Name of the Insurer: TATA AIA LIFE INSURANCE COMPANY LIMITED

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

FORM L-8-SHARE CAPITAL SCHEDULE

| PARTICULARS | AS AT JUNE 30, 2015 | AS AT JUNE 30, 2014 |
|--|---------------------|---------------------|
| | (₹'000) | (₹'000) |
| 1 Authorised Capital | | |
| 2,500,000,000 (Previous period : 2,500,000,000) Equity Shares of ₹ 10/- each | 25,000,000 | 25,000,000 |
| 2 Issued Capital | | |
| 1,953,500,000 (Previous period : 1,953,500,000) Equity Shares of ₹ 10/- each | 19,535,000 | 19,535,000 |
| 3 Subscribed Capital | | |
| 1,953,500,000 (Previous period : 1,953,500,000) Equity Shares of ₹ 10/- each | 19,535,000 | 19,535,000 |
| 4 Called-up Capital | | |
| 1,953,500,000 (Previous period : 1,953,500,000) Equity Shares of ₹ 10/- each | 19,535,000 | 19,535,000 |
| Less : Calls unpaid | - | - |
| Add : Shares forfeited (Amount originally paid up) | - | |
| Less : Par value of Equity Shares bought back | - | - |
| Less : Preliminary Expenses | - | |
| TOTAL | 19,535,000 | 19,535,000 |