

FORM - L-34-YIELD ON INVESTMENTS-1

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110

Statement as on: 31 Dec 2013

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

NAME OF THE FUND : Non Unit Linked Life Fund

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) - Dec 2012			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
A	CENTRAL GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	423,893.50	8,784.42	2.07%	2.07%	397,685.56	24,699.05	6.21%	6.21%	321,408.74	19,956.03	6.21%	6.21%
A02	Special Deposits	CSPD												
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,131.52	22.06	1.95%	1.95%	1,132.10	66.19	5.85%	5.85%	1,093.11	64.03	5.86%	5.86%
A04	Treasury Bills	CTRB	1,000.20	26.73	2.67%	2.67%	2,209.19	96.84	4.38%	4.38%	6,092.43	151.04	2.48%	2.48%
B	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	32,991.34	691.97	2.10%	2.10%	32,834.65	2,075.77	6.32%	6.32%	32,923.81	2,075.77	6.30%	6.30%
B05	Guaranteed Equity	SGGE												
C	HOUSING SECTOR INVESTMENTS													
C01	Loans to State Government for Housing	HLSH												
C02	Loans to State Government for Fire Fighting Equipments	HLSF												
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN												
	TAXABLE BONDS OF													
C06	Bonds / Debentures issued by HUDCO	HTHD												
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	24,931.44	580.82	2.33%	2.33%	24,096.23	1,694.11	7.03%	7.03%	19,127.62	1,363.88	7.13%	7.13%
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA												
	TAX FREE BONDS													
C09	Bonds / Debentures issued by HUDCO	HFHD												
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN												
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA												
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D01	Infrastructure - Other Approved Securities	ISAS												
	TAXABLE BONDS OF													
D08	Infrastructure - PSU - Debentures / Bonds	IPTD	90,647.18	2,062.80	2.28%	2.28%	88,805.00	6,073.27	6.84%	6.84%	60,855.01	4,215.11	6.93%	6.93%
D10	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	995.67	22.82	2.29%	2.29%	1,180.92	80.90	6.85%	6.85%	1,752.58	117.15	6.68%	6.68%
	TAX FREE BONDS													
D13	Infrastructure - PSU - Debentures / Bonds	IPFD												
D14	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD												
D12	Infrastructure - Term Loans (with Charge)	ILWC												
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,564.29	0.00	0.00%	0.00%	1,331.95	(63.14)	-4.74%	-4.74%	2,087.89	(251.19)	-12.03%	-12.03%
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,415.72	15.89	1.12%	1.12%	1,661.22	(52.16)	-3.14%	-3.14%	2,601.98	79.96	3.07%	3.07%
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E01	PSU - Equity shares - Quoted	EAEQ	1,558.70	8.25	0.53%	0.53%	1,620.06	123.05	7.60%	7.60%	2,253.85	108.82	4.83%	4.83%
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	29,015.19	235.60	0.81%	0.81%	26,913.64	699.74	2.60%	2.60%	17,784.71	40.49	0.23%	0.23%
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	2,895.59	(132.19)	-4.57%	-4.57%	2,581.97	(161.87)	-6.27%	-6.27%	1,352.77	28.28	2.09%	2.09%
E05	Corporate Securities - Bonds - (Taxable)	EPBT	22,748.88	542.90	2.39%	2.39%	22,404.13	1,619.41	7.23%	7.23%	18,112.21	1,328.48	7.33%	7.33%
E06	Corporate Securities - Bonds - (Tax Free)	EPBF												
E07	Corporate Securities - Preference Shares	EPNQ												
E08	Corporate Securities - Investment in Subsidiaries	ECIS												
E09	Corporate Securities - Debentures	ECOS												
E13	Investment properties - Immovable	EINP												
E14	Loans - Policy Loans	ELPL												
E15	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI												
E16	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E17	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,000.00	180.26	2.58%	2.58%	7,000.00	526.00	7.51%	7.51%	572.73	45.56	7.95%	7.95%
E19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	26,172.09	569.74	2.18%	2.18%	23,502.08	1,490.88	6.34%	6.34%	18,437.63	1,117.33	6.06%	6.06%
E23	Commercial Papers	ECCP												
E18	Deposits - CDs with Scheduled Banks	EDCD	1,267.02	27.97	2.21%	2.21%	1,239.65	83.60	6.74%	6.74%	1,807.67	130.88	7.24%	7.24%
E24	Application Money	ECAM												
F	OTHER INVESTMENTS													
F01	Bonds - PSU - Taxable	OBPT												
F02	Bonds - PSU - Tax Free	OBPF												
F03	Equity Shares (incl Co-op Societies)	OESH					639.52	2.15	0.34%	0.34%	632.57	12.24	1.94%	1.94%
F06	Debentures	OLDB												
F10	Preference Shares	OPSH												
F11	Venture Fund / SEBI approved Alternate Investment Fund	OVNF					1,272.01	-	-	-	1,270.81	-	-	-
F12	Short term Loans (Unsecured Deposits)	OSLU												
F13	Term Loans (without Charge)	OTLW												
F14	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS												
F17	Securitised Assets	OPSA	1,269.72	-	-	-	1,269.72	-	-	-				
F04	Equity Shares (PSUs & Unlisted)	OEPU									55.54	-		
	TOTAL		670,498.04	13,640.05	2.03%	2.03%	639,379.60	39,053.79	6.11%	6.11%	510,223.64	30,583.85	5.99%	5.99%

Note:

¹ Based on daily simple Average of Investments

² Net Yield : *Yield netted for Tax

FORM - L-34-YIELD ON INVESTMENTS-1

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110

Statement as on: 31 Dec 2013

NAME OF THE FUND : Non Unit Linked Pension Fund

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs. In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) - Dec 2012			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
A	CENTRAL GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	20,356.35	389.25	1.91%	1.91%	19,485.65	1,093.39	5.61%	5.61%	18,934.52	1,044.53	5.52%	5.52%
A02	Special Deposits	CSPD												
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS												
A04	Treasury Bills	CTRB									1,028.04	25.24	2.46%	2.46%
B	STATE GOVERNMENT / OTHER APPROVED SECURITIES													
B02	State Government Bonds	SGGB	2,008.56	41.99	2.09%	2.09%	2,009.12	125.99	6.27%	6.27%	1,677.81	97.45	5.81%	5.81%
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,602.34	97.62	2.12%	2.12%	4,599.21	292.82	6.37%	6.37%	4,795.63	303.57	6.33%	6.33%
C	HOUSING SECTOR INVESTMENTS													
C01	Loans to State Government for Housing	HLSH												
C02	Loans to State Government for Fire Fighting Equipments	HLSF												
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH												
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN												
	TAXABLE BONDS OF													
C06	Bonds / Debentures issued by HUDCO	HTHD												
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	7,243.93	169.35	2.34%	2.34%	7,237.90	507.33	7.01%	7.01%	6,254.00	452.64	7.24%	7.24%
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA												
	TAX FREE BONDS													
C09	Bonds / Debentures issued by HUDCO	HFHD												
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN												
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA												
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D01	Infrastructure - Other Approved Securities	ISAS												
	TAXABLE BONDS OF													
D08	Infrastructure - PSU - Debentures / Bonds	IPTD	11,130.14	250.74	2.25%	2.25%	9,993.14	671.29	6.72%	6.72%	7,930.78	434.53	5.48%	5.48%
D10	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,398.92	79.82	2.35%	2.35%	3,400.58	237.19	6.98%	6.98%	2,684.24	177.97	6.63%	6.63%
	TAX FREE BONDS													
D13	Infrastructure - PSU - Debentures / Bonds	IPFD												
D14	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD												
D12	Infrastructure - Term Loans (with Charge)	ILWC												
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE												
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE												
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
E01	PSU - Equity shares - Quoted	EAEQ												
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE												
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG												
E05	Corporate Securities - Bonds - (Taxable)	EPBT	7,791.78	181.64	2.33%	2.33%	8,064.19	561.08	6.96%	6.96%	7,628.91	530.20	6.95%	6.95%
E06	Corporate Securities - Bonds - (Tax Free)	EPBF												
E07	Corporate Securities - Preference Shares	EPNQ												
E08	Corporate Securities - Investment in Subsidiaries	ECIS												
E09	Corporate Securities - Debentures	ECOS	1,113.38	27.43	2.46%	2.46%	1,111.99	81.99	7.37%	7.37%	1,436.30	120.34	8.38%	8.38%
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG	1,296.90	30.06	2.32%	2.32%	1,286.14	89.84	6.99%	6.99%	1,256.94	89.82	7.15%	7.15%
E14	Loans - Policy Loans	ELPL												
E15	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI												
E16	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E17	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	1,675.00	44.18	2.64%	2.64%	1,675.00	128.96	7.70%	7.70%	2,408.67	240.66	9.99%	9.99%
E19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	1,471.76	31.70	2.15%	2.15%	1,386.87	86.10	6.21%	6.21%	895.50	37.13	4.15%	4.15%
E23	Commercial Papers	ECCP	215.97	5.12	2.37%	2.37%	595.77	38.58	6.48%	6.48%	565.17	64.86	11.48%	11.48%
E18	Deposits - CDs with Scheduled Banks	EDCD												
E24	Application Money	ECAM												
F	OTHER INVESTMENTS													
F01	Bonds - PSU - Taxable	OBPT												
F02	Bonds - PSU - Tax Free	OBPF												
F03	Equity Shares (incl Co-op Societies)	OESH												
F06	Debentures	OLDB												
F10	Preference Shares	OPSH												
F11	Venture Fund / SEBI approved Alternate Investment Fund	OVNF												
F12	Short term Loans (Unsecured Deposits)	OSLU												
F13	Term Loans (without Charge)	OTLW												
F14	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS												
F17	Securitised Assets	OPSA												
F04	Equity Shares (PSUs & Unlisted)	OEPU												
	TOTAL		62,305.04	1,348.91	2.17%	2.17%	60,142.76	3,914.56	6.51%	6.51%	56,744.61	3,618.94	6.38%	6.38%

Note:

¹ Based on daily simple Average of Investments

² Net Yield : *Yield netted for Tax

FORM - L-34-YIELD ON INVESTMENTS-1

Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110

Statement as on: 31 Dec 2013

NAME OF THE FUND : UNIT LINKED FUNDS

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs. In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) - Dec 2012			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
A	GOVERNMENT SECURITIES													
A01	Central Government Bonds	CGSB	40,355.18	1,079.70	2.68%	2.68%	39,252.58	(251.17)	-0.64%	-0.64%	28,271.08	2,756.21	9.75%	9.75%
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%				
A04	Treasury Bills	CTRB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%				
B	STATE GOVERNEMNT / OTHER APPROVED SECURITIES													
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	387.84	5.98	1.54%	1.54%	401.51	1.00	0.25%	0.25%	487.34	41.06	8.43%	8.43%
B02	State Government Bonds	SGGB	2,897.26	107.11	3.70%	3.70%	2,994.99	49.24	1.64%	1.64%	783.06	53.63	6.85%	6.85%
C	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
	TAXABLE BONDS													
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	16,910.18	444.74	2.63%	2.63%	18,728.59	987.29	5.27%	5.27%	20,825.34	1,830.71	8.79%	8.79%
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%				
D	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	658.58	158.38	24.05%	24.05%	720.54	58.00	8.05%	8.05%				
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG												
	TAXABLE BONDS OF													
D08	Infrastructure - PSU - Debentures / Bonds	IPTD	49,876.63	1,629.23	3.27%	3.27%	49,586.80	1,528.00	3.08%	3.08%	43,388.47	4,177.39	9.63%	9.63%
D10	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,927.51	104.02	2.65%	2.65%	4,064.84	124.77	3.07%	3.07%	1,593.23	129.32	8.12%	8.12%
	TAX FREE BONDS													
D13	Infrastructure - PSU - Debentures / Bonds	IPFD	2,278.01	(203.78)	-8.95%	-8.95%	2,278.01	(203.78)	-8.95%	-8.95%				
	ACTIVELY TRADED													
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	83,694.29	12,134.22	14.50%	14.50%	79,268.34	9,605.78	12.12%	12.12%	73,678.53	8,121.09	11.02%	11.02%
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	27,657.94	2,162.41	7.82%	7.82%	33,902.72	(2,062.21)	-6.08%	-6.08%	44,163.73	(1,503.07)	-3.40%	-3.40%
D15	Infrastructure - Equity (including unlisted)	IOEQ	12,144.71	704.36	5.80%	5.80%	10,607.99	(245.56)	-2.31%	-2.31%				
E	INVESTMENT SUBJECT TO EXPOSURE NORMS													
	ACTIVELY TRADED													
E01	PSU - Equity shares - Quoted	EAEQ	19,872.23	2,642.64	13.30%	13.30%	25,287.19	(1,803.22)	-7.13%	-7.13%	57,031.53	2,919.50	5.12%	5.12%
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	506,361.00	44,593.26	8.81%	8.81%	494,830.82	76,913.49	15.54%	15.54%	457,720.65	86,851.95	18.97%	18.97%
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	66,778.22	9,954.62	14.91%	14.91%	62,496.02	19,197.21	30.72%	30.72%	60,815.52	6,656.99	10.95%	10.95%
E05	Corporate Securities - Bonds - (Taxable)	EPBT	20,059.42	538.40	2.68%	2.68%	20,415.91	852.20	4.17%	4.17%	24,989.35	2,409.83	9.64%	9.64%
E09	Corporate Securities - Debentures	ECOS	263.01	6.88	2.62%	2.62%	263.32	17.55	6.67%	6.67%	3,905.92	315.94	8.09%	8.09%
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG	6,707.64	193.35	2.88%	2.88%	6,753.04	220.92	3.27%	3.27%	9,094.07	847.90	9.32%	9.32%
E17	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,548.26	155.59	2.80%	2.80%	6,161.60	500.79	8.13%	8.13%	19,519.65	1,582.72	8.11%	8.11%
E19	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	12,980.66	283.22	2.18%	2.18%	15,075.23	953.22	6.32%	6.32%	15,407.08	939.43	6.10%	6.10%
E23	Commercial Papers	ECCP	2,902.60	68.09	2.35%	2.35%	2,850.16	200.78	7.04%	7.04%	3,285.82	199.82	6.08%	6.08%
E18	Deposits - CDs with Scheduled Banks	EDCD	23,866.67	512.30	2.15%	2.15%	16,970.66	1,088.75	6.42%	6.42%	15,693.49	1,193.72	7.61%	7.61%
E32	Net Current Assets (Only in respect of ULIP Business)	ENCA	11,218.86	0.00	0.00%	0.00%	11,218.86	0.00	0.00%	0.00%	12,311.45	0.00	0.00%	0.00%
E24	Application Money	ECAM	0.00	10.14	0.00%	0.00%	0.00	10.14	0.00%	0.00%	106.54	0.00	0.00%	0.00%
E30	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	17,620.65	430.80	2.44%	2.44%	18,222.96	1,284.25	7.05%	7.05%	15,104.15	1,034.73	6.85%	6.85%
E31	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	4,989.75	212.19	4.25%	4.25%
F	OTHER THAN APPROVED INVESTMENTS													
F03	Equity Shares (incl Co-op Societies)	OESH	8,414.89	1,125.95	13.38%	13.38%	15,993.59	1,273.72	7.96%	7.96%	29,974.90	(258.95)	-0.86%	-0.86%
F04	Equity Shares (PSUs & Unlisted)	OEPU		0.13	0.00%	0.00%	0.08	0.00	0.00%	0.00%				
F11	Venture Fund / SEBI approved Alternate Investment Fund	OVNF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%				
F14	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	7,610.87	188.64	2.48%	2.48%	13,906.85	956.84	6.88%	6.88%	8,121.97	375.47	4.62%	4.62%
F15	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	1,224.58	36.41	2.97%	2.97%
	TOTAL		950,993.10	79,043.67	8.31%	8.31%	952,260.66	111,258.01	11.68%	11.68%	952,487.18	120,923.97	12.70%	12.70%

Note:

¹ Based on daily simple Average of Investments

² Net Yield : ¹Yield netted for Tax