4 0	0.51/6	J.J1/0	777.14	01.45	J.ZU/0	U.2U /0
D4	IAX FREE BONDS Infrastructure / Social Sector - PSU - Debentures / Bonds	IPFD												
	frastructure/ Social Sector - Other Corporate Securities (approved													
D5	investments) - Debentures/ Bonds	ICFD												
D6	Infrastructure / Social Sector - Term Loans (with Charge)	ILWC												
Inf	ACTIVELY TRADED frastructure / Social Sector - PSU - (approved investment) - Equity													
	shares - quoted Infrastructure / Social Sector - Corporate Securities (approved	LALQ												
D8 '	investment) - Equity shares (Ordinary)-quoted	EACE												
Infr	THINLY TRADED rastructure / Social Sector - "PSU - (approved investment) - Equity													
	shares - quoted Infrastructure / Social Sector - Corporate Securities (approved	LIFE												
D10 '	investment) - Equity shares-quoted	ETCE												
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
	ACTIVELY TRADED													
E1	PSU - (approved investment) - Equity shares - quoted	EAEQ												
E2 Corp	porate Securities (approved investment) - Equity shares (Ordinary)- quoted	EACE												
	THINLY TRADED/ UNQUOTED													
E3	PSU - (approved investment) - Equity shares - quoted	ETPE												
E4 Col	orporate Securities (approved investment) - Equity shares-quoted	ETCE												
E5 C	Corporate Securities (Approved Investment) - Equity - Unquoted	EENQ												
E6	Corporate Securities - Bonds - PSU (Taxable)	EPBT	5,121.28	117.44	9.25%	9.25%	5,121.28	358.01	9.21%	9.21%	6,084.78	366.95	9.01%	9.01%
E7	Corporate Securities - Bonds - PSU (Tax Free)	EPBF												
E8 C	Corporate Securities (Approved Investment) - Preference Shares	EPNQ												
E9	Corporate Securities (approved investment) - Investment in Subsidiaries	ECIS												
E10	Corporate Securities (approved investment) - Debentures	ECOS	1,606.32	40.26	10.03%	10.03%	1,606.32	120.34	10.02%	10.02%	1,102.76	77.96	9.44%	9.44%
Со	orporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	1,258.72	30.05	9.58%	9.58%	1,258.72	89.82	9.63%	9.63%	1,214.89	97.14	10.79%	10.79%
E11	Investment properties - Immovable	EINP												
E12	Loans - Policy Loans	ELPL												
E13 Loc	oans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI												
E14 Lo	oans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E16	Cash and Deposits - Deposit with scheduled banks	ECDB	1,673.00	44.87	10.73%	10.73%	1,673.00	108.03	10.51%	10.51%	378.00	14.83	9.30%	9.30%
E18 C	Cash and Deposits - Money at call and short notice with banks / Repos	ECMR	350.85	12.42	7.56%	7.56%	350.85	36.86	8.40%	8.40%	439.27	26.57	7.44%	7.44%
E20	Commercial Papers	ECCP	1,435.35	35.30	9.92%	9.92%	1,435.35	64.86	9.20%	9.20%				
	CD's with Schedule Banks	EDCD	-	-	- <u>-</u>	-	-	-	-	-	-	5.59	8.77%	8.77%
E21	Application Money	ECAM							1					
F	OTHER THAN APPROVED INVESTMENTS													
F1	Other than approved Investments - Bonds - PSU - Taxable	ОВРТ	<u> </u>			·			•		·			
F2	Other than approved Investments - Bonds - PSU - Tax Free	ОВРБ												
į l	Other than approved Investments - Equity Shares	OESH												
F3		OLDB							-					
	Other than approved Investments - Debentures													
F3	Other than approved Investments - Debentures Other than approved Investments - Preference Shares	OPSH			_								ı	
F3		OPSH OOTH												
F3 F4 F5	Other than approved Investments - Preference Shares													
F3 F4 F5 F6 F7	Other than approved Investments - Preference Shares Other than approved Investments - Others Other than approved Investments - Venture Fund Other than approved Investments - Short term Loans (Unsecured	ООТН												
F3 F4 F5 F6 F7 F8	Other than approved Investments - Preference Shares Other than approved Investments - Others Other than approved Investments - Venture Fund Other than approved Investments - Short term Loans (Unsecured Deposits)	OOTH OVNF OSLU												
F3 F4 F5 F6 F7 F8	Other than approved Investments - Preference Shares Other than approved Investments - Others Other than approved Investments - Venture Fund Other than approved Investments - Short term Loans (Unsecured	OOTH OVNF												

Note:

Gross Yield for the quarter = Total Income for the quarter / T

Gross Yield: Calculated based on Monthly weighted average of Investement on an Annualised basis.

² Net Yield: 'Yield netted for Tax
3 Income On Investment consist of Interest/Dividend received, Realised gain/loss and Ammortisation / Accreation
4 YTD category codes are based on current quarter category codes

PERIODICITY OF SUBMISSION: QUARTERLY Rs. In Lakhs YEAR TO DATE PREVIOUS YEAR TO DATE- Dec 2011 **CURRENT Quarter** CATEGORY OF INVESTMENT CAT CODE **INCOME ON** GROSS YIELD (%)1 INVESTMENT (Rs.) INCOME ON INVESTMENT (Rs.) INVESTMENT (Rs.) GROSS YIELD (%)1 NET YIELD (%)² **INVESTMENT (Rs.)** INCOME ON INVESTMENT (Rs.) GROSS YIELD (%)¹ NET YIELD (%)² NET YIELD (%)² INVESTMENT (Rs.) A CENTRAL GOVERNMENT SECURITIES 7,295.30 7.71% A1 Central Govt. Securities, Central Govt. Guaranteed Bonds 140.66 7.71% 7,295.30 410.41 7.70% 7.70% 7,027.95 404.58 7.67% 7.67% A2 Special Deposits A4 Deposit under Section 7 of Insurance Act, 1938 A3 Treasury Bills 21.42 12.99% 12.99% B STATE GOVERNEMNT / OTHER APPROVED SECURITIES Other Approved Securities (excluding Infrastructure / Social Sector Investments) 3,307.95 71.89 8.69% 8.69% 3,307.95 215.65 8.70% 8.70% 4,301.11 275.15 8.54% 8.54% B3 Guaranteed Equity C HOUSING SECTOR INVESTMENTS C1 Loans to State Government for Housing C2 Loans to State Governement for Fire Fighting Equipments HTLH C9 Term Loan - HUDCO C10 Term Loan to institutions accredited by NHB TAXABLE BONDS OF C3 Bonds / Debentures issued by HUDCO C4 Bonds / Debentures issued by NHB 3,279.74 75.75 9.26% 9.26% 3,279.74 154.55 9.01% 9.01% C5 Bonds / Debentures issued by institutions accredited by NHB 1,048.56 75.05 9.55% 9.55% **TAX FREE BONDS** C6 Bonds / Debentures issued by HUDCO C7 Bonds / Debentures issued by NHB C8 Bonds / Debentures issued by institutions accredited by NHB D INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS **ISAS** D1 Infrastructure/ Social Sector - Other Approved Securities **TAXABLE BONDS OF** D2 Infrastructure / Social Sector - PSU - Debentures / Bonds 5,429.85 9.17% 9.17% **IPTD** 112.10 5,429.85 261.29 8.86% 8.86% 2,444.34 64.97 7.91% 7.91% Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds **ICTD** 28.85 9.62% 1,200.00 9.62% 8.81% 8.81% 12.77 8.51% 1,200.00 64.58 200.00 8.51% **TAX FREE BONDS** D4 Infrastructure / Social Sector - PSU - Debentures / Bonds Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds **ICFD ILWC** D6 Infrastructure / Social Sector - Term Loans (with Charge) THINLY TRADED Infrastructure / Social Sector - "PSU - (approved investment) - Equity shares - quoted Infrastructure / Social Sector - Corporate Securities (approved investment) - Equity shares-quoted ETCE D10 Infrastructure - Corporate Securities - Equity shares-Quoted ITCE ITPE Infrastructure - PSU - Equity shares - Quoted E INVESTMENT SUBJECT TO EXPOSURE NORMS **ACTIVELY TRADED EAEQ** E1 PSU - (approved investment) - Equity shares - quoted Corporate Securities (approved investment) - Equity shares (Ordinary)-quoted **EACE Equity Shares (incl. Equity related Instruments) - Promoter Group** E3 PSU - (approved investment) - Equity shares - quoted **ETPE** E4 Corporate Securities (approved investment) - Equity shares-quoted **EENQ** E5 Corporate Securities (Approved Investment) - Equity - Unquoted 8.76% 53.08 E6 Corporate Securities - Bonds - PSU (Taxable) 76.14 8.17% 8.17% **EPBT** 3,814.45 8.76% 3,814.45 207.56 9.16% 9.16% 2,295.67 E7 Corporate Securities - Bonds - PSU (Tax Free) **EPBF EPNQ** E8 Corporate Securities (Approved Investment) - Preference Shares Corporate Securities (approved investment) - Investment in Subsidiaries **ECIS ECOS** E10 Corporate Securities (approved investment) - Debentures EINP E11 Investment properties - Immovable E12 Loans - Policy Loans ELMI E13 Loans - Secured Loans - Mortgage of Property in India (Term Loan) Loans - Secured Loans - Mortgage of Property outside India (Term Loan) E16 Cash and Deposits - Deposit with scheduled banks 1,600.00 11.39% **ECDB** 11.39% 1,600.00 132.64 11.05% 11.05% Cash and Deposits - Money at call and short notice with banks / Repos **ECMR** 0.26% 0.35 0.27 0.26% 0.28% 0.28% **ECCP** E20 Commercial Papers E21 CD's with Schedule banks **EDCD** 978.11 61.63 8.67% 8.67% E21 Application Money F OTHER INVESTMENTS F1 Other than approved Investments - Bonds - PSU - Taxable F2 Other than approved Investments - Bonds - PSU - Tax Free **OESH** F3 Other than approved Investments - Equity Shares F4 Other than approved Investments - Debentures F5 Other than approved Investments - Preference Shares **OPSH** OVNF F6 Other than approved Investments - Venture Fund Other than approved Investments - Short term Loans (Unsecured F8 Other than approved Investments - Term Loans (without Charge) Corporate Securities (Other than approved investment) - Mutual **OMGS G.Sec Plan - MF** Other than Approved Investment - PTC / Securitised Assets - Under **Approved Sectors** 8.80% **TOTAL** 25,927.28 550.95 8.80% 25,927.28 1,468.36 8.67% 8.67% 18,295.74 947.57 8.07% 8.07%

2 Net Yield: 'Yield netted for Tax

4 YTD category codes are based on current quarter category codes

3 Income On Investment consist of Interest/Dividend received, Ammortisation / Accreation and Realised gain/loss

FORM - L-34-YIELD ON INVESTMENTS-1
COMPANY NAME & CODE: TATA AIA LIFE INSURANCE COMPANY LIMITED (110)
STATEMENT AS ON: 31 Dec 2012
STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

NAME OF THE FUND : UNIT LINKED LIFE FUND

	OF INVESTMENT AND INCOME ON INVESTMENT OF SUBMISSION: QUARTERLY		T	CURRENT QUA	A DTED		1	YEAR TO) DATE		T	Rs. In Lakhs		
NO. CAT	TEGORY OF INVESTMENT	CAT CODE	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)		NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	PREVIOUS YEAR TO DE INCOME ON INVESTMENT (RS		NET YIELD (%) ²
A GOV	VERNMENT SECURITIES													
A01 Cen	ntral Government Bonds	CGSB	21,736.64	675.60	12.38%	12.38%	21,736.64	1,851.65	12.72%	12.72%	14,354.74	469.25	8.32%	8.32%
A03 Dep	posit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-				-
A04 Trea	asury Bills	CTRB	-	-	-	-	-	-	-	-				-
B STAT	TE GOVERNEMNT / OTHER APPROVED SECURITIES													
B04 Othe	ner Approved Securities (excluding Infrastructure Investments)	SGOA	405.98	13.03	12.91%	12.91%	405.98	35.21	11.74%	11.74%	796.67	23.60	4.43%	4.43%
	te Government Bonds / Development Loans	SGGB	1,589.46	28.34	7.16%	7.16%	1,589.46	28.34	7.16%	7.16%				
	USING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING UIPMENT													
TAX	(ABLE BONDS													
	nds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	16,649.79	382.47	9.15%	9.15%	16,649.79	1,437.81	11.70%	11.70%	2,572.72	147.15	7.83%	7.83%
C08 / Bu	nds / Debentures issued by Authority constituted under any Housing uilding Scheme approved by Central / State / any Authority or tv constituted by Central / State Act	HTDA	-	-	- -	-	-	-	-	-	15,354.35	870.86	7.73%	7.73%
	(FREE BONDS													
D INFR	RASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
TAX	(ABLE BONDS OF													
D08 Infro	astructure - PSU - Debentures / Bonds	IPTD	35,910.08	834.21	9.46%	9.46%	35,910.08	3,575.70	12.88%	12.88%	38,108.01	1,857.71	8.16%	8.16%
D10 Infro	astructure - Other Corporate Securities - Debentures/ Bonds	ICTD	836.18	18.81	8.99%	8.99%	836.18	73.01	10.48%	10.48%	706.39	49.97	9.44%	9.44%
TAX	(FREE BONDS													
ACT	TIVELY TRADED													
D03 Infro	astructure - Corporate Securities - Equity shares-Quoted	ITCE	73,841.21	(60.72)	-0.32%	-0.32%	73,841.21	7,979.35	14.64%	14.64%	68,813.13	(42,869.44)	-62.23%	-62.23%
D02 Infro	astructure - PSU - Equity shares - Quoted	ITPE	33,186.76	(577.03)	-6.61%	-6.61%	33,186.76	(1,508.86)	-4.72%	-4.72%	49,799.12	(14,978.13)	-33.44%	-33.44%
E INVI	ESTMENT SUBJECT TO EXPOSURE NORMS													
ACT	TIVELY TRADED													
EO1 PSU	- Equity shares - Quoted	EAEQ	55,192.29	2,934.90	23.25%	23.25%	55,192.29	2,869.65	6.86%	6.86%	52,561.97	(27,386.20)	-61.19%	-61.19%
E02 Corp	porate Securities - Equity shares (Ordinary)- Quoted	EACE	529,168.15	37,358.07	28.83%	28.83%	529,168.15	86,157.08	24.88%	24.88%	337,667.96	(46,497.49)	-17.43%	-17.43%
E08 Equi	uity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	64,485.01	3,217.88	20.08%	20.08%	64,485.01	6,595.12	14.53%	14.53%	48,138.38	(11,434.81)	-30.76%	-30.76%
E09 Corp	porate Securities - Bonds - (Taxable)	EPBT	20,926.76	518.70	9.61%	9.61%	20,926.76	1,974.33	12.79%	12.79%	15,262.40	773.07	7.06%	7.06%
	porate Securities - Debentures	ECOS	1,717.13	45.94	10.71%	10.71%	1,717.13	234.55	11.31%	11.31%	1,538.75	186.02	14.97%	14.97%
Gro		EDPG	6,887.91	114.91	6.69%	6.69%	6,887.91	615.13	12.02%	12.02%	6,701.90	385.95	8.21%	8.21%
E20 Dep	posits - Deposit with Scheduled Banks, Fls (incl. Bank Balance aiting Investment), CCIL, RBI	ECDB	17,559.82	452.99	11.17%	11.17%	17,559.82	1,200.51	10.64%	10.64%	6,530.07	533.19	11.92%	11.92%
E22 Dep	oosits - Repo / Reverse Repo	ECMR	8,167.44	278.94	8.14%	8.14%	8,167.44	922.47	7.18%	7.18%	16,923.80	1,270.75	7.82%	7.82%
	mmercial Papers issued by a Company or All India Financial itutions	ECCP	3,870.68	92.19	9.69%	9.69%	3,870.68	160.72	9.12%	9.12%	0.00	21.56	9.49%	9.49%
E21 Dep	oosits - CDs with Scheduled Banks	EDCD	6,174.64	208.50	12.78%	12.78%	6,174.64	836.52	10.71%	10.71%	15,820.41	1,369.36	9.11%	9.11%
E34 Net	Current Assets (Only in respect of ULIP Business)	ENCA	10,866.19	-	- -	-	10,866.19	-	-	-	10,311.29			-
E25 App	plication Money	ECAM	-	-	-	-	-	-	-	-				-
E32 Mut	tual Funds - Gilt / G Sec / Liquid Schemes	EGMF	4,770.00	160.38	8.37%	8.37%	4,770.00	964.85	10.79%	10.79%	8,450.00	880.02	9.81%	9.81%
E33 Mut	tual Funds - (under Insurer's Promoter Group)	EMPG	4,000.00	88.82	7.90%	7.90%	4,000.00	210.69	8.47%	8.47%	10,000.00	110.47	4.32%	4.32%
F OTH	HER THAN APPROVED INVESTMENTS		•	•	·····	•	-		-					
F03 Equi	uity Shares (incl Co-op Societies)	OESH	34,032.80	3,625.43	45.92%	45.92%	34,032.80	(246.43)	-1.10%	-1.10%	23,250.28	(4,818.68)	-23.96%	-23.96%
F16 Equi	uity Shares (PSUs & Unlisted)	OEPU	-	-	- <u>-</u>	-	-	-	-	-				
F09 Ven	nture Fund	OVNF	-	-	- <u>-</u>	-	-	-	-	-				-
F12 Mut	tual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	8,463.00	67.17	9.52%	9.52%	8,463.00	366.62	8.54%	8.54%	6,550.00	175.89	7.89%	7.89%
F13 Mute	tual Funds - (under Insurer's Promoter Group)	OMPG	-	-	- <u>-</u>	-	-	36.41	8.74%	8.74%		83.01	12.92%	12.92%
тотл			960,437.92	50,479.52	21.56%	21.56%	960,437.92	116,370.42	17.35%	17.35%	750,212.34	(138,776.94)	-23.20%	-23.20%

Note:

2 Net Yield: 'Yield netted for Tax

Income On Investment consist of Interest/Dividend received, Realized and Unrealised Gain/loss
 YTD category codes are based on current quarter category codes

onthly weighted average of Investement on an Annualised basis.

Gross Yield for the quarter = Total Income for the quarter / T

te:
1
Gross Yield: Calculated based on Monthly weighted average of Investement on an Annualised basis.

NAME OF THE FUND : Unit Linked Group Pension Fund

	IENT OF INVESTMENT AND INCOME ON INVESTMENT CITY OF SUBMISSION : QUARTERLY		Г	CURRENT QUA	PTER		1	YEAR TO	DATE			PREVIOUS YEAR TO D	ATE- DEC 2011	Rs. In Lakhs
NO.	CATEGORY OF INVESTMENT	CAT CODE	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)1	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.		NET YIELD (%) ²
A	GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	12,091.76	365.48	12.11%	12.11%	12,091.76	904.55	13.04%	13.04%	8,826.86	269.03	9.25%	9.25%
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-			-	-
A04	Treasury Bills	CTRB	-	-	-	-	-	-	-	-			- -	-
В	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
В04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	5.85	9.40%	9.40%	552.84	18.79	5.40%	5.40%
B02	State Government Bonds / Development Loans	SGGB	1,417.98	25.30	7.17%	7.17%	1,417.98	25.30	7.17%	7.17%				
С	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT	G												
	TAXABLE BONDS													
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,609.30	108.45	9.29%	9.29%	4,609.30	392.90	11.92%	11.92%				
C08	Bonds / Debentures issued by Authority constituted under any Housin / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	g HTDA	-	-	-	-	-	-	-	-	3,960.49	271.39	8.92%	8.92%
***************************************	TAX FREE BONDS													
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
	TAXABLE BONDS OF													
D08		IPTD	6,593.67	132.36	9.61%	9.61%	6,593.67	601.69	12.57%	12.57%	7,283.71	459.93	9.66%	9.66%
***************************************									11.08%		771.11			8.97%
БІО	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	665.79	14.50	8.71%	8.71%	665.79	56.31	11.08%	11.08%	//1.11	51.71	8.97%	8.97%
	TAX FREE BONDS													
	ACTIVELY TRADED													
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,027.87	18.05	6.98%	6.98%	1,027.87	141.74	19.95%	19.95%	687.57	(388.87)	-55.27%	-55.27%
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	432.78	(16.92)	-15.62%	-15.62%	432.78	5.79	1.54%	1.54%	561.29	(166.09)	-36.21%	-36.21%
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
	ACTIVELY TRADED					-								
E01	PSU - Equity shares - Quoted	EAEQ	620.04	36.08	27.63%	27.63%	620.04	49.85	12.49%	12.49%	457.43	(216.31)	-58.94%	-58.94%
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,670.27	285.38	25.22%	25.22%	4,670.27	694.87	22.58%	22.58%	3,077.92	(493.37)	-20.07%	-20.07%
E08	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	745.10	43.07	24.29%	24.29%	745.10	61.87	12.98%	12.98%	514.32	(151.07)	-35.62%	-35.62%
	Equity strates (incl. Equity related instruments) - Fromoler Group	LLIG	743.10	43.07	24.27/0	24.27/0	743.10	01.07	12.70%	12.70/0	314.02	(131.07)	-55.02/6	-55.02/6
E09	Corporate Securities - Bonds - (Taxable)	EPBT	3,991.51	104.84	9.69%	9.69%	3,991.51	435.49	12.76%	12.76%	4,825.42	269.38	8.59%	8.59%
E13	Corporate Securities - Debentures	ECOS	1,062.45	23.68	8.92%	8.92%	1,062.45	81.39	10.99%	10.99%	829.36	73.04	12.29%	12.29%
E14	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	2,685.81	46.14	6.89%	6.89%	2,685.81	232.76	11.80%	11.80%	1,821.31	118.38	8.44%	8.44%
E20	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,108.00	142.03	11.12%	11.12%	5,108.00	382.21	10.80%	10.80%	2,007.00	137.66	10.15%	10.15%
E22		ECMR	48.39	4.33	10.03%	10.03%	48.39	16.96	7.22%	7.22%	652.94	82.67	8.89%	8.89%
E24	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	886.79	22.18	9.71%	9.71%	886.79	39.10	9.25%	9.25%		5.39	9.49%	9.49%
E21	Deposits - CDs with Scheduled Banks	EDCD	1,773.60	80.62	17.08%	17.08%	1,773.60	357.19	11.23%	11.23%	5,024.03	591.77	9.24%	9.24%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	1,445.25		1	-	1,445.25				(1,293.58)			· · · · · · · · · · · · · · ·
			1,770.20				.,	-	-	-	(1,273.38)		-	
E25		ECAM				-				-				
E32		EGMF	1,230.00	19.54	7.28%	7.28%	1,230.00	69.87	9.17%	9.17%	1,550.00	60.91	8.40%	8.40%
E33	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	1.50	9.02%	9.02%		2.07	-	-
F	OTHER THAN APPROVED INVESTMENTS													
F03	Equity Shares (incl Co-op Societies)	OESH	259.23	28.26	44.13%	44.13%	259.23	(12.52)	-7.24%	-7.24%	142.21	0.02	0.02%	0.02%
F16	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-				
F09	Venture Fund	OVNF	-	-	-	-	-	-	-	-			-	-
F12	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	187.00	2.63	16.87%	16.87%	187.00	8.85	7.49%	7.49%	950.00	14.06	15.34%	15.34%
F13	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-		5.69	10.67%	10.67%
	+			+			+					+		<u> </u>

¹ Gross Yield: Calculated based on Monthly weighted average of Investement on an Annualised basis.

Gross Yield for the quarter = Total Income for the quarter / Toatl of Invested asset of each month end during the quarter Gross Yield for the YTD = Total Inc

51,552.60

1,485.98

12.10%

12.10%

51,552.60

4,553.55

12.81%

12.81%

43,202.23

1,016.17

3.24%

3.24%

TOTAL

² Net Yield: 'Yield netted for Tax 3 Income On Investment consist of Interest/Dividend received, Realized and Unrealised Gain/loss

⁴ YTD category codes are based on current quarter category codes