

FORM - L26
Name of the Insurer: Tata AIA Life Insurance Company Limited
Registration Number: 110
Statement as on: 31 Dec 2013
Statement of Investment Assets (Life Insurers)
(Business within India)
Periodicity of Submission: Quarterly

Rs. In Lakhs

Section I			
Total Application as per Balance Sheet (A)			
		1,788,441	
Add (B)			Reconciliation of Investment Assets
Provisions Sch-14		529	Total Investment Assets (as per Balance Sheet)
Current Liabilities Sch-13		53,685	1,702,757
		54,214	Balance Sheet Value of:
			A. Life Fund 692,623
			B. Pension & Gen Annuity Fund 63,332
			C. Unit Linked Funds 947,120
Less (C)			
Debit Balance in P&L A/c			
Deferred tax asset		76,232	
Loans Sch-09		16,571	1,703,076
Adv & Other Asstets Sch-12		32,949	
Cash & Bank Balance Sch-11		4,683	Difference 319
Fixed Assets Sch-10		9,464	
Misc Exp. Not Written Off Sch-15		-	Life Fund 319
		139,898	Pension Fund
			Unit Linked Funds
Funds available for Investments		1,702,757	319 -

1. Provision for diminution in investment in Security Receipt (ARCL) is done for Rs. 319 lakhs -----> In Balance sheet, Assets values are reflecting after Provision for diminution

Section II

Non Linked Business

INVESTMENT ASSETS		% as per Reg	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
			Balance	FRSM+	UL-Non Unit Res	PAR	NON PAR					
A. LIFE FUND			(a)	(b)	(c)	(d)	(e)	(f) =	(g) = [(f) - (a)]%	(h)	(i)=(a+f+h)	(j)
1	Central Govt. Sec	Not less than 25%		40,691	10,509	370,290	20,821	442,311	64.86%		442,311	406,977
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not less than 50%		42,689	13,634	391,974	27,012	475,309	69.70%		475,309	438,019
3	Investment subject to Exposure Norms			-	-	-	-	-	-	-	-	-
	a Housing & Infrastructure			-	-	-	-	-	-	-	-	-
	1. Approved Investments	Not less than 15%		25,669	4,141	82,674	7,938	120,422	17.66%	85	120,507	117,031
	2. Other Investments			-	-	-	-	-	-	-	-	-
	b (i) Approved Investments	Not exceeding 35%		46,491	1,437	34,997	2,044	84,969	12.46%	10,569	95,538	95,242
	(ii) "Other Investment" not to exceed 15%			-	-	1,269	-	1,269	0.19%	-	1,269	951
	TOTAL LIFE FUND	100%		114,849	19,212	510,914	36,994	681,969	100.00%	10,654	692,623	651,243

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Central Govt. Sec	Not less than 20%	(a)	(b)	(c)= (a+b)	(d)	(e)	(f)=(c+e)	(g)
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not less than 40%		20,525	20,525	32.41%		20,525	19,175
3	Balance in Approved investment	Not exceeding 60%		27,137	27,137	42.85%		27,137	25,550
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	36,195	36,195	57.15%		36,195	35,686
				63,332	63,332	100.00%		63,332	61,236

Linked Business						
C. LINKED FUNDS		PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %
			PAR	NON PAR		
1	Approved Investments	Not less than 75%	(a)	(b)	(c)= (a+b)	(d)
2	Other than Approved Investment	Not more than 25%		918,946	918,946	97%
	TOTAL LINKED INSURANCE FUND	100%		28,174	28,174	3%
			-	947,120	947,120	100%

CERTIFICATION
Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

- Note:
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Other Investments' are as permitted under Section 27A(2) of Insurance Act, 1938
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - For NUL Life Fund : In Book Value column Equity is shown at Cost
 - FVC figure is provided for only in respect of shares (Equity & Preference)
 - In Group - OYRGTA is clubbed with Life Fund and Non OYRGTA is clubbed with Pension Fund
 - CRISIL bond prices have been used for arriving Market Value of Debt & GSEC Securities.
 - Assets in UL - Non Unit Reserve includes allocated assets from Non PAR on proportionate basis