FORM - L-35-DOWNGRADING OF INVESTMENTS -2

Name of the Insurer: TATA AIA Life Insurance Company Limited

Statement as on: 30 Sep 2014 Statement of Down Graded Investments Periodicity of Submission: Quarterly

Registration Number: 110

NAME OF THE FUND: NON UNIT LINKED LIFE FUND

7 in Lakhs

| | | | | | | | | | (III Editilis |
|----|----------------------|-----|--------|------------------|---------------|----------------|---------------|----------------------|----------------|
| No | Name of the Security | соі | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
| A. | DURING THE QUARTER | | | | | | | | |
| | | | | | | | | | |
| | | NIL | | | | | | | |
| В. | AS ON DATE | | | | | | | | |
| | | | | | | | | | |
| | | NIL | | | | | | | |
| | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2 Name of the Insurer: TATA AIA Life Insurance Company Limited

Registration Number: 110 Statement as on: 30 Sep 2014

NAME OF THE FUND : NON UNIT LINKED PENSION FUND

Statement of Down Graded Investments Periodicity of Submission: Quarterly

₹ in Lakhs

| | | | | | | | | | ₹ In Lakns |
|----|---|------|--------|------------------|---------------|----------------|---------------|----------------------|--|
| No | Name of the Security | соі | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
| A. | DURING THE QUARTER | | | | | | | | |
| | | | | | | | | | |
| | | NIL | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| В. | AS ON DATE | | | | | | | | |
| | | | | | | | | | |
| 1 | 2.00% Indian Hotels Ltd. 09-12- 2014 | EDPG | 709.97 | 26-Aug-11 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sen-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| | | | | | | | | | |

FORM - L-35-DOWNGRADING OF INVESTMENTS -2

Name of the Insurer: TATA AIA Life Insurance Company Limited Registration Number: 110

Statement as on: 30 Sep 2014 Statement of Down Graded Investments Periodicity of Submission: Quarterly

NAME OF THE FUND: UNIT LINKED FUNDS

| | | | | | | | | | ₹ in Lakhs |
|----|---|------|----------|------------------|---------------|----------------|---------------|----------------------|--|
| No | Name of the Security | соі | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
| A. | DURING THE QUARTER | | | | | | | | |
| | | | | | | | | | |
| | | NIL | | | | | | | |
| | | | | | | | | | |
| В. | AS ON DATE | | | | | | | | |
| 1 | 2.00% Indian Hotels Ltd. 09-12- 2014 | EDPG | 2,124.38 | 26-Feb-10 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| 2 | 9.90% Indian Hotels Ltd. 24-02- 2017 | EDPG | 100.64 | 24-Feb-12 | ICRA | [ICRA]AA+ | [ICRA]AA | 17-Sep-12 | Rating downgrade of the security did not result it being classified below the investment grade. Thus there is no change in the Category code of the security. |
| | | | | | | | | | • |