FORM - L-35-DOWNGRADING OF INVESTMENTS -2

COMPANY NAME & CODE: : Tata AIA Life Insurance Co. Ltd (110)

STATEMENT AS ON: 31st Dec 2012 STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND: NON UNIT LINKED LIFE FUND

₹ In Lakhs

| NO | PARTICULARS OF INVESTMENT | CATEGORY CODE AS PER CATEGORY OF INVESTMENTS | AMOUNT (AS PER BALANCE SHEET) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS | | |
|----|------------------------------|--|--|---------------------|---------------|-------------------|------------------|----------------------|---------|--|--|
| A. | DURING THE QUARTER | | | | | | | | | | |
| | | | | | | | | | | | |
| | | NIL | | | | | | | | | |
| В. | AS ON DATE | | | | | | | | | | |
| | | | | | | | | | | | |
| | | NIL | | | | | | | | | |
| | | | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

COMPANY NAME & CODE: : Tata AIA Life Insurance Co. Ltd (110)

STATEMENT AS ON: 31st Dec 2012

NAME OF THE FUND: NON UNIT LINKED GROUP FUND

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

ANNEXURE - 3

ANNEXURE - 3

| | | | | | | | | | ₹ In Lakhs | | |
|----|------------------------------|--|--|---------------------|---------------|-------------------|------------------|----------------------|------------|--|--|
| NO | PARTICULARS OF INVESTMENT | CATEGORY CODE AS PER CATEGORY OF INVESTMENTS | AMOUNT (AS PER BALANCE SHEET) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS | | |
| A. | DURING THE QUARTER | | | | | | | | | | |
| | | | | | | | | | | | |
| | | NIL | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | <u>AS ON DATE</u> | | | | | | | | | | |
| | | | | | | | | | | | |
| | | NIL | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

COMPANY NAME & CODE: : Tata AIA Life Insurance Co. Ltd (110)

STATEMENT AS ON: 31st Dec 2012

NAME OF THE FUND: NON UNIT LINKED PENSION FUND

ANNEXURE - 3

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION: QUARTERLY

₹ In Lakhs

| NO | PARTICULARS OF INVESTMENT | CATEGORY CODE AS PER CATEGORY OF INVESTMENTS | AMOUNT (AS PER BALANCE SHEET) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS | |
|----|---|--|--|---------------------|---------------|-------------------|------------------|----------------------|---|--|
| Α. | DURING THE QUARTER | | | | | | | | | |
| | | | | | | | | | | |
| | | NIL | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| В. | AS ON DATE | | | | | | | | | |
| | | | | | | | | | | |
| 1 | 2.00% Indian Hotels Ltd. 09-12- 2014 | EDPG | 633.72 | 9-Dec-09 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. | |
| | | | | | | | | | | |
| | | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

COMPANY NAME & CODE: : Tata AIA Life Insurance Co. Ltd (110)

STATEMENT AS ON: 31st Dec 2012 STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND: LIFE UNIT LINKED FUNDS

ANNEXURE - 3

| | | | | | | | | | ₹ In Lakhs |
|----|---|--|--|---------------------|---------------|-------------------|------------------|----------------------|---|
| NO | PARTICULARS OF INVESTMENT | CATEGORY CODE AS PER CATEGORY OF INVESTMENTS | AMOUNT (AS PER BALANCE SHEET) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
| A. | DURING THE QUARTER | | | | | | | | |
| | | | | | | | | | |
| | NIL | | | | | | | | |
| | | | | | | | | | |
| В. | AS ON DATE | | | | | | | | |
| 1 | 2.00% Indian Hotels Ltd. 09-12- 2014 | EDPG | 1,365.95 | 9-Dec-09 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| 2 | 9.90% Indian Hotels Ltd. 24-02- 2017 | EDPG | 10.13 | 24-Feb-12 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| | | | | | | | | | |
| | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

COMPANY NAME & CODE: : Tata AIA Life Insurance Co. Ltd (110)

STATEMENT AS ON: 31st Dec 2012

NAME OF THE FUND: GROUP PENSION UNIT LINKED FUNDS

ANNEXURE - 3

STATEMENT OF DOWN GRADED INVESTMENTS PERIODICITY OF SUBMISSION : QUARTERLY

₹ In Lakhs CATEGORY **AMOUNT PARTICULARS OF CODE AS PER DATE OF** (AS PER **DATE OF** ORIGINAL **CURRENT** NO **RATING AGENCY REMARKS** CATEGORY OF DOWNGRADE **BALANCE PURCHASE** INVESTMENT **GRADE** GRADE INVESTMENTS SHEET) A. <u>DURING THE QUARTER</u> NIL B. AS ON DATE Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security.

Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. 2.00% Indian Hotels Ltd. 09-12-2014 9.90% Indian Hotels Ltd. 24-02-[ICRA]AA+ 17-Sep-12 **EDPG** 496.71 9-Dec-09 **ICRA** [ICRA]AA **EDPG** 91.16 24-Feb-12 **ICRA** [ICRA]AA+ [ICRA]AA 17-Sep-12 2017