

FORM -L26
(Read with Regulation 10)
Name of the Insurer: Tata AIA Life Insurance Company Limited
Registration Number: 110
Statement as on: 31 Mar 2015
Statement of Investment Assets (Life Insurers)
(Business within India)
Periodicity of Submission: Quarterly

₹ In Lakhs

Section I

Total Application as per Balance Sheet (A)		2,016,177.82	Reconciliation of Investment Assets		
Add (B)			Total Investment Assets (as per Balance Sheet)		1,977,672.79
Provisions	Sch-14	1,044.13	Balance Sheet Value of:		
Current Liabilities	Sch-13	78,533.43			
		79,577.56	A. Life Fund		893,783.49
Less (C)			B. Pension & Gen Annuity Fund		57,922.80
			C. Unit Linked Funds		1,025,966.49
Debit Balance in P&L A/c		28,964.70			
Loans	Sch-09	20,952.51			1,977,672.78
Adv & Other Assets	Sch-12	49,309.07	Difference		-
Cash & Bank Balance	Sch-11	7,959.71			
Fixed Assets	Sch-10	10,896.60			
Misc Exp. Not Written Of Sch-15		-			
		118,082.59			
Funds available for Investments		1,977,672.79			

Section II

Non Linked Business

INVESTMENT ASSETS		% as per Reg	SH		PH			BOOK VALUE (SH + PH)	ACTUAL %	FVC Amount	TOTAL FUND	MKT / REALISABLE VALUE
A. LIFE FUND			Balance	FRSM+	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)	(f) = [a+b+c+d+e]	(g) = [(f) - (a)]%	(h)	(i)=(a+f+h)	(j)
1	Central Govt. Sec	Not less than 25%		100,744.95	4,432.01	447,918.22	34,765.49	587,860.67	67.69%		587,860.67	625,548.47
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not less than 50%		102,743.13	5,824.62	466,197.79	45,689.32	620,454.86	71.44%		620,454.86	659,098.51
3	Investment subject to Exposure Norms				-	-	-					
	a Housing & Infrastructure				-	-	-					
	1. Approved Investments	Not less than 15%		35,816.99	2,893.10	110,097.39	20,430.76	169,238.25	19.49%	515.87	169,754.12	175,096.82
	2. Other Investments			89.91	36.16	880.47	-	1,006.54	0.12%	82.40	1,088.94	1,088.94
	b (i) Approved Investments	Not exceeding 85%		33,859.40	1,695.62	35,870.23	5,658.78	77,084.03	8.88%	24,746.14	101,830.17	102,734.78
	(ii) "Other Investment" not to exceed 15%			-	-	655.40	-	655.40	0.08%	-	655.40	655.40
	TOTAL LIFE FUND	100%		172,509.44	10,449.50	613,701.28	71,778.86	868,439.08	100.00%	25,344.42	893,783.49	938,674.46

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
			PAR	NON PAR						
			(a)	(b)						(c)=(a+b)
1	Central Govt. Sec	Not less than 20%	13,050.85	13,241.27	26,292.12	45.42%	-	26,292.12	27,018.71	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not less than 40%	14,895.89	15,092.24	29,988.13	51.80%	-	29,988.13	30,787.37	
3	Balance in Approved investment	Not exceeding 60%	11,410.73	16,493.17	27,903.90	48.20%	30.77	27,934.67	28,546.33	
TOTAL PENSION, GENERAL ANNUITY FUND			100%	26,306.62	31,585.41	57,892.03	100.00%	30.77	57,922.80	59,333.71

Linked Business

C. LINKED FUNDS		PERCENTAGE AS PER REG.	PH		TOTAL FUND	ACTUAL %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not less than 75%		967,319.57	967,319.57	94%
2	Other than Approved Investment	Not more than 25%		58,646.93	58,646.93	6%
TOTAL LINKED INSURANCE FUND		100%	-	1,025,966.49	1,025,966.49	100%

Note:

1 (+) FRSM refers to 'Funds representing Solvency Margin'

2 Other Investments' are as permitted under Section 27A(2) of Insurance Act, 1938

3 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

4 For NUL Life Fund and NUL Pension Fund : In Book Value column Equity is shown at Cost

5 FVC figure is provided for only in respect of shares (Equity & Preference)

6 CRISIL bond prices have been used for arriving Market Value of Debt & GSEC Securities.

7 Assets in UL - Non Unit Reserve includes allocated assets from Non PAR on proportionate basis