

FORM - L-34-YIELD ON INVESTMENTS- 1

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110

Statement as on: 30 Sep 2013

NAME OF THE FUND : Non Unit Linked Life Fund

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) - Sep 2012			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
A	CENTRAL GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	393,854.01	8,114.98	2.06%	2.06%	384,509.98	15,914.64	4.14%	4.14%	310,832.58	12,855.92	4.14%	4.14%
A02	Special Deposits	CSPD												
A03	Deposit under Section 7 of Insurance Act, 1938	CDS5	1,132.12	22.06	1.95%	1.95%	1,132.40	44.13	3.90%	3.90%	1,072.61	41.97	3.91%	3.91%
A04	Treasury Bills	CTRB	4,231.51	70.11	1.66%	1.66%	4,231.51	70.11	1.66%	1.66%	6,092.43	151.04	2.48%	2.48%
B	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	32,977.73	691.97	2.10%	2.10%	32,755.87	1,383.80	4.22%	4.22%	32,917.01	1,383.80	4.20%	4.20%
B05	Guaranteed Equity	SGGE												
C	HOUSING SECTOR INVESTMENTS													
C01	Loans to State Government for Housing	HLSH												
C02	Loans to State Government for Fire Fighting Equipments	HLSF												
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN												
	TAXABLE BONDS OF													
C06	Bonds / Debentures issued by HUDCO	HTHD												
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	24,596.68	576.74	2.34%	2.34%	23,676.34	1,113.29	4.70%	4.70%	18,128.02	858.29	4.73%	4.73%
C08	Bonds / Debentures issued by Authority constituted under ann Housing / Building Scheme approved by Central / State /	HTDA												
	TAX FREE BONDS													
C09	Bonds / Debentures issued by HUDCO	HFHD												
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN												
C11	Bonds / Debentures issued by Authority constituted under ann Housing / Building Scheme approved by Central / State /	HFDA												
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D01	Infrastructure - Other Approved Securities	ISAS												
	TAXABLE BONDS OF													
D08	Infrastructure - PSU - Debentures / Bonds	IPTD	89,459.50	2,037.09	2.28%	2.28%	87,878.88	4,010.47	4.56%	4.56%	58,767.98	2,714.81	4.62%	4.62%
D10	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,285.63	29.16	2.27%	2.27%	1,274.05	58.08	4.56%	4.56%	1,933.63	85.89	4.44%	4.44%
	TAX FREE BONDS													
D13	Infrastructure - PSU - Debentures / Bonds	IPFD												
D14	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD												
D12	Infrastructure - Term Loans (with Charge)	ILWC												
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,410.15	10.82	0.77%	0.77%	1,215.15	(63.14)	-5.20%	-5.20%	2,431.90	(237.00)	-9.75%	-9.75%
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,552.48	(61.05)	-3.93%	-3.93%	1,784.64	(68.04)	-3.81%	-3.81%	2,737.82	86.27	3.15%	3.15%
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E01	PSU - Equity shares - Quoted	EAEQ	1,462.02	16.81	1.15%	1.15%	1,650.92	114.80	6.95%	6.95%	2,443.67	(18.03)	-0.74%	-0.74%
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	27,747.12	290.13	1.05%	1.05%	25,857.12	464.14	1.80%	1.80%	16,987.34	8.87	0.05%	0.05%
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	3,178.45	(32.58)	-1.02%	-1.02%	2,424.30	(29.69)	-1.22%	-1.22%	1,288.59	27.62	2.14%	2.14%
E05	Corporate Securities - Bonds - (Taxable)	EPBT	22,166.24	537.96	2.43%	2.43%	22,230.81	1,076.51	4.84%	4.84%	17,704.85	866.17	4.89%	4.89%
E06	Corporate Securities - Bonds - (Tax Free)	EPBF												
E07	Corporate Securities - Preference Shares	EPNQ												
E08	Corporate Securities - Investment in Subsidiaries	ECIS												
E09	Corporate Securities - Debentures	ECOS												
E13	Investment properties - Immovable	EINP												
E14	Loans - Policy Loans	ELPL												
E15	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI												
E16	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E17	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment). CCIL, RBI	ECDB	7,000.00	175.91	2.51%	2.51%	7,000.00	345.74	4.94%	4.94%	500.00	27.21	5.44%	5.44%
E19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	23,482.83	541.40	2.31%	2.31%	22,159.77	921.13	4.16%	4.16%	16,729.47	676.96	4.05%	4.05%
E23	Commercial Papers	ECCP												
E18	Deposits - CDs with Scheduled Banks	EDCD	1,239.05	27.97	2.26%	2.26%	1,225.66	55.63	4.54%	4.54%	1,785.78	87.10	4.88%	4.88%
E24	Application Money	ECAM												
F	OTHER INVESTMENTS													
F01	Bonds - PSU - Taxable	OBPT												
F02	Bonds - PSU - Tax Free	OBPF												
F03	Equity Shares (incl Co-op Societies)	OESH					6.40	0.02	0.34%	0.34%	6.33	0.02	0.34%	0.34%
F06	Debentures	OLDB												
F10	Preference Shares	OPSH												
F11	Venture Fund / SEBI approved Alternate Investment Fund	OVNF												
F12	Short term Loans (Unsecured Deposits)	OSLU												
F13	Term Loans (without Charge)	OTLW												
F14	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS												
F17	Securitised Assets	OPSA	1,270.46	-	-	-	1,272.01	-	-	-	1,282.04	-	-	-
F04	Equity Shares (PSUs & Unlisted)	OEPU									0.56			
	TOTAL		636,344.17	13,049.47	2.05%	2.05%	619,484.27	25,413.74	4.10%	4.10%	494,324.49	19,619.01	3.97%	3.97%

Note:

¹ Based on daily simple Average of Investments

² Net Yield : 'Yield netted for Tax

FORM - L-34-YIELD ON INVESTMENTS-1

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110

Statement as on: 30 Sep 2013

NAME OF THE FUND : Non Unit Linked Pension Fund

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) - Sep 2012			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
A	CENTRAL GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	19,269.72	364.46	1.89%	1.89%	19,040.62	704.14	3.70%	3.70%	18,219.72	677.41	3.72%	3.72%
A02	Special Deposits	CSPD												
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS												
A04	Treasury Bills	CTRB									10.28	0.25	2.46%	2.46%
B	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B02	State Government Bonds	SGGB	2,009.13	41.99	2.09%	2.09%	2,009.40	84.00	4.18%	4.18%	1,511.53	62.14	4.11%	4.11%
B04	Other Approved Securities (excluding Infrastructure Investments).	SGOA	4,599.14	97.62	2.12%	2.12%	4,597.61	195.20	4.25%	4.25%	4,892.80	205.95	4.21%	4.21%
C	HOUSING SECTOR INVESTMENTS													
C01	Loans to State Government for Housing	HLSH												
C02	Loans to State Government for Fire Fighting Equipments	HLSF												
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN												
	TAXABLE BONDS OF													
C06	Bonds / Debentures Issued by HUDCO	HTHD												
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB.	HTDN	7,230.14	169.27	2.34%	2.34%	7,234.83	337.98	4.67%	4.67%	5,756.34	265.74	4.62%	4.62%
C08	Bonds / Debentures issued by Authority constituted under anw.Housing / Building Scheme approved by Central / State /	HTDA												
	TAX FREE BONDS													
C09	Bonds / Debentures issued by HUDCO	HFHD												
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN												
C11	Bonds / Debentures issued by Authority constituted under anw.Housing / Building Scheme approved by Central / State /	HFDA												
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D01	Infrastructure - Other Approved Securities	ISAS												
	TAXABLE BONDS OF													
D08	Infrastructure - PSU - Debentures / Bonds	IPTD	10,044.66	225.41	2.24%	2.24%	9,412.01	420.55	4.47%	4.47%	6,322.36	283.70	4.49%	4.49%
D10	Infrastructure - Other Corporate Securities - Debentures/ Bonds.	ICTD	3,533.46	82.50	2.33%	2.33%	3,401.43	157.37	4.63%	4.63%	2,324.95	103.94	4.47%	4.47%
	TAX FREE BONDS													
D13	Infrastructure - PSU - Debentures / Bonds	IPFD												
D14	Infrastructure - Other Corporate Securities - Debentures/ Bonds.	ICFD												
D12	Infrastructure - Term Loans (with Charge)	ILWC												
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE												
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE												
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E01	PSU - Equity shares - Quoted	EAEQ												
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE												
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group.	EEPG												
E05	Corporate Securities - Bonds - (Taxable)	EPBT	8,200.19	190.76	2.33%	2.33%	8,203.42	379.44	4.63%	4.63%	7,547.03	348.46	4.62%	4.62%
E06	Corporate Securities - Bonds - (Tax Free)	EPBF												
E07	Corporate Securities - Preference Shares	EPNQ												
E08	Corporate Securities - Investment in Subsidiaries	ECIS												
E09	Corporate Securities - Debentures	ECOS	1,111.96	27.43	2.47%	2.47%	1,111.27	54.56	4.91%	4.91%	1,598.65	80.08	5.01%	5.01%
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group).	EDPG	1,285.91	30.06	2.34%	2.34%	1,280.64	59.78	4.67%	4.67%	1,236.85	59.77	4.83%	4.83%
E14	Loans - Policy Loans	ELPL												
E15	Loans - Secured Loans - Mortgage of Property in India (Term Loan).	ELMI												
E16	Loans - Secured Loans - Mortgage of Property outside India (Term Loan).	ELMO												
E17	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment). CCIL, RBI	ECDB	1,675.00	43.13	2.57%	2.57%	1,675.00	84.78	5.06%	5.06%	2,777.51	150.23	5.41%	5.41%
E19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	1,225.54	27.17	2.22%	2.22%	1,344.19	54.40	4.05%	4.05%	605.80	24.71	4.08%	4.08%
E23	Commercial Papers	ECCP	614.73	10.68	1.74%	1.74%	821.20	33.46	4.07%	4.07%	812.30	29.56	3.64%	3.64%
E18	Deposits - CDs with Scheduled Banks	EDCD												
E24	Application Money	ECAM												
F	OTHER INVESTMENTS													
F01	Bonds - PSU - Taxable	OBPT												
F02	Bonds - PSU - Tax Free	OBPF												
F03	Equity Shares (incl Co-op Societies)	OESH												
F06	Debentures	OLDB												
F10	Preference Shares	OPSH												
F11	Venture Fund / SEBI approved Alternate Investment Fund	OVNF												
F12	Short term Loans (Unsecured Deposits)	OSLU												
F13	Term Loans (without Charge)	OTLW												
F14	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS												
F17	Securitised Assets	OPSA												
F04	Equity Shares (PSUs & Unlisted)	OEPU												
	TOTAL		60,632.54	1,310.47	2.16%	2.16%	59,055.71	2,565.66	4.34%	4.34%	53,949.20	2,316.92	4.29%	4.29%

Note:

¹ Based on daily simple Average of Investments

² Net Yield : Yield netted for Tax

FORM - L-34-YIELD ON INVESTMENTS-1

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110

Statement as on: 30 Sep 2013

NAME OF THE FUND : UNIT LINKED FUNDS

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) - Sep 2012			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
A	GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	38,393.83	(3,366.31)	-8.77%	-8.77%	38,689.03	(1,330.87)	-3.44%	-3.44%	25,691.54	1,715.13	6.68%	6.68%
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
A04	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-
B	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B04	Other Approved Securities (excluding Infrastructure Investments).	SGOA	398.53	(24.08)	-6.04%	-6.04%	408.49	(4.98)	-1.22%	-1.22%	529.70	28.03	5.29%	5.29%
B02	State Government Bonds	SGGB	2,946.00	(219.03)	-7.43%	-7.43%	3,044.95	(57.87)	-1.90%	-1.90%	-	-	-	-
C	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT. TAXABLE BONDS													
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB.	HTDN	18,382.15	(60.21)	-0.33%	-0.33%	19,658.01	542.54	2.76%	2.76%	20,534.09	1,339.80	6.52%	6.52%
C08	Bonds / Debentures issued by Authority constituted under any Housing / Buildline Scheme approved by Central / State / TAX FREE BONDS	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group).	IEPG	692.76	(41.24)	-5.95%	-5.95%	752.21	(100.38)	-13.34%	-13.34%	0.00	0.00	-	-
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group).	IDPG												
	TAXABLE BONDS OF													
D08	Infrastructure - PSU - Debentures / Bonds	IPTD	49,559.91	(1,908.71)	-3.85%	-3.85%	49,438.67	(101.23)	-0.20%	-0.20%	44,589.59	3,210.82	7.20%	7.20%
D10	Infrastructure - Other Corporate Securities - Debentures/ Bonds.	ICTD	3,878.66	(96.95)	-2.50%	-2.50%	4,135.04	20.75	0.50%	0.50%	1,638.53	96.01	5.86%	5.86%
	TAX FREE BONDS													
	ACTIVELY TRADED													
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	76,572.40	(6,737.93)	-8.80%	-8.80%	77,006.19	(2,528.45)	-3.28%	-3.28%	72,214.95	8,163.76	11.30%	11.30%
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	32,202.02	(5,493.58)	-17.06%	-17.06%	37,094.49	(4,224.61)	-11.39%	-11.39%	48,436.24	(909.12)	-1.88%	-1.88%
D15	Infrastructure - Equity (including unlisted)	IOEQ	9,071.28	(949.91)	-10.47%	-10.47%	9,071.28	(949.91)	-10.47%	-10.47%	0.00	0.00	-	-
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
	ACTIVELY TRADED													
E01	PSU - Equity shares - Quoted	EAEQ	21,884.42	(2,589.60)	-11.83%	-11.83%	28,054.84	(4,445.85)	-15.85%	-15.85%	59,680.40	(51.48)	-0.09%	-0.09%
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	485,371.83	3,669.52	0.76%	0.76%	488,937.61	32,320.23	6.61%	6.61%	429,242.72	49,208.50	11.46%	11.46%
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group.	EEPG	61,808.27	10,743.55	17.38%	17.38%	60,307.34	9,242.58	15.33%	15.33%	58,762.77	3,396.04	5.78%	5.78%
E05	Corporate Securities - Bonds - (Taxable)	EPBT	19,759.69	(429.05)	-2.17%	-2.17%	20,598.12	313.80	1.52%	1.52%	24,299.22	1,786.28	7.35%	7.35%
E09	Corporate Securities - Debentures	ECOS	262.07	4.23	1.62%	1.62%	263.48	10.67	4.05%	4.05%	4,242.97	246.32	5.81%	5.81%
E10	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group).	EDPG	6,645.19	(246.66)	-3.71%	-3.71%	6,776.25	27.56	0.41%	0.41%	8,867.48	686.85	7.75%	7.75%
E17	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment). CFIIL - RRI.	ECDB	5,993.91	162.79	2.72%	2.72%	6,475.08	345.21	5.33%	5.33%	18,303.09	987.70	5.40%	5.40%
E19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	17,793.74	403.61	2.27%	2.27%	16,128.24	670.00	4.15%	4.15%	16,083.33	656.16	4.08%	4.08%
E23	Commercial Papers	ECCP	1,781.46	41.40	2.32%	2.32%	2,823.35	132.69	4.70%	4.70%	2,355.19	85.44	3.63%	3.63%
E18	Deposits - CDs with Scheduled Banks	EDCD	17,440.60	376.26	2.16%	2.16%	13,446.04	576.45	4.29%	4.29%	18,455.14	904.60	4.90%	4.90%
E32	Net Current Assets (Only in respect of ULIP Business)	ENCA	18,038.36	-	-	-	18,038.36	-	-	-	1,356,610.26	-	-	-
E24	Application Money	ECAM	-	-	-	-	-	-	-	-	2,066.80	-	-	-
E30	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	21,889.57	539.44	2.46%	2.46%	18,541.42	853.44	4.60%	4.60%	18,535.69	854.81	4.61%	4.61%
E31	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	5,980.14	123.37	2.06%	2.06%
F	OTHER THAN APPROVED INVESTMENTS													
F03	Equity Shares (incl Co-op Societies)	OESH	9,288.27	1,046.51	11.27%	11.27%	19,867.15	147.77	0.74%	0.74%	29,528.62	(3,912.64)	-13.25%	-13.25%
F04	Equity Shares (PSUs & Unlisted)	OEPU	10.25	4.11	40.07%	40.07%	7.54	(13.42)	-178.13%	-178.13%	-	-	-	-
F11	Venture Fund / SEBI approved Alternate Investment Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
F14	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	14,143.13	357.31	2.53%	2.53%	17,254.99	768.20	4.45%	4.45%	12,866.36	305.68	2.38%	2.38%
F15	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	5,557.69	36.41	0.66%	0.66%
	TOTAL		934,208.32	(4,814.53)	-0.52%	-0.52%	956,818.16	32,214.34	3.37%	3.37%	2,285,072.50	68,958.48	3.02%	3.02%

Note:

¹ Based on daily simple Average of Investments

² Net Yield : 'Yield netted for Tax