FORM - L-35-DOWNGRADING OF INVESTMENTS -2

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110
Statement as on: 30 Sep 2013
Statement of Down Graded Investments
Periodicity of Submission: Quarterly

NAME OF THE FUND: NON UNIT LINKED LIFE FUND

| | | | | | | | | | ₹ in Lakhs | |
|----|----------------------|-----|--------|------------------|---------------|----------------|---------------|----------------------|------------|--|
| No | Name of the Security | соі | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks | |
| A. | DURING THE QUARTER | | | | | | | | | |
| | | | | | | | | | | |
| | | NIL | | | | | | | | |
| В. | <u>AS ON DATE</u> | | | | | | | | | |
| | | | | | | | | | | |
| | | NIL | | | | | | | | |
| | | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110
Statement as on: 30 Sep 2013
Statement of Down Graded Investments
Periodicity of Submission: Quarterly

NAME OF THE FUND: NON UNIT LINKED PENSION FUND

₹ in Lakhs

| _ | | | | | | | | | ₹ in Lakhs |
|----|---|------|--------|------------------|---------------|----------------|---------------|----------------------|---|
| No | Name of the Security | соі | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
| Α. | DURING THE QUARTER | | | | | | | | |
| | | | | | | | | | |
| | | | | | | NIL | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| В. | <u>AS ON DATE</u> | | | | | | | | |
| | | | | | | | | | |
| 1 | 2.00% Indian Hotels Ltd. 09-12- 2014 | EDPG | 666.35 | 26-Aug-11 | ICRA | [ICRA]AA+ | [ICRA]AA | 9/17/2012 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110
Statement as on: 30 Sep 2013
Statement of Down Graded Investments
Periodicity of Submission: Quarterly

NAME OF THE FUND : UNIT LINKED FUNDS

| No | Name of the Security | соі | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|----|---|------|----------|------------------|---------------|----------------|---------------|----------------------|---|
| Α. | <u>DURING THE QUARTER</u> | | | | | | | | |
| | | | | | | | | | |
| | | | | | | NIL | | | |
| | | | | | | | | | |
| В. | AS ON DATE | | | | | | | | |
| 1 | 2.00% Indian Hotels Ltd. 09-12- 2014 | EDPG | 1,949.92 | 26-Feb-10 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| 2 | 9.90% Indian Hotels Ltd. 24-02- 2017 | EDPG | 98.78 | 24-Feb-12 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| | | | | | | | | | |